

# GICS Sector Momentum Rotation [EW]

Benchmark: US\_REBALANCE | 2004-01-02 → 2026-05-01

Data: 2004-01-02 → 2026-05-01 (weekly bars)

Long window: 12 weeks | Short window: 2 weeks

**Insight window (tail = 26 weeks): 2025-11-07 → latest**

# How to Read This Chart

Each sector is plotted based on its recent performance relative to the benchmark.

The trail shows where the sector has been — the filled dot is today's position.

## The Four Quadrants

### ■ **Leading (top-right)**

Strong trend + gaining momentum. ← Want to be here.

### ■ **Weakening (bottom-right)**

Positive trend but losing momentum. Watch for rotation out.

### ■ **Lagging (bottom-left)**

Weak trend + negative momentum. ← Avoid.

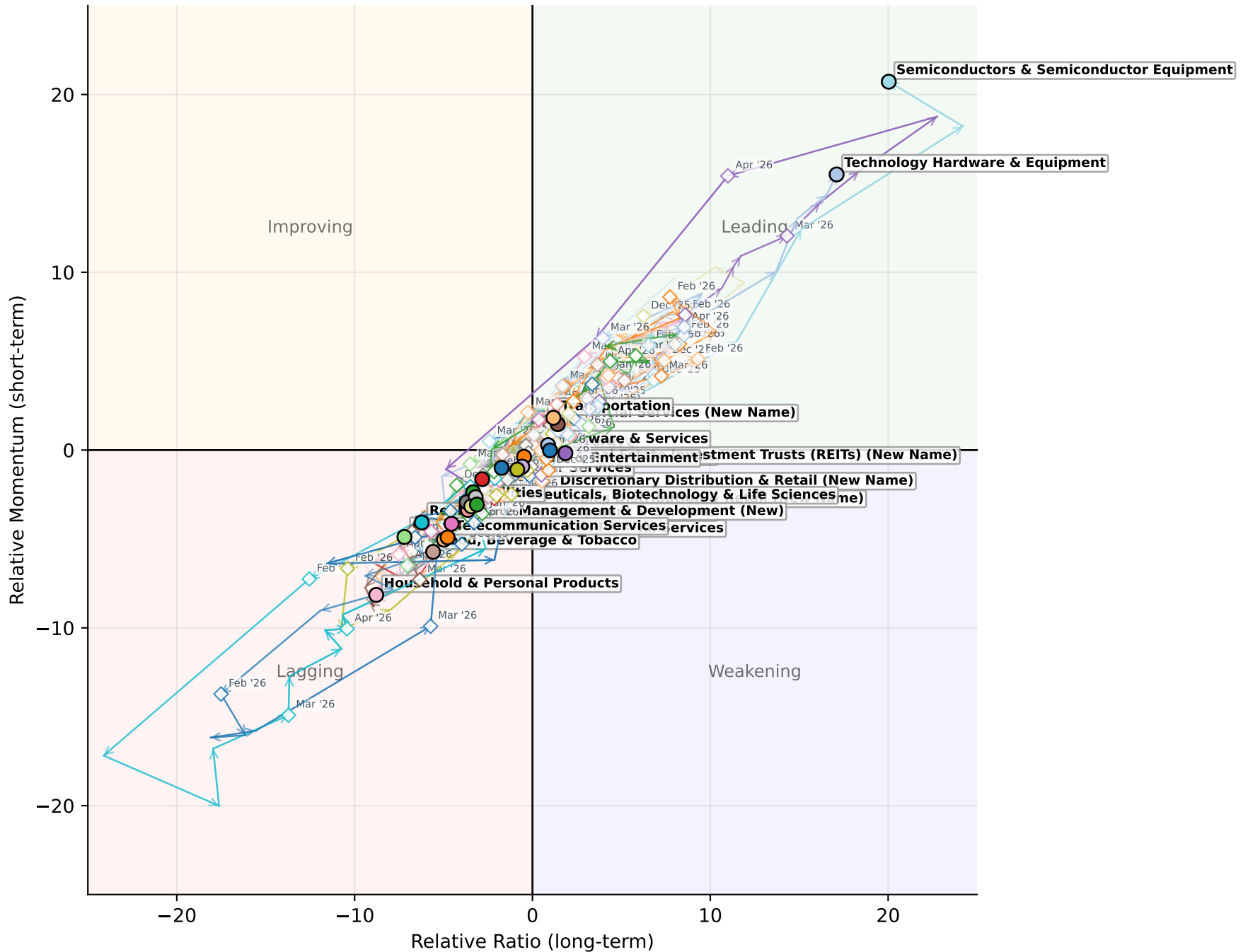
### ■ **Improving (top-left)**

Weak trend but momentum turning positive. Potential early entry.

Typical rotation is clockwise: Leading → Weakening → Lagging → Improving → Leading.

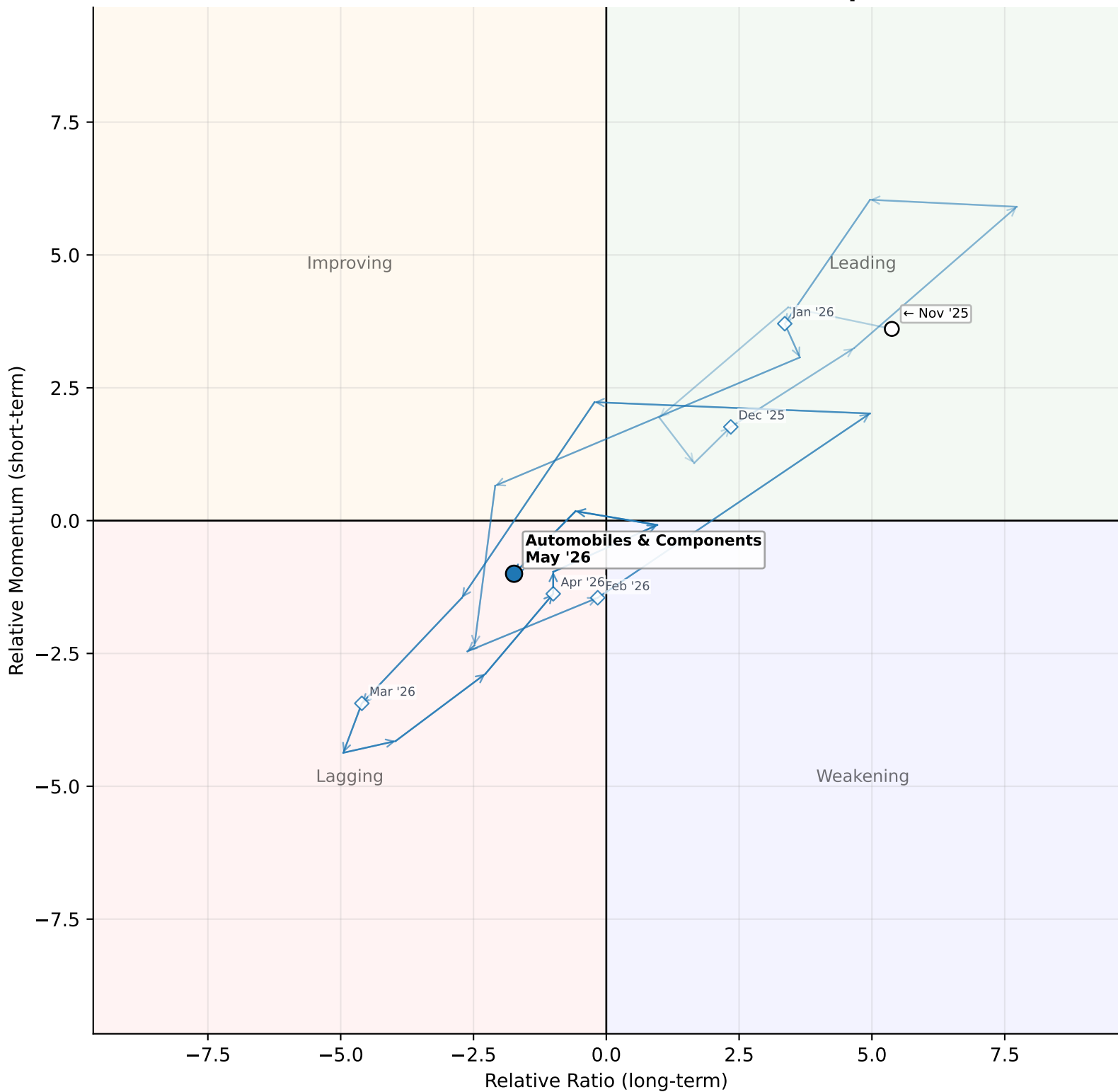
○ Open circle = start of window   ● Filled circle = today

# Sector Momentum Rotation — Overview

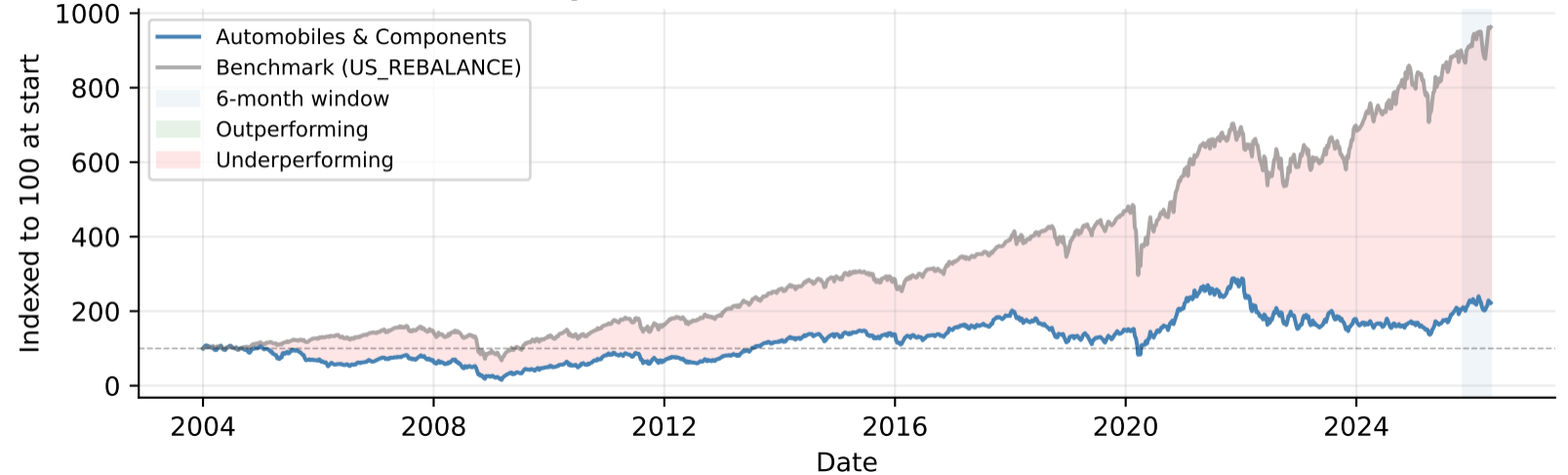


Snapshot — All Sectors by Quadrant					
Sector	Quadrant	Ratio	Momentum	ΔRatio (26wk)	ΔMom (26wk)
Banks	Leading	+0.88	+0.28	+2.40	+2.77
Financial Services (New Name)	Leading	+1.42	+1.45	+3.81	+4.19
Semiconductor Equipment	Leading	+20.04	+20.72	+12.03	+11.04
Technology Hardware & Equipment	Leading	+17.10	+15.50	+8.68	+7.23
Transportation	Leading	+1.18	+1.82	-3.38	-2.01
Energy	Weakening	+1.85	-0.17	-0.55	-1.10
Software & Services	Weakening	+0.99	-0.02	+2.73	-0.12
Automobiles & Components	Lagging	-1.74	-1.00	-7.11	-4.61
Capital Goods	Lagging	-0.47	-0.38	-2.00	-2.69
Healthcare & Professional Services	Lagging	-4.98	-5.04	+0.35	+0.43
Food & Retail (New Name)	Lagging	-3.34	-2.37	+1.46	+1.77
Consumer Durables & Apparel	Lagging	-7.20	-4.89	-2.03	+0.35
Consumer Services	Lagging	-2.82	-1.64	+4.65	+5.82
Food & Retail (New Name)	Lagging	-3.63	-3.37	+0.17	+1.42
Real Estate Trusts (REITs) (New Name)	Lagging	-0.57	-0.93	-0.17	+0.52
Food, Beverage & Tobacco	Lagging	-5.59	-5.73	-2.12	-2.36
Healthcare Equipment & Services	Lagging	-4.55	-4.14	-5.96	-4.51
Consumer Household & Personal Products	Lagging	-8.79	-8.15	+0.63	-1.70
Insurance	Lagging	-3.70	-2.93	-3.12	-0.74
Materials	Lagging	-3.20	-2.65	+0.15	+0.53
Media & Entertainment	Lagging	-0.85	-1.10	+0.69	-0.51
Technology & Life Sciences	Lagging	-3.44	-3.17	-9.58	-9.44
Healthcare Research & Development (New)	Lagging	-6.23	-4.07	+1.18	+2.85
Telecommunication Services	Lagging	-4.77	-4.91	-9.91	-10.67
Utilities	Lagging	-3.13	-3.06	-5.42	-4.74

