

Communications Equipment

Industry Alpha Leaderboard · 18 stocks · Sorted by Cumulative Alpha · Generated 2026-05-14

#	Company	Sub-Industry	Cumulative Alpha	20D Alpha	60D Alpha	Alpha t-stat	Obs	Decile
1	CIENA CORP	Communications Equipment	+147.54%	-0.02%	+0.57%	+0.26	15	D10 ▲
2	CIENA CORPORATION	Communications Equipment	+141.43%	+0.41%	+0.47%	+2.27	802	D10 ▲
3	LUMENTUM HOLDINGS, INC.	Communications Equipment	+128.05%	+0.01%	+0.71%	+1.95	257	D9
4	LUMENTUM HOLDINGS INC	Communications Equipment	+118.36%	-0.76%	+0.06%	-0.37	15	D9
5	VIAVI SOLUTIONS INC	Communications Equipment	+18.05%	+0.67%	+0.68%	+1.20	26	D8
6	APPLIED OPTOELECTRONICS INC	Communications Equipment	+12.37%	+0.28%	+0.55%	+0.41	15	D8
7	APPLIED OPTOELECTRONICS, INC.	Communications Equipment	+5.94%	+0.62%	—	+0.45	11	D7
8	VIASAT, INC.	Communications Equipment	+0.93%	+0.12%	—	+0.14	11	D6
9	ARISTA NETWORKS, INC.	Communications Equipment	-0.56%	-0.06%	-0.29%	+0.23	802	D6
10	VIASAT INC	Communications Equipment	-4.98%	+0.08%	-0.16%	-0.55	15	D5
11	ARISTA NETWORKS INC	Communications Equipment	-13.80%	-0.47%	-0.43%	-0.94	15	D5
12	JUNIPER NETWORKS, INC.	Communications Equipment	-27.79%	+0.42%	+0.11%	-1.13	608	D4
13	F5 INC	Communications Equipment	-38.91%	+0.34%	-0.04%	+0.33	15	D3
14	F5, INC.	Communications Equipment	-40.82%	-0.08%	-0.27%	-1.23	802	D3
15	CISCO SYSTEMS INC	Communications Equipment	-49.63%	+0.15%	-0.32%	+0.06	15	D2
16	CISCO SYSTEMS, INC.	Communications Equipment	-49.73%	-0.13%	-0.43%	-2.05	802	D2
17	MOTOROLA SOLUTIONS, INC.	Communications Equipment	-54.78%	-0.59%	-0.34%	-2.08	802	D1 ▼
18	MOTOROLA SOLUTIONS INC	Communications Equipment	-58.92%	-0.29%	-0.30%	-0.93	15	D1 ▼

Green rows = top decile (D10) by cumulative alpha. Red rows = bottom decile (D1). Alpha = actual return minus model-predicted return from style factors + industry controls.