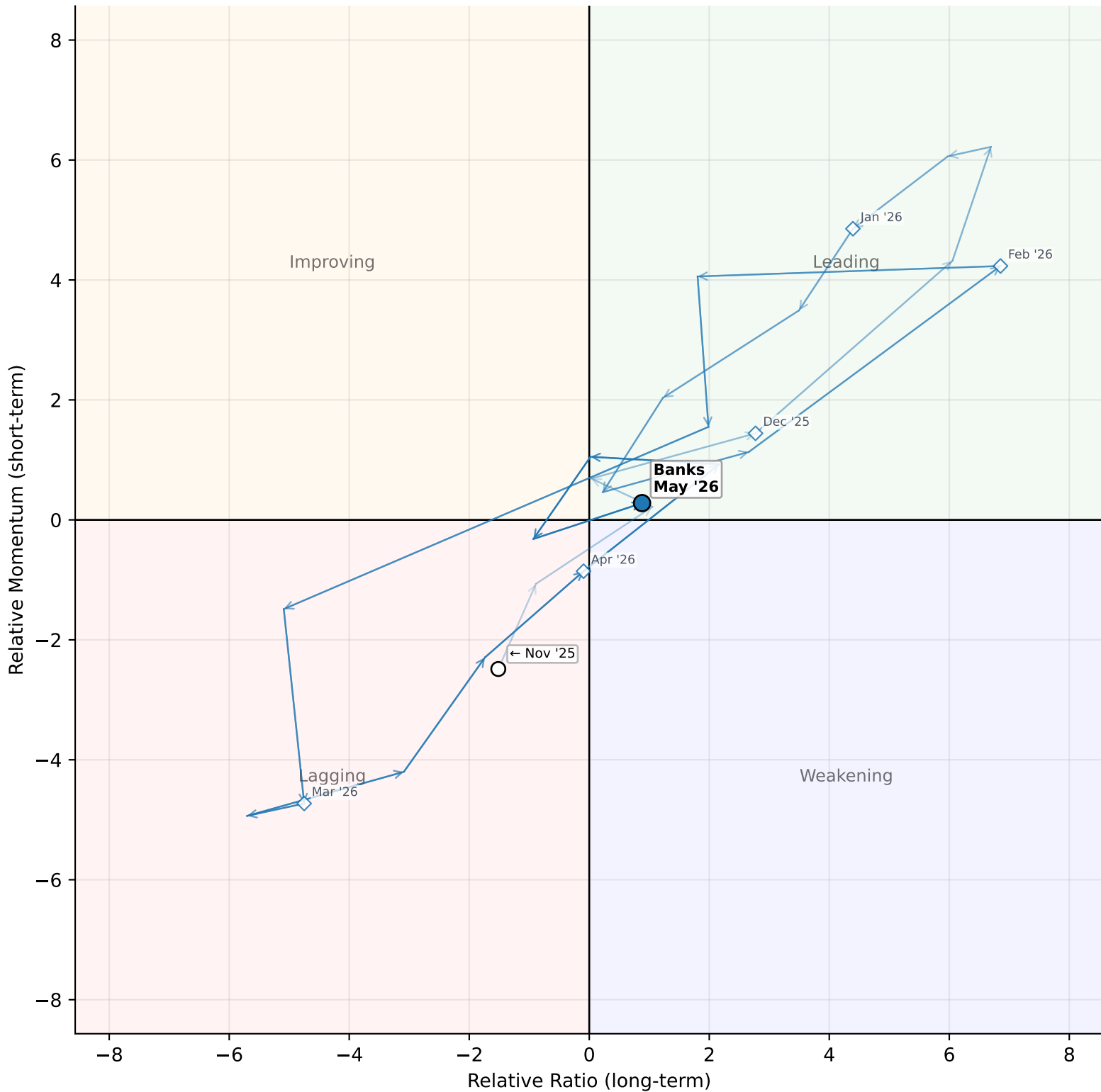
# Momentum Rotation — Automobiles & Components



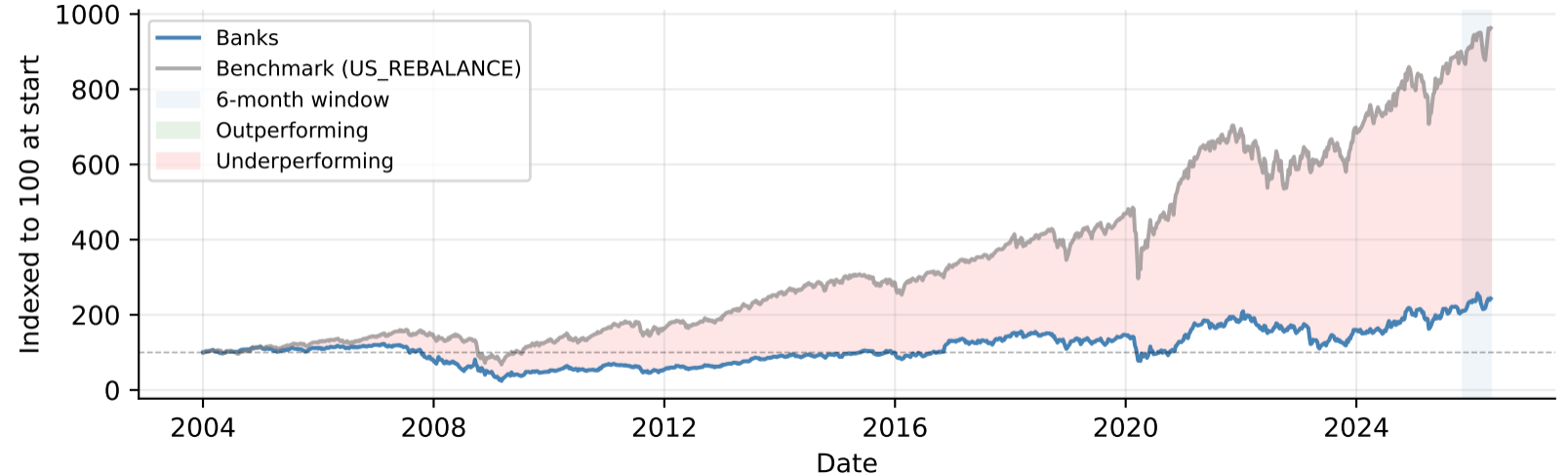
# Automobiles & Components — Price vs Benchmark (normalised to 100)



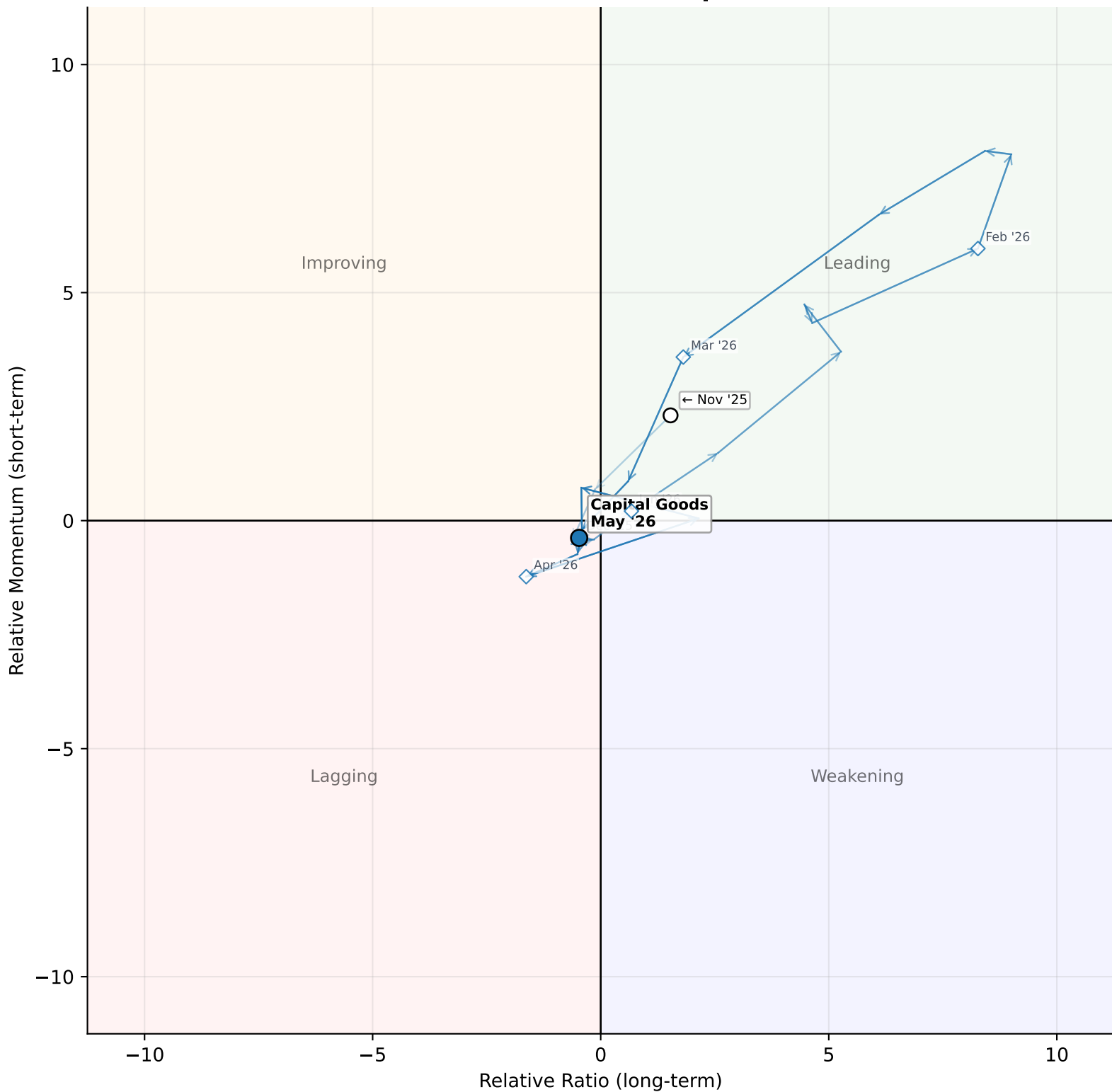
# Momentum Rotation — Banks



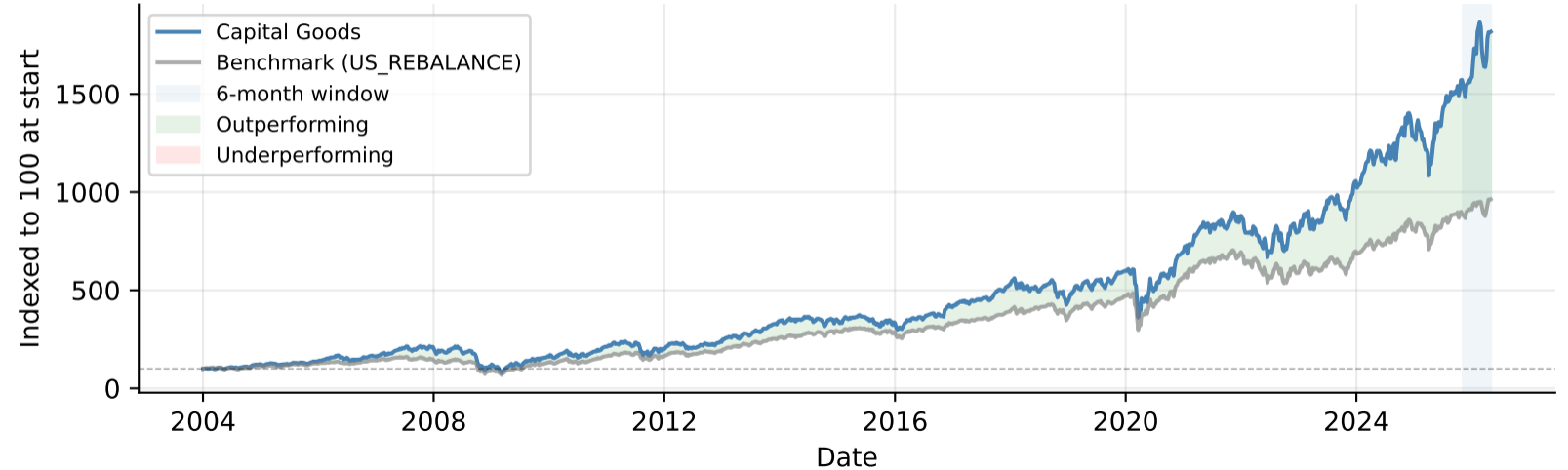
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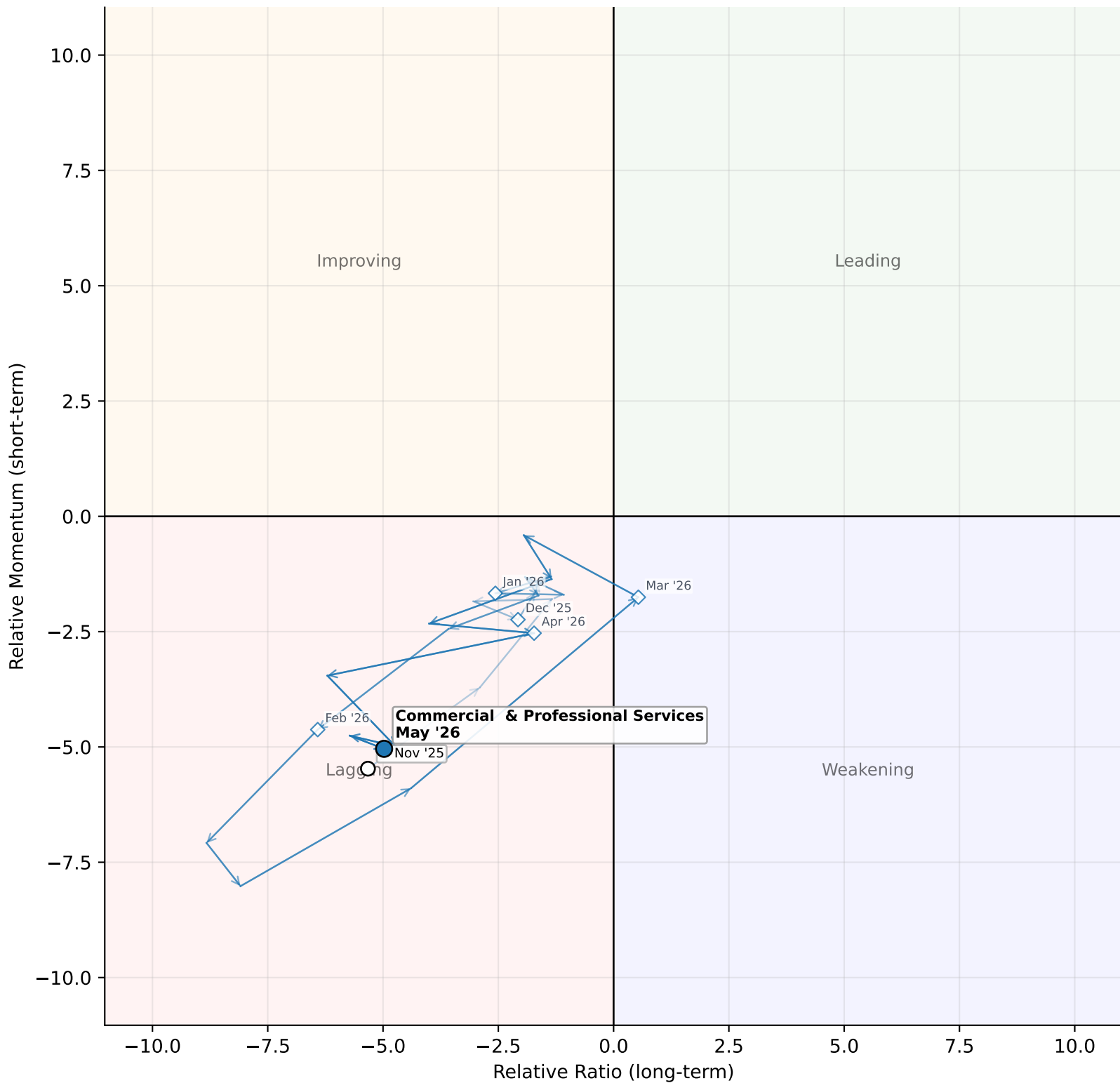
# Momentum Rotation — Capital Goods



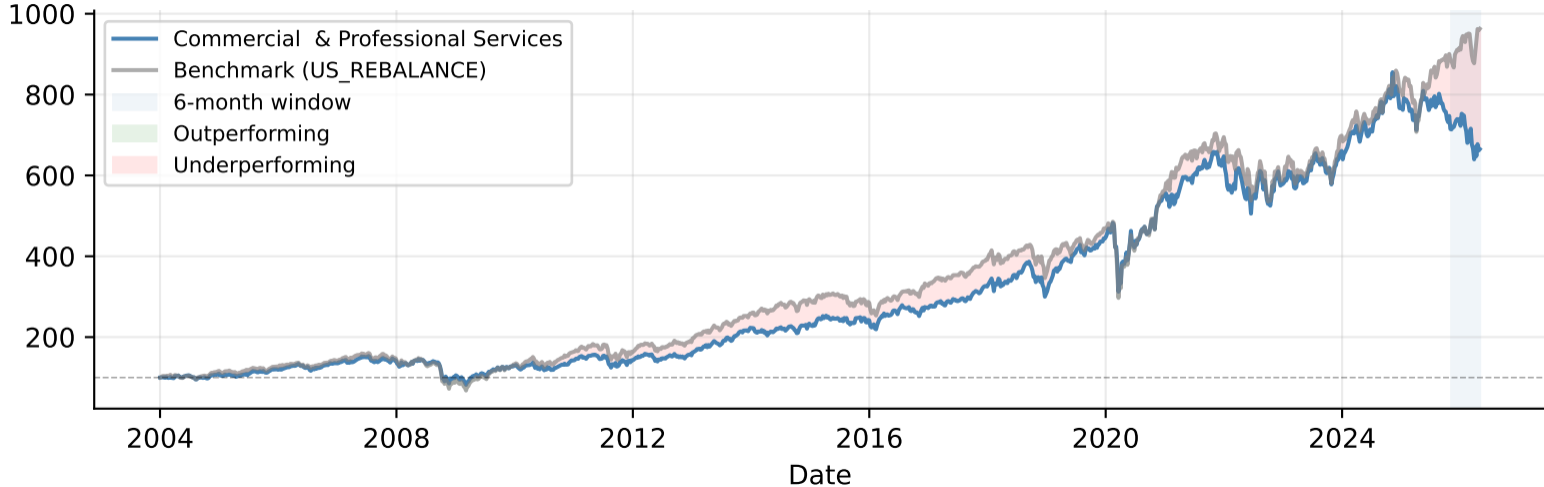
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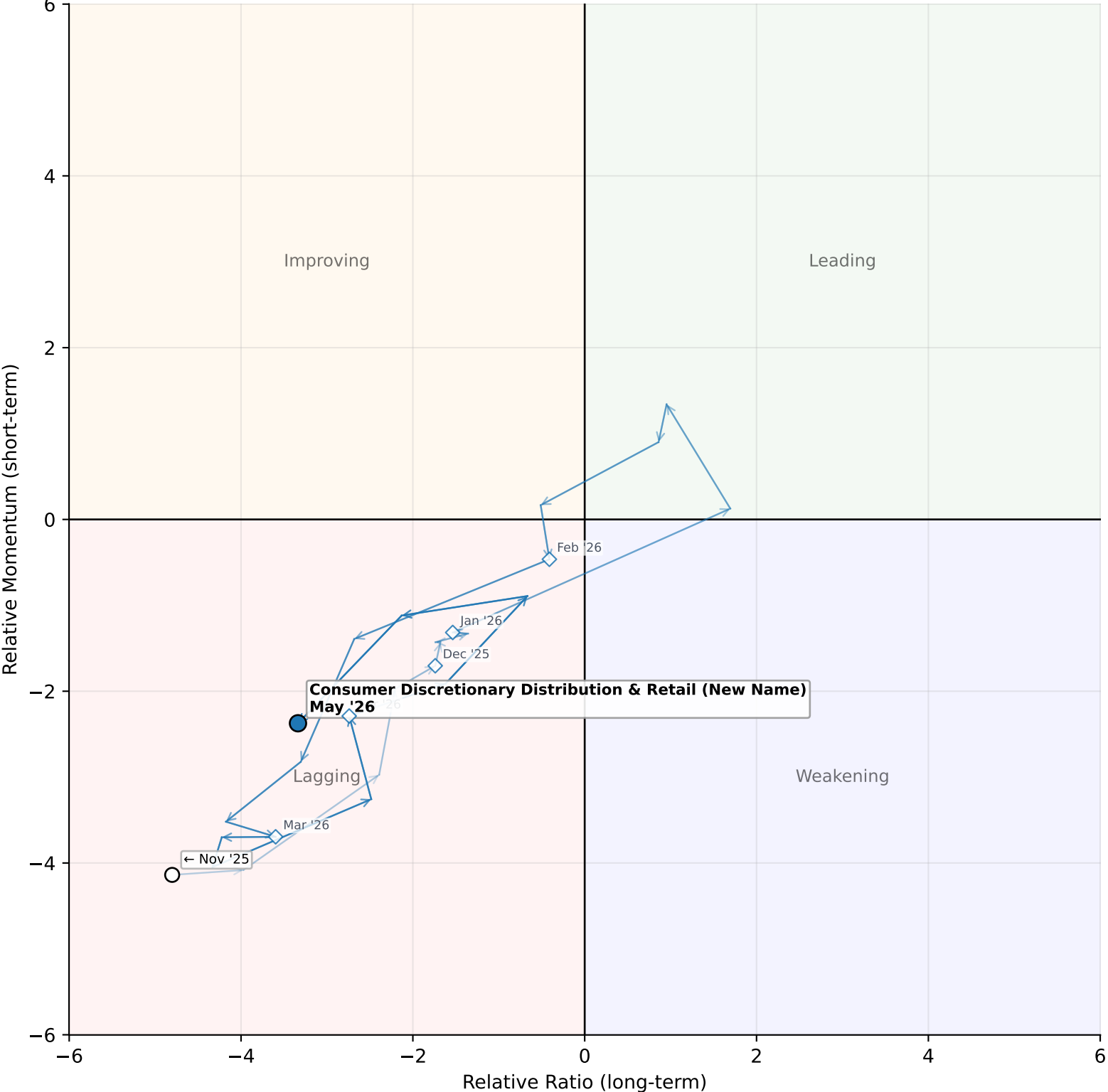
# Momentum Rotation — Commercial & Professional Services



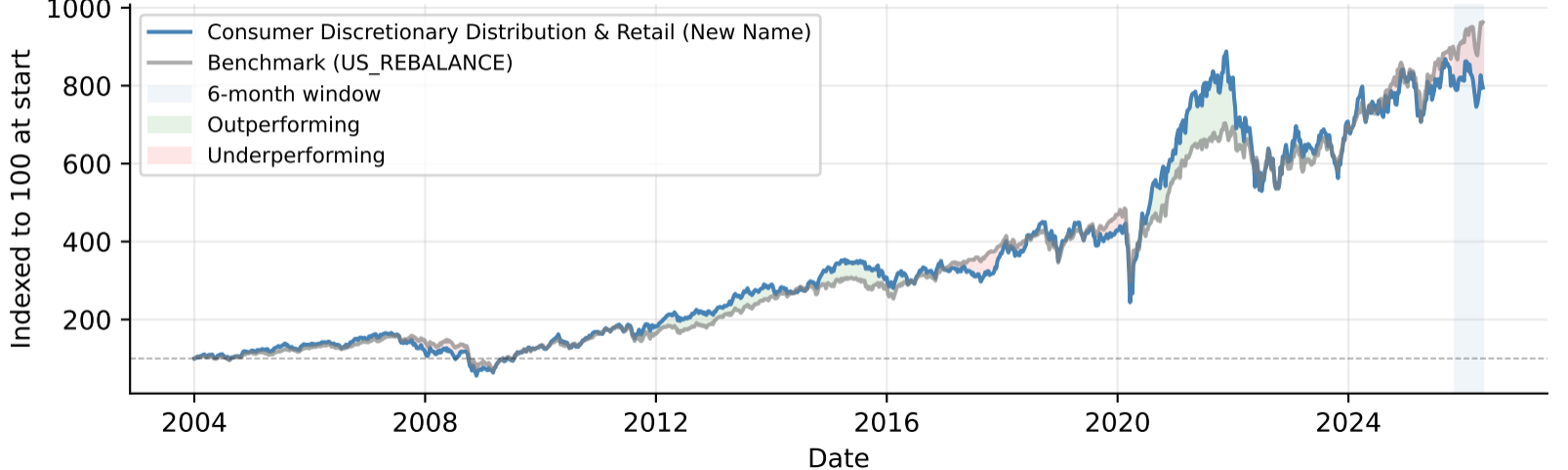
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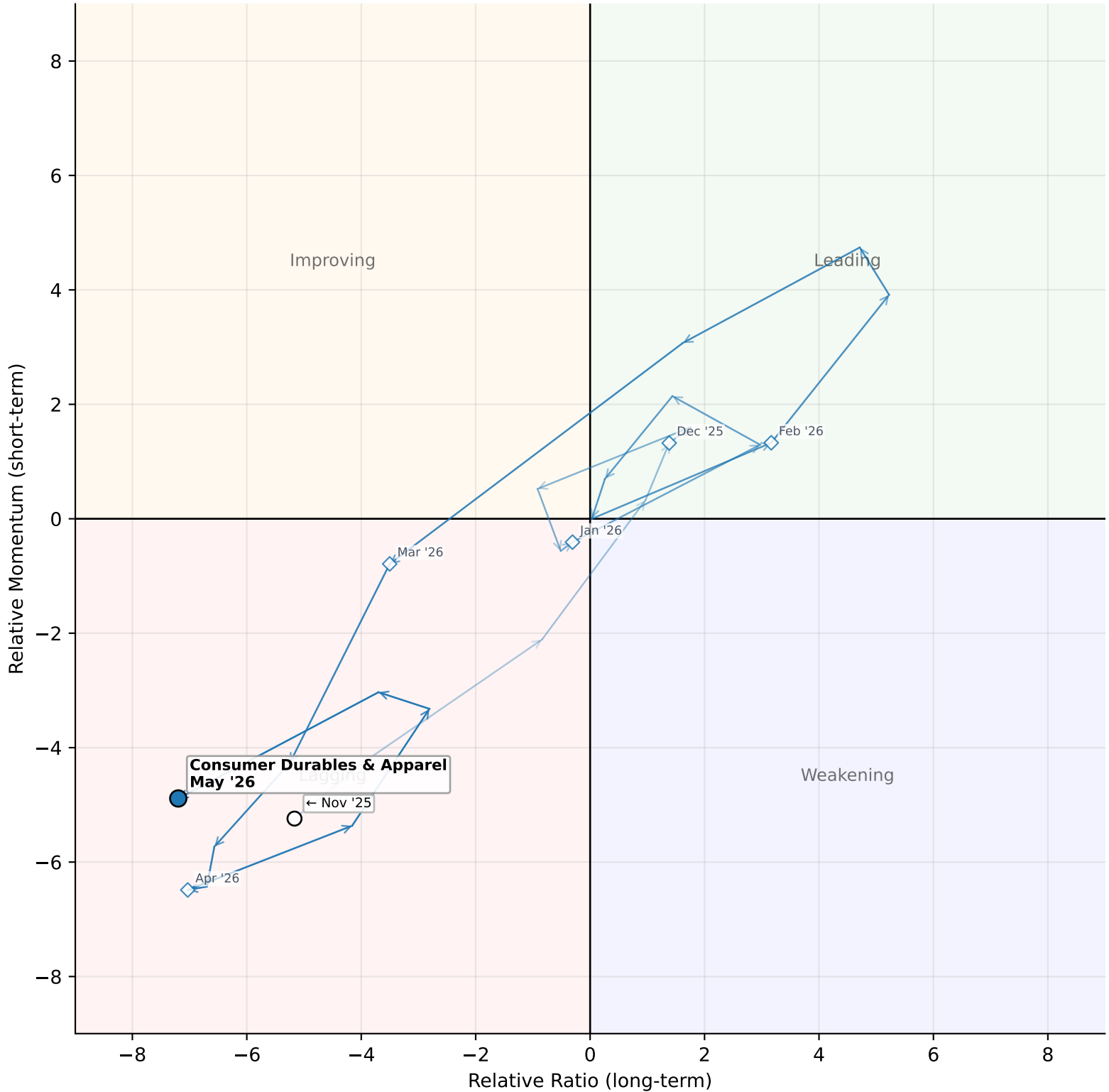
# Momentum Rotation — Consumer Discretionary Distribution & Retail (New Name)



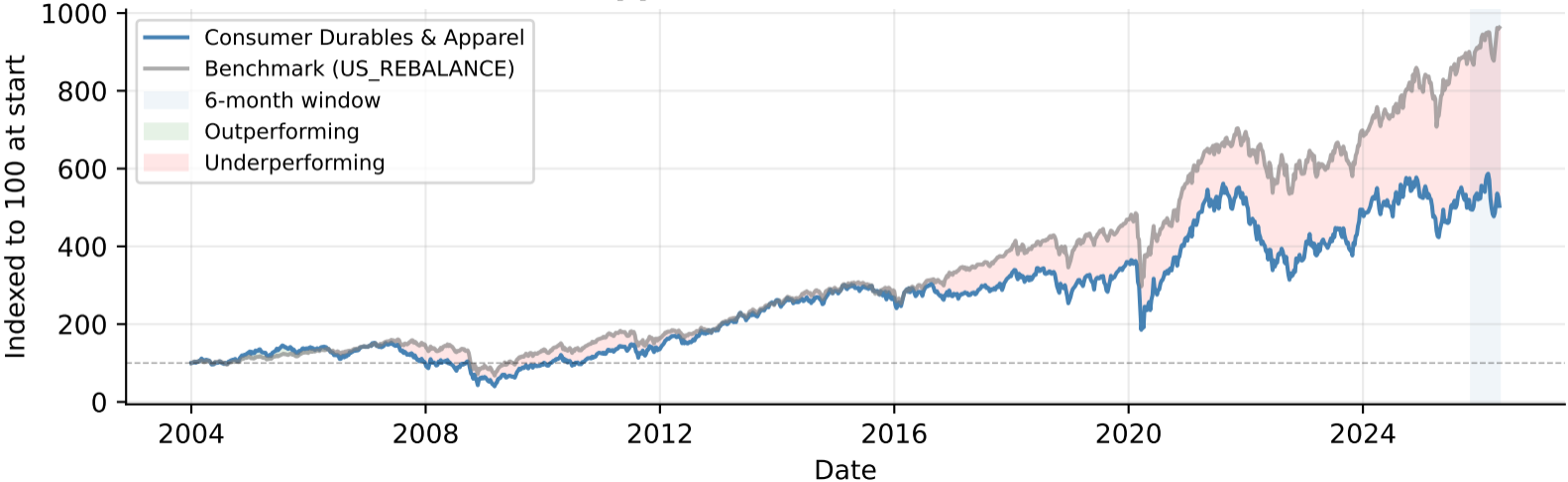
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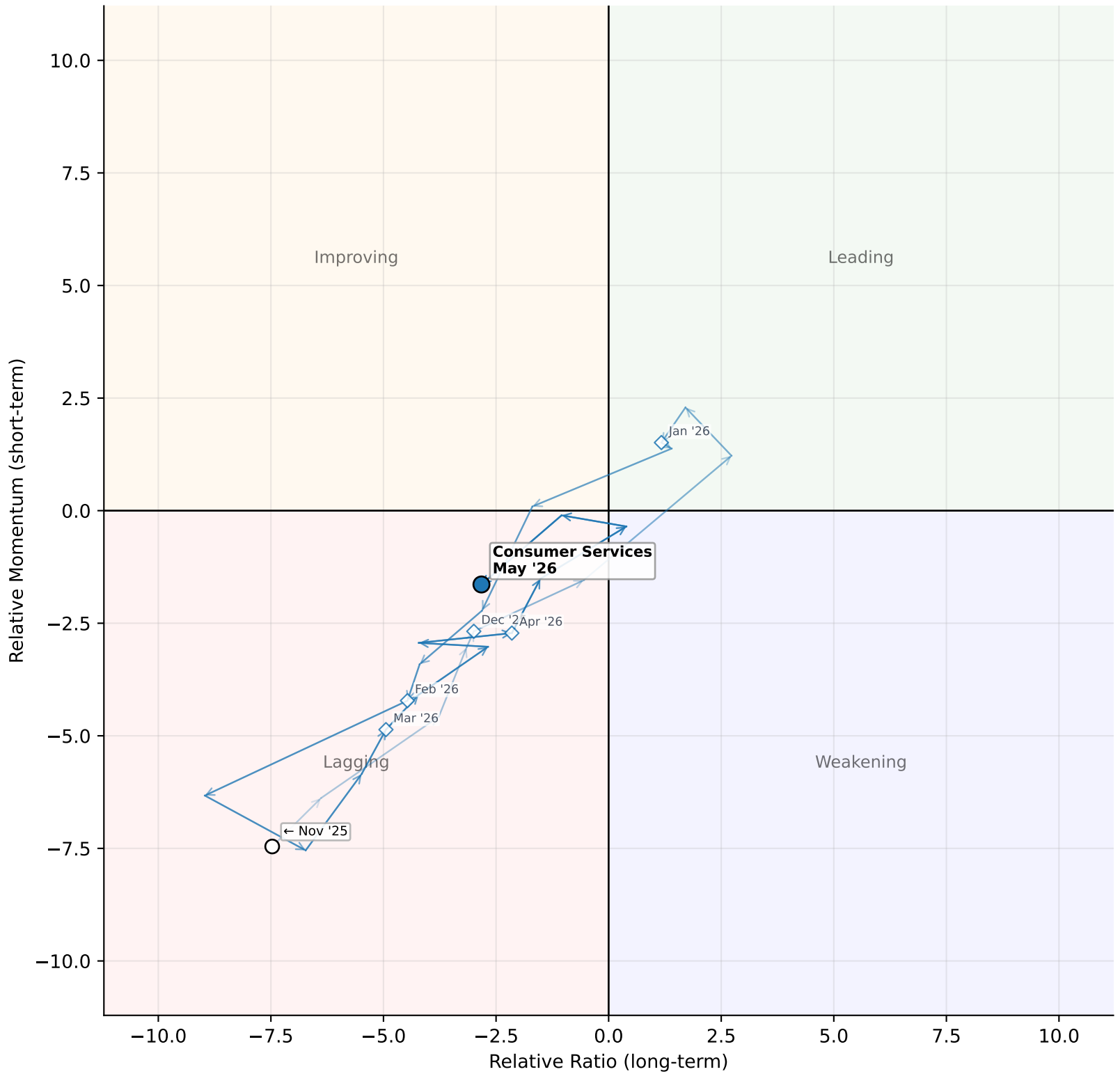
# Momentum Rotation — Consumer Durables & Apparel



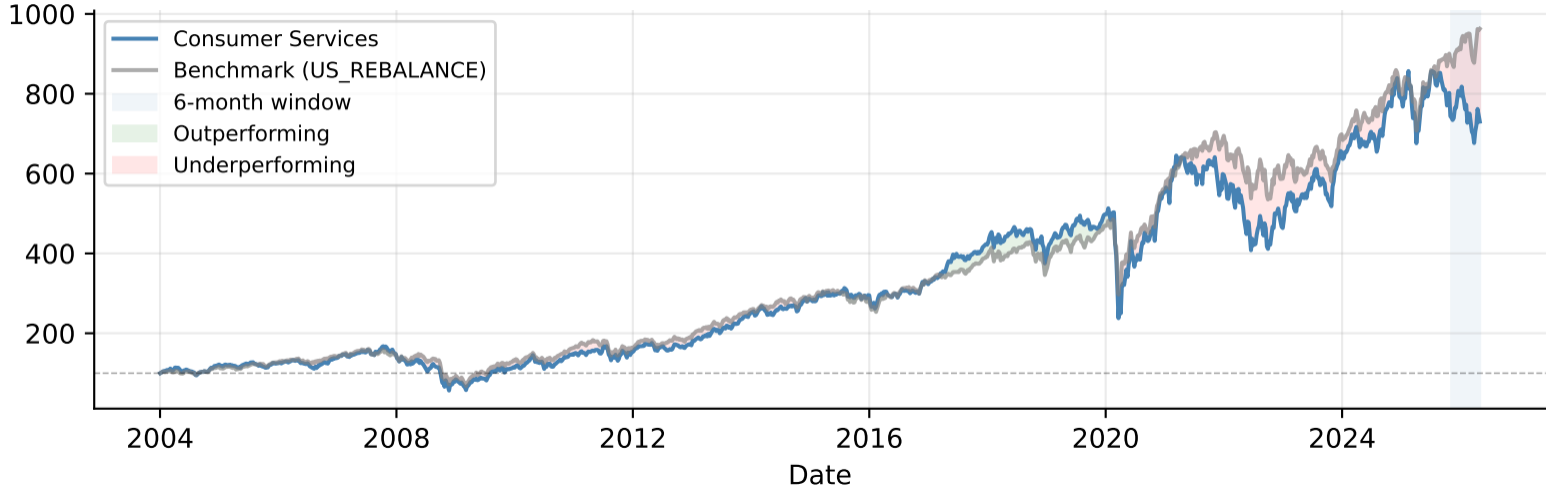
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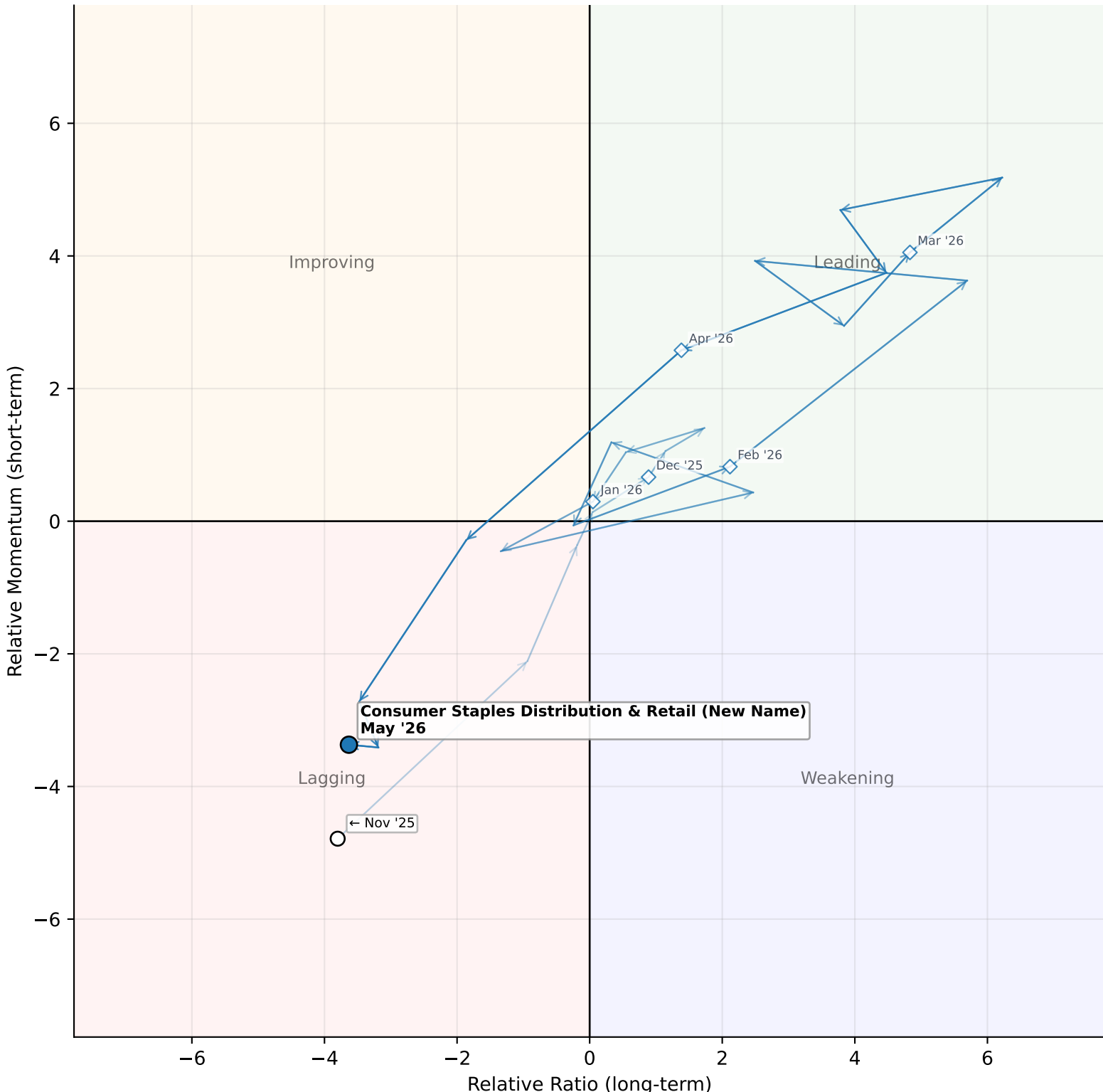
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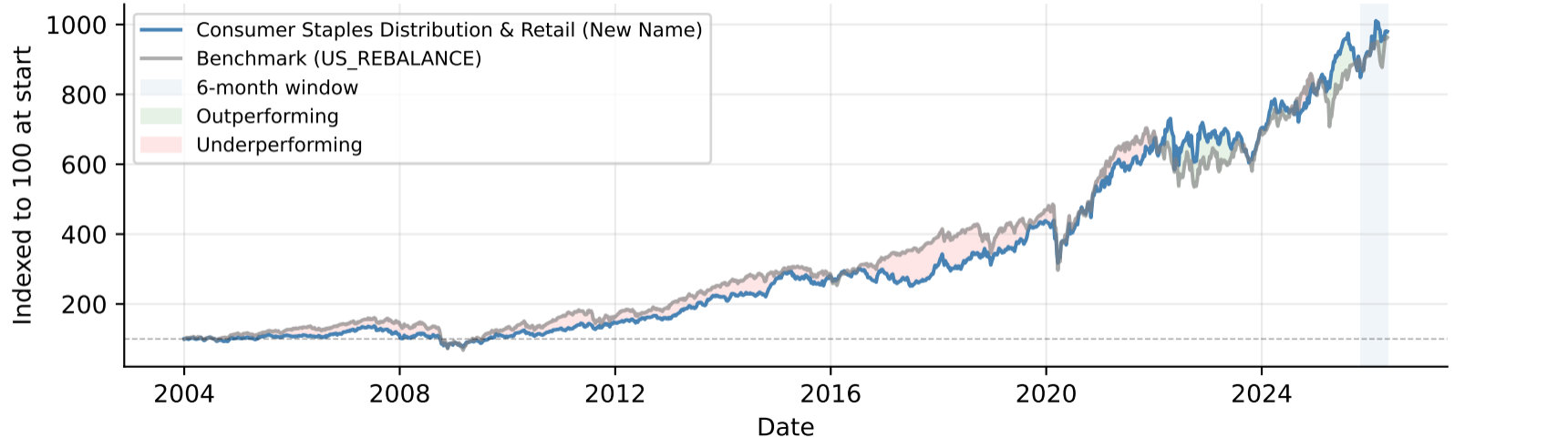
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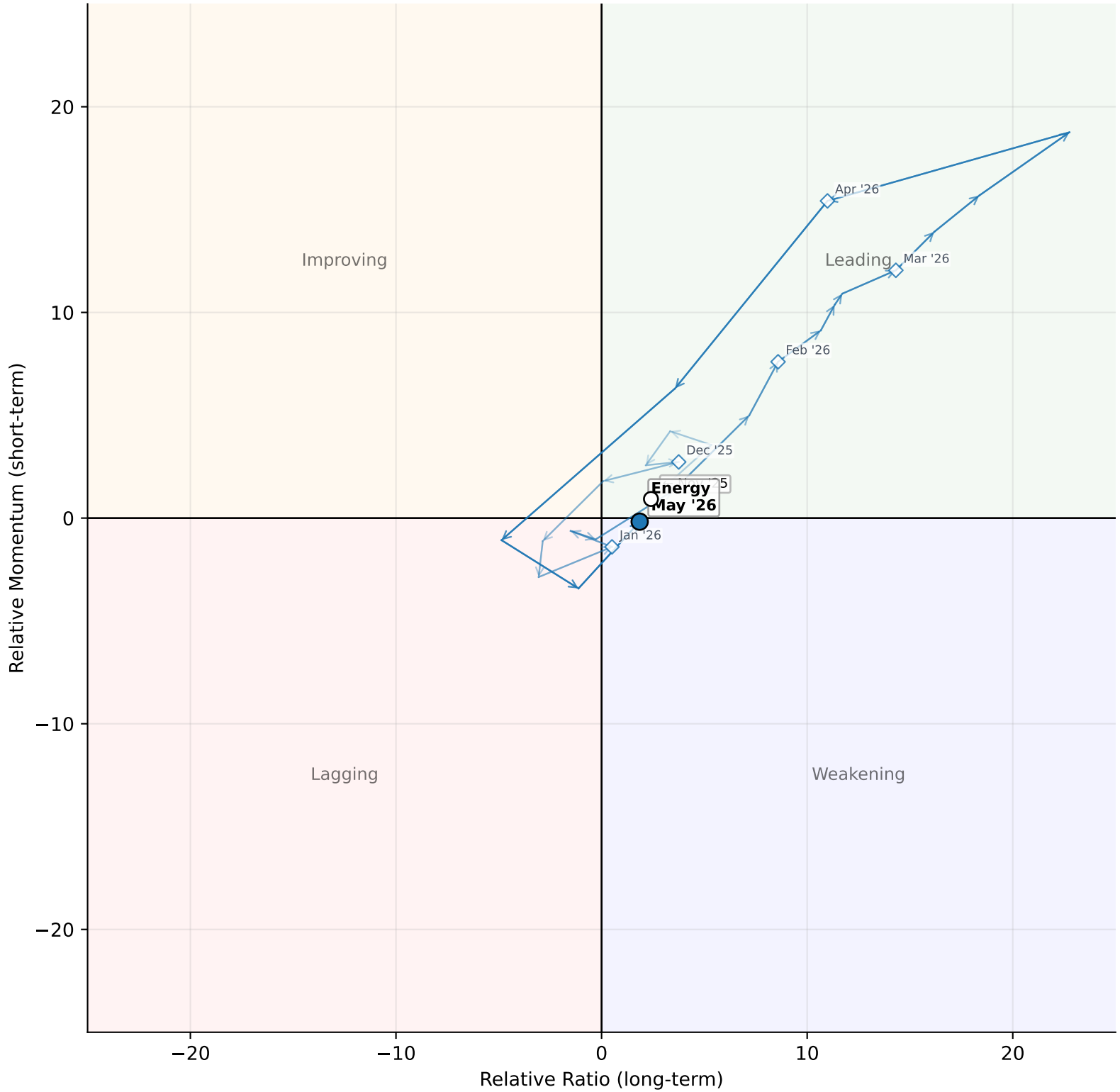
# Momentum Rotation — Consumer Staples Distribution & Retail (New Name)



# Consumer Staples Distribution & Retail (New Name) — Price vs Benchmark (normalised to 100)



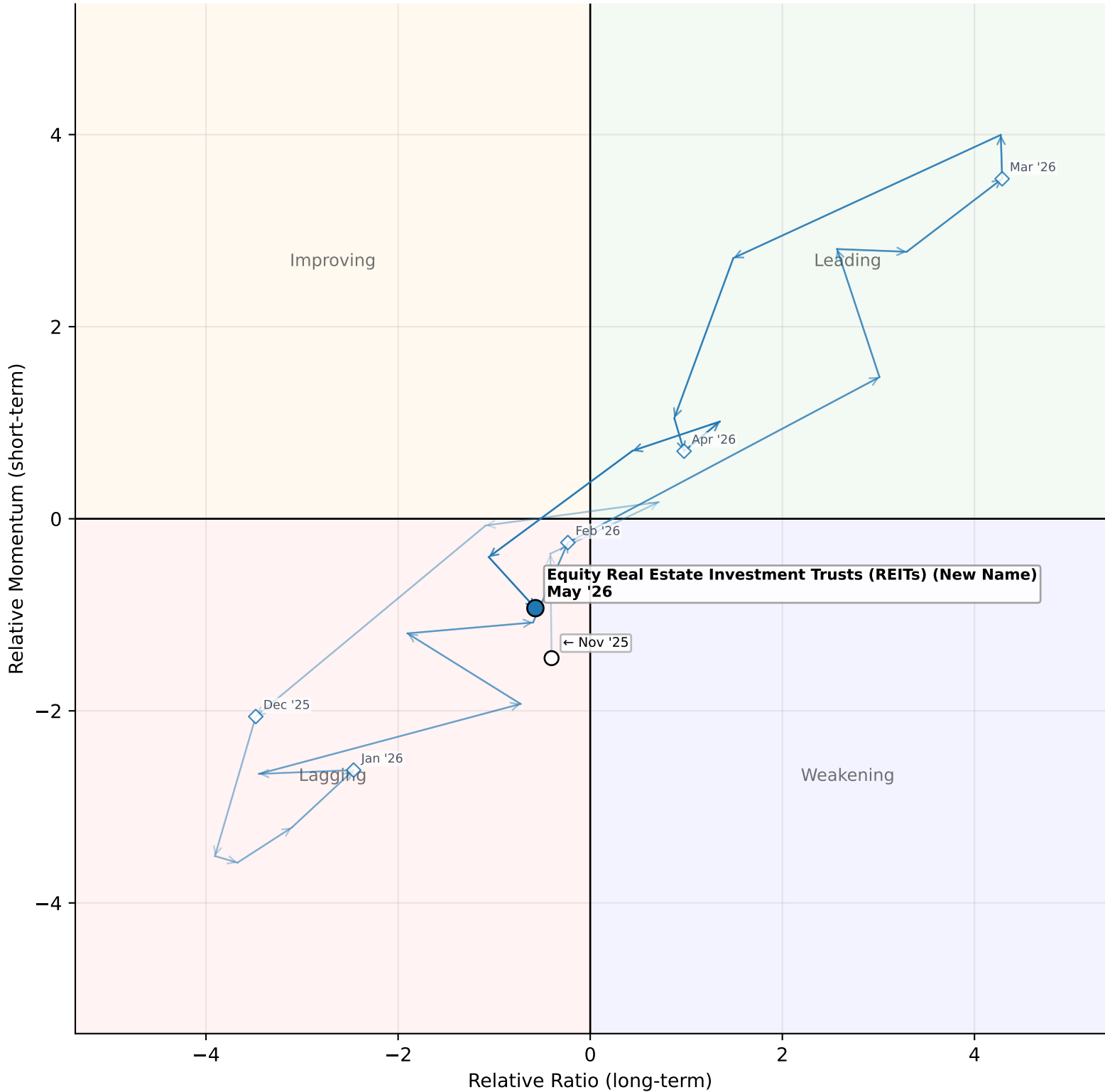
# Momentum Rotation — Energy



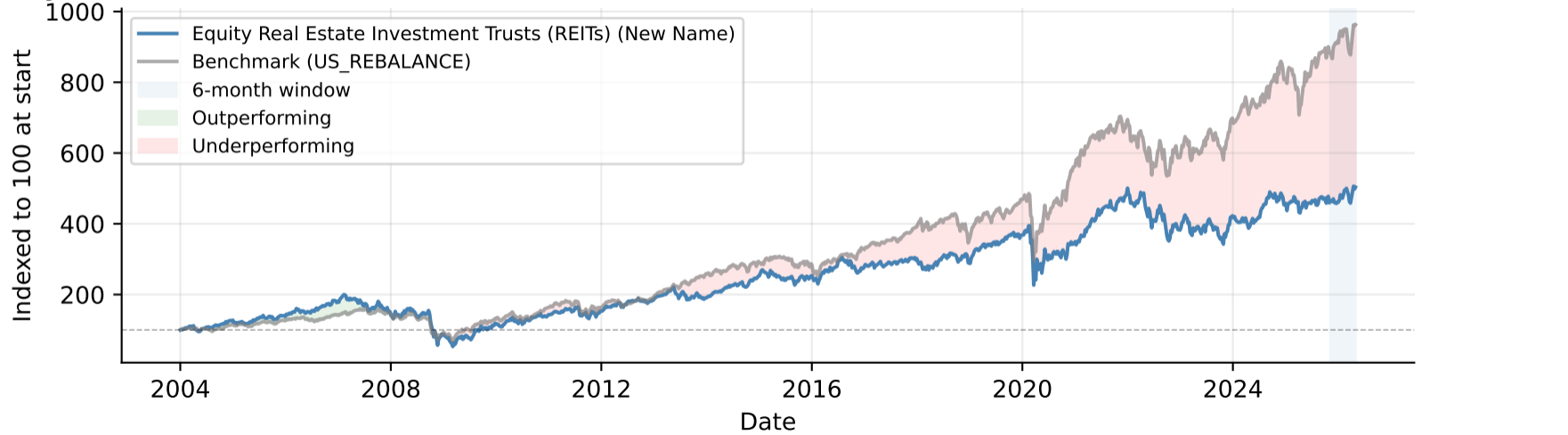
# Energy — Price vs Benchmark (normalised to 100)



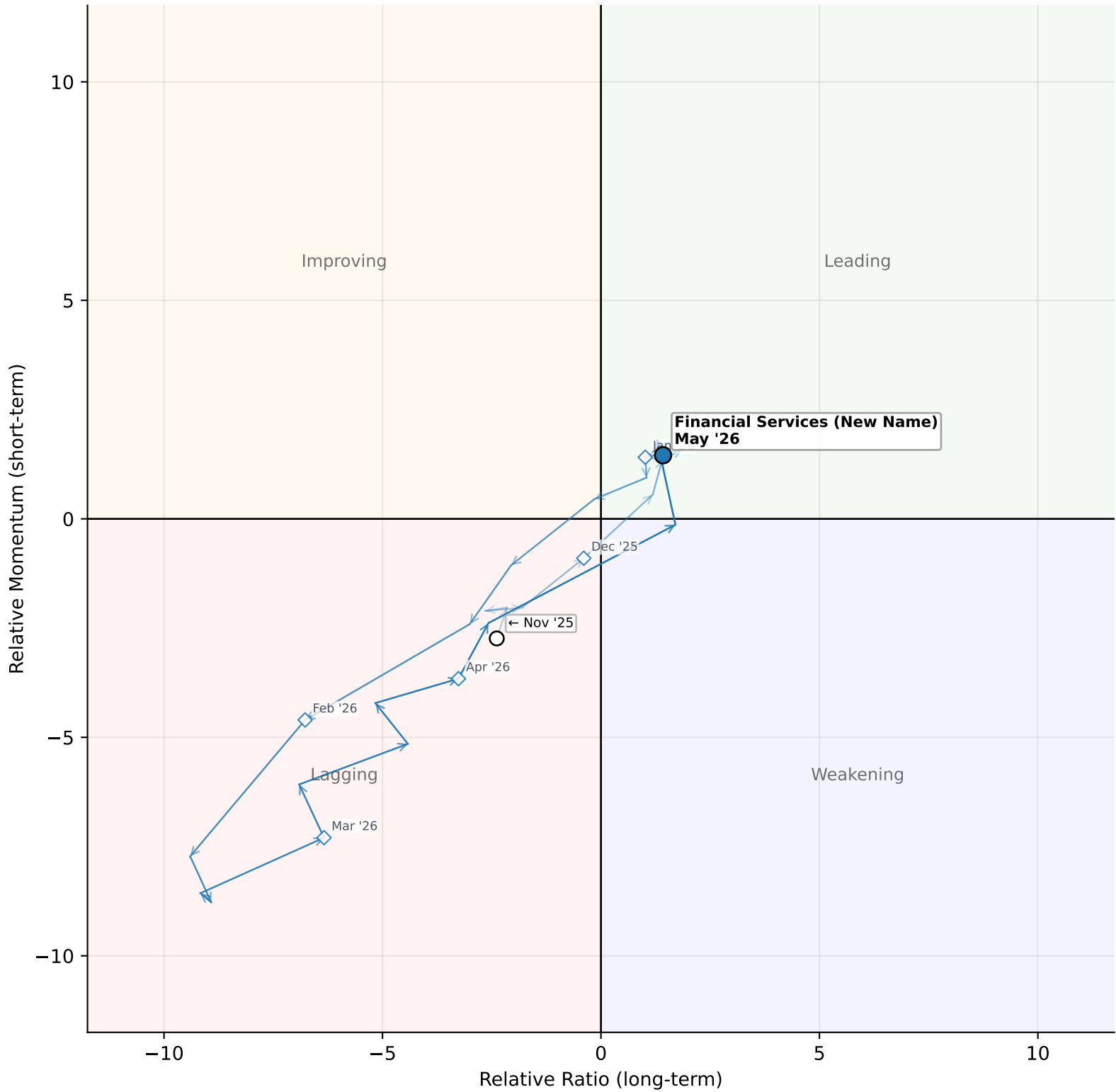
# Momentum Rotation — Equity Real Estate Investment Trusts (REITs) (New Name)



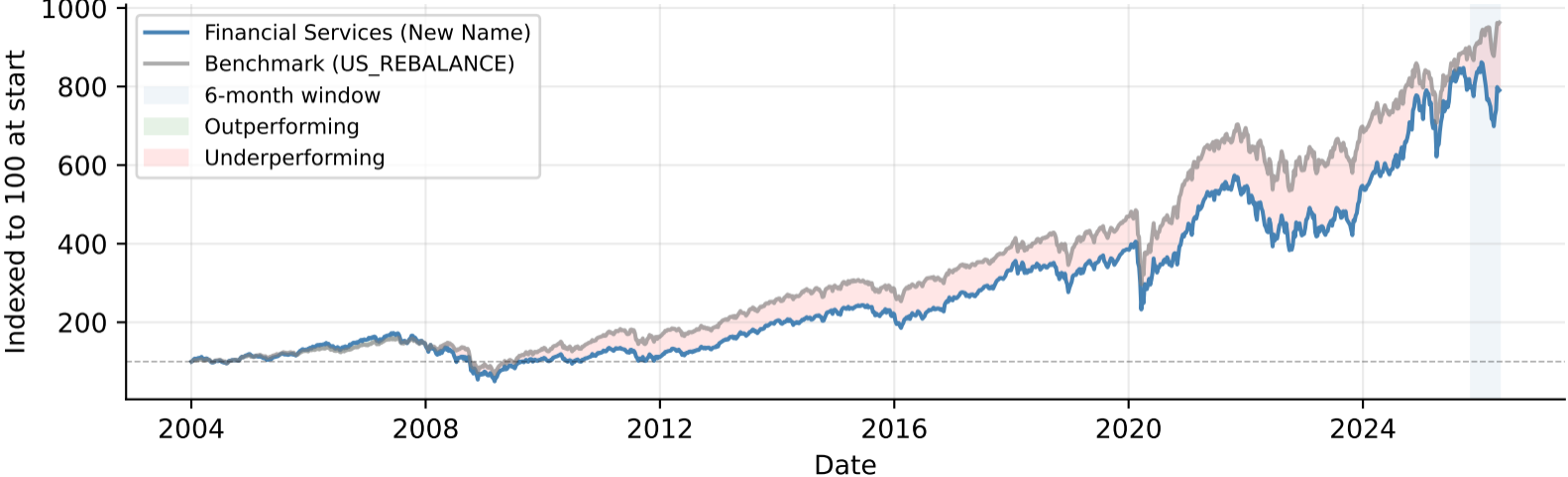
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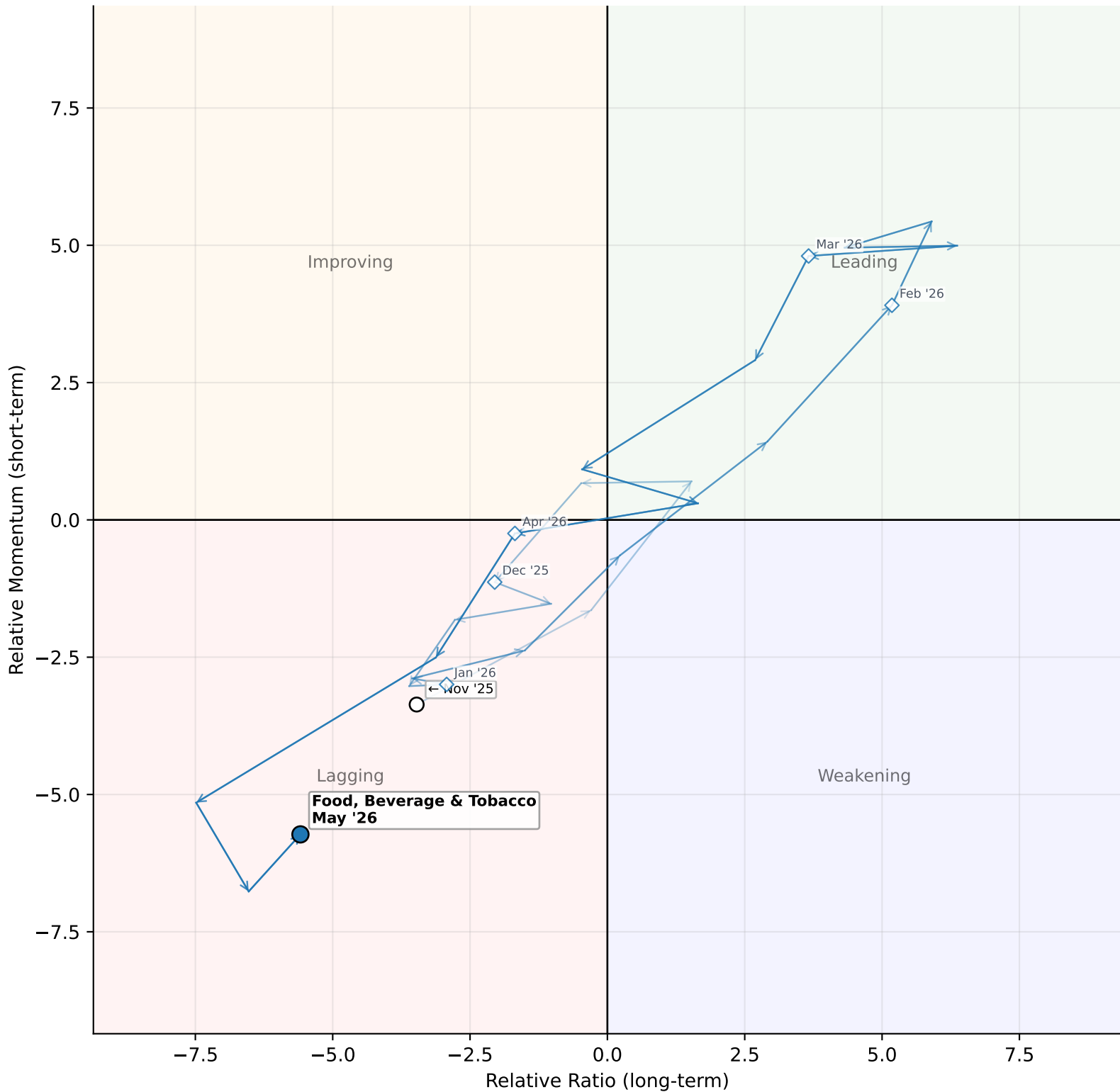
# Momentum Rotation — Financial Services (New Name)



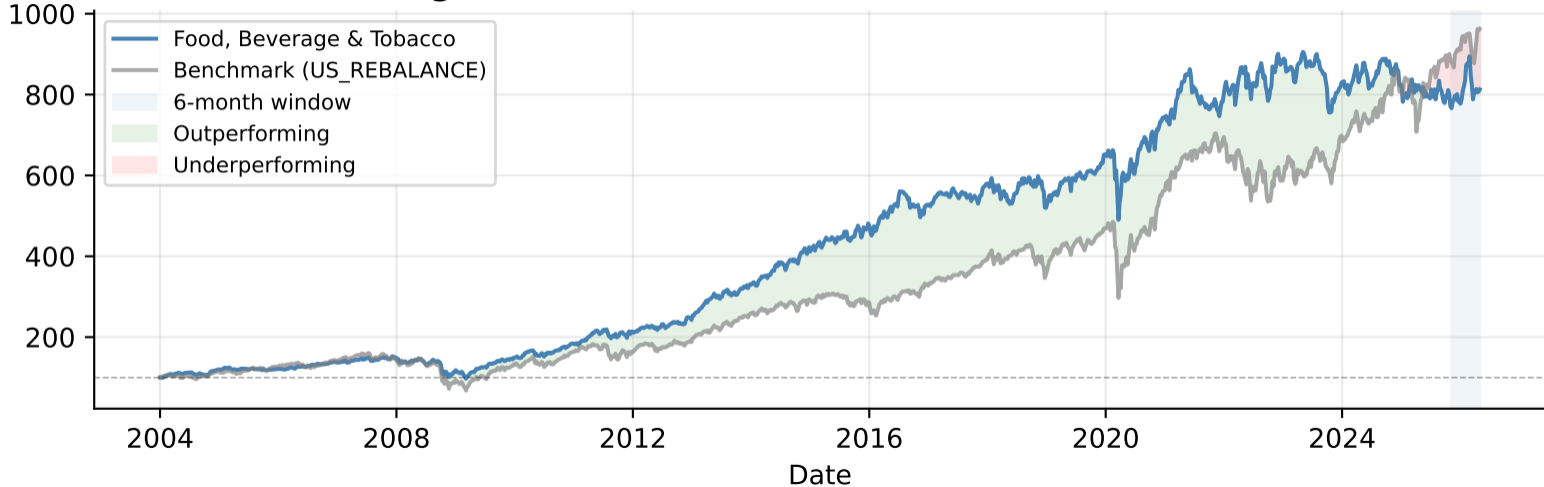
# Financial Services (New Name) — Price vs Benchmark (normalised to 100)



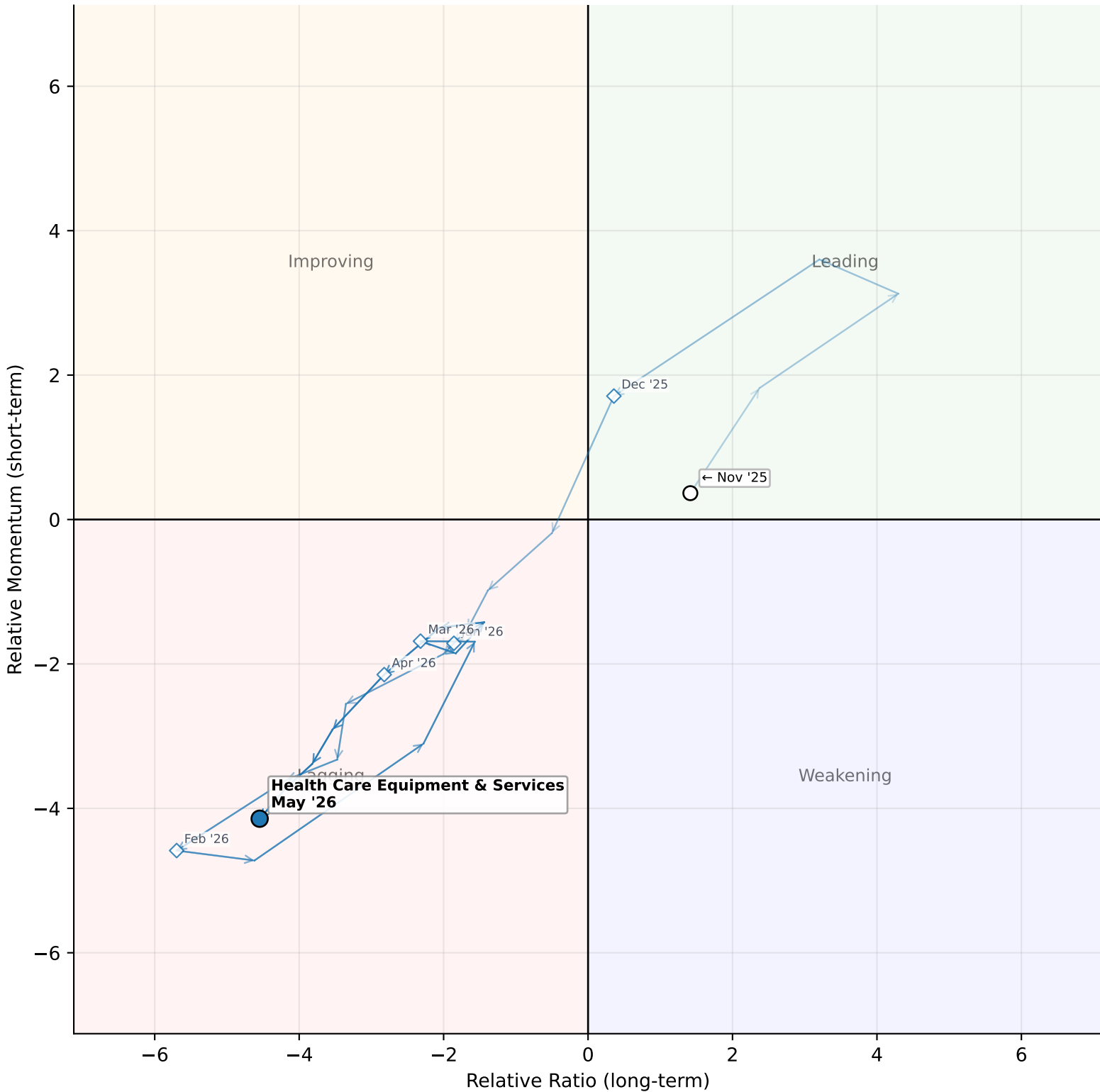
# Momentum Rotation — Food, Beverage & Tobacco



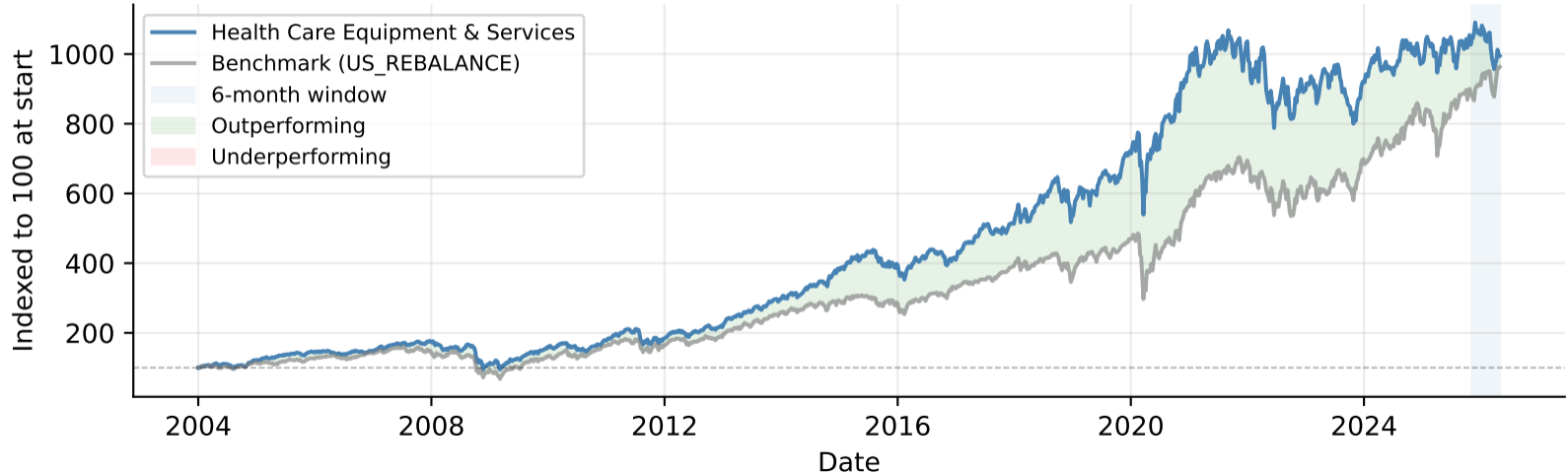
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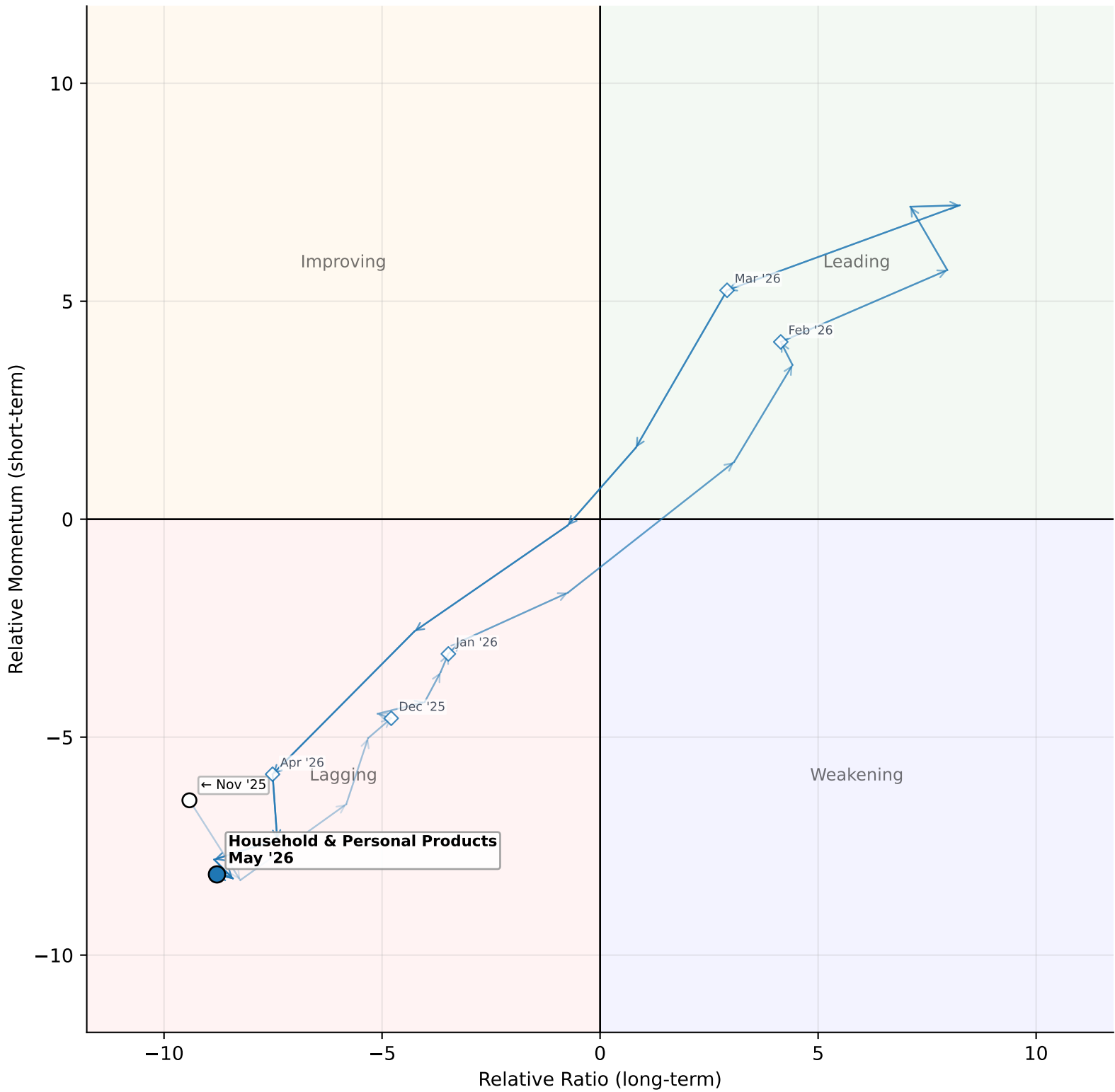
# Momentum Rotation — Health Care Equipment & Services



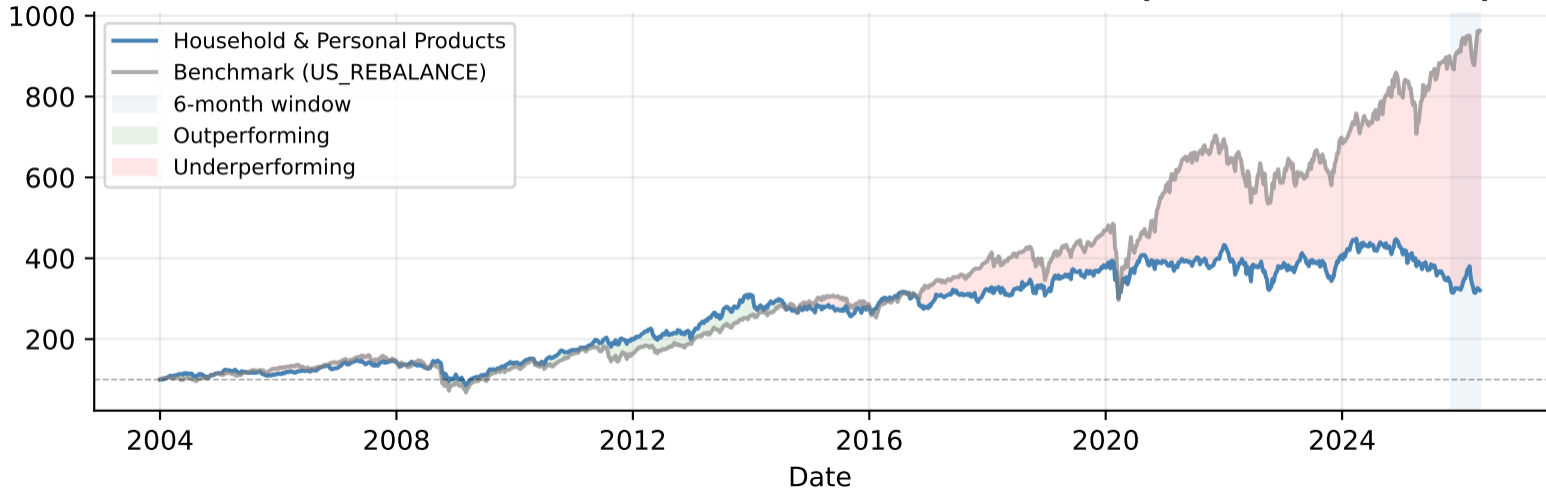
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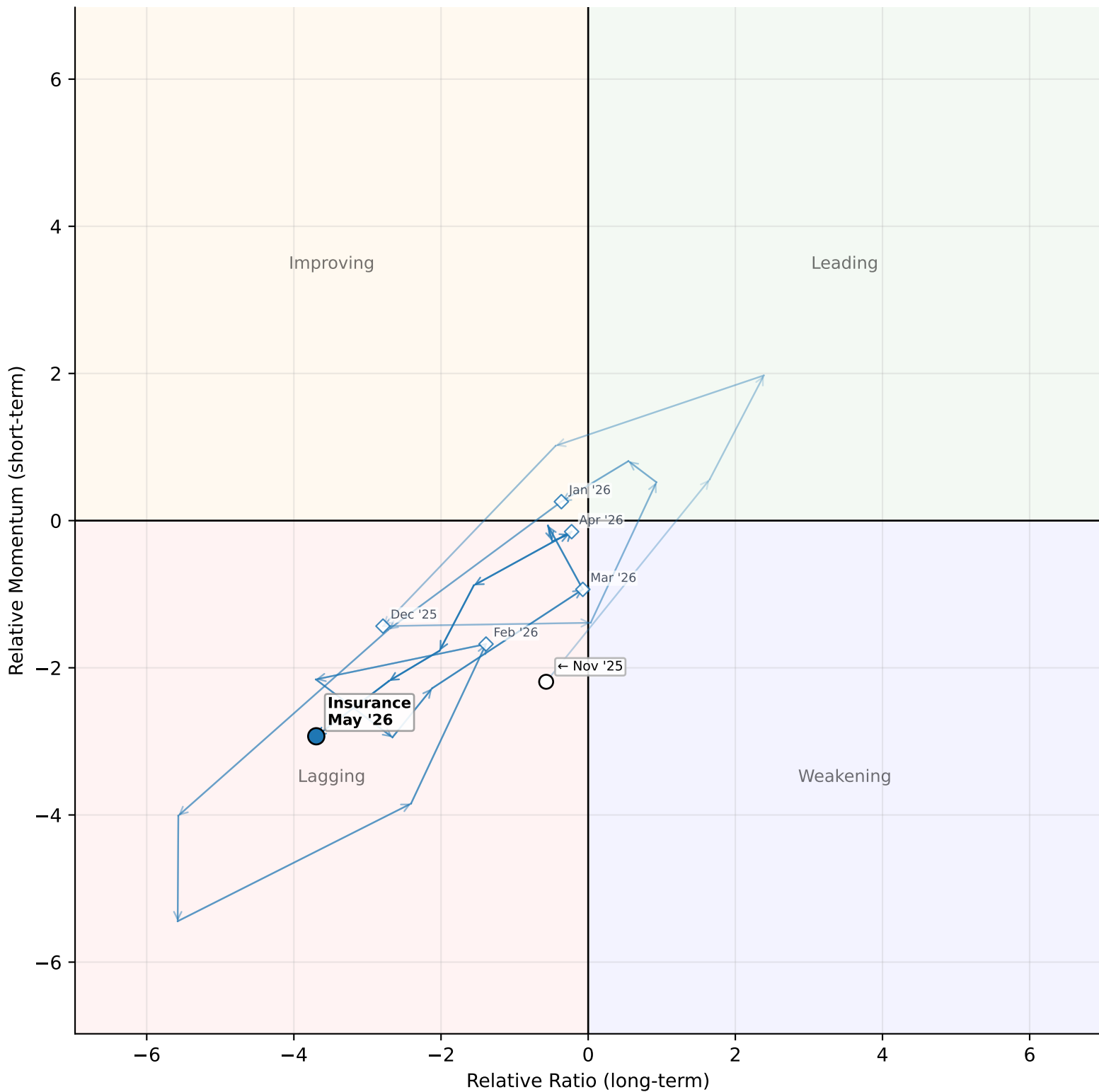
# Momentum Rotation — Household & Personal Products



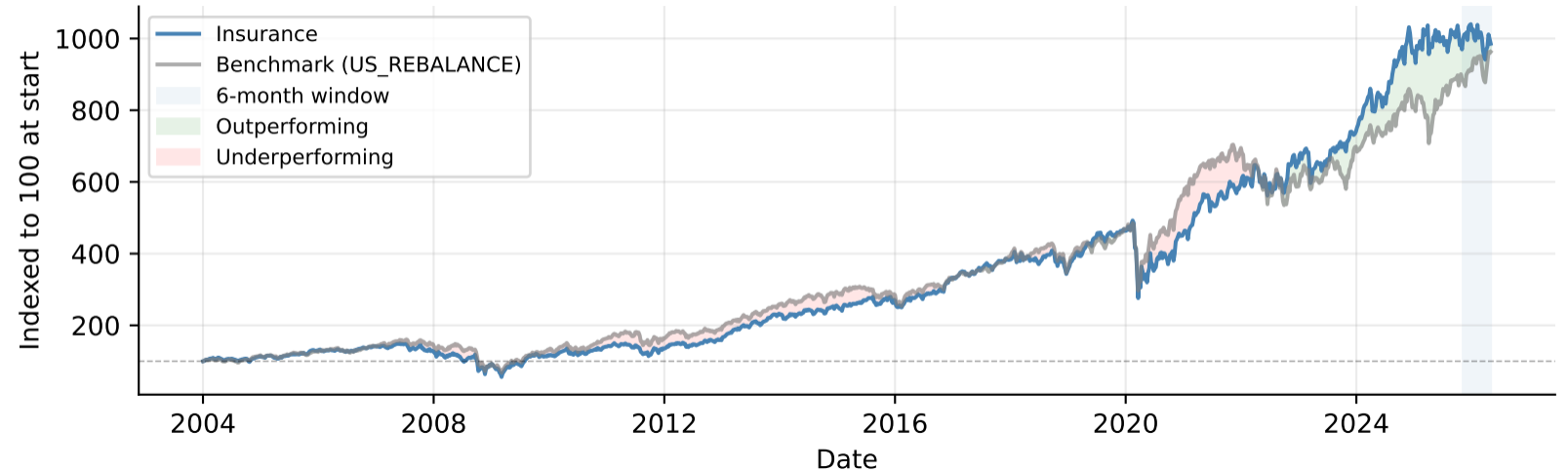
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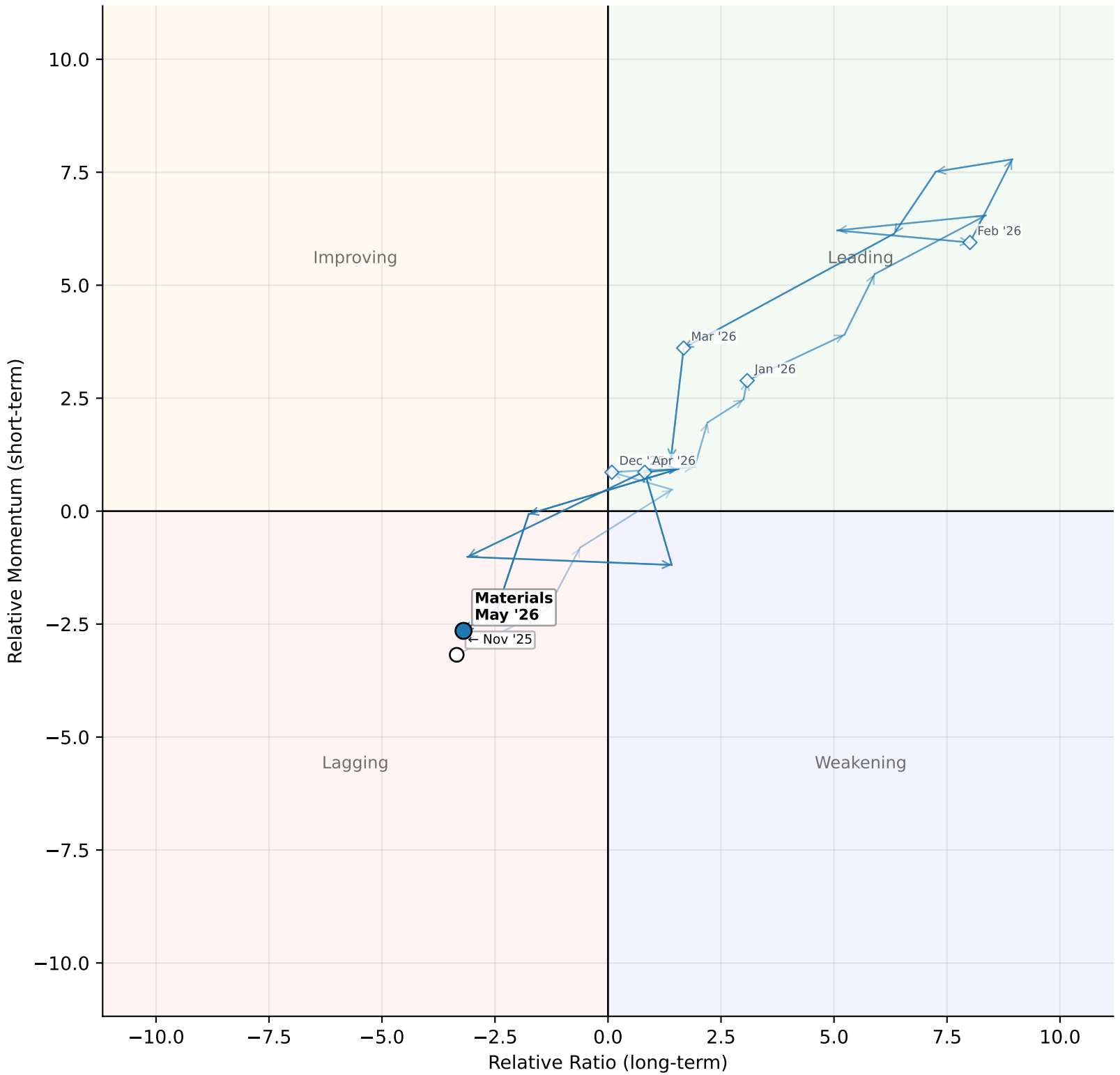
# Momentum Rotation — Insurance



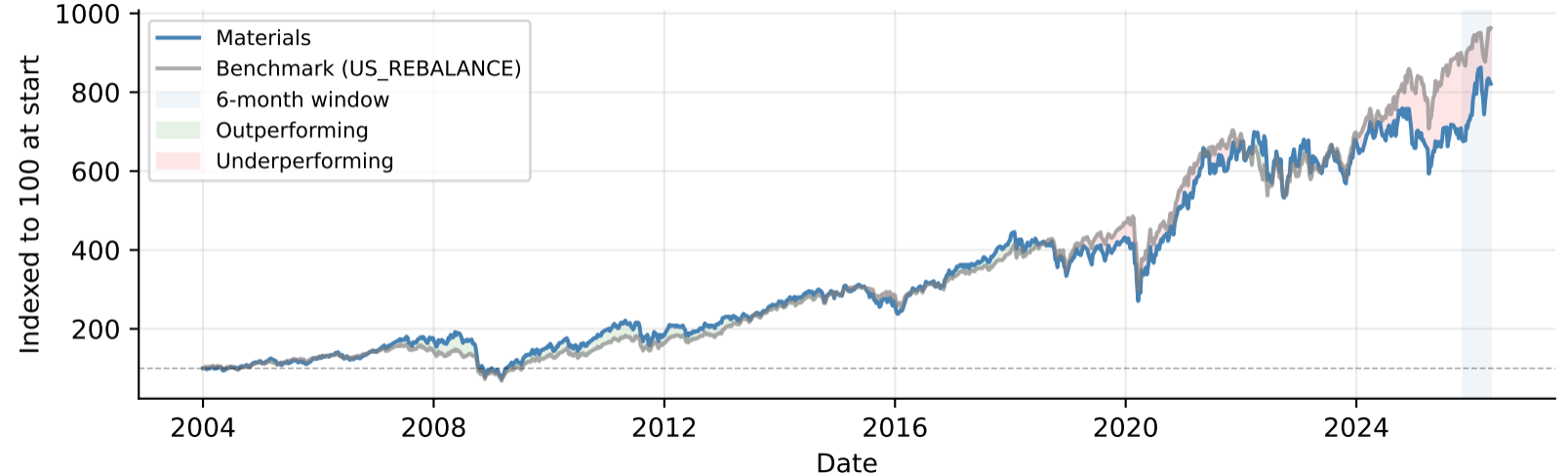
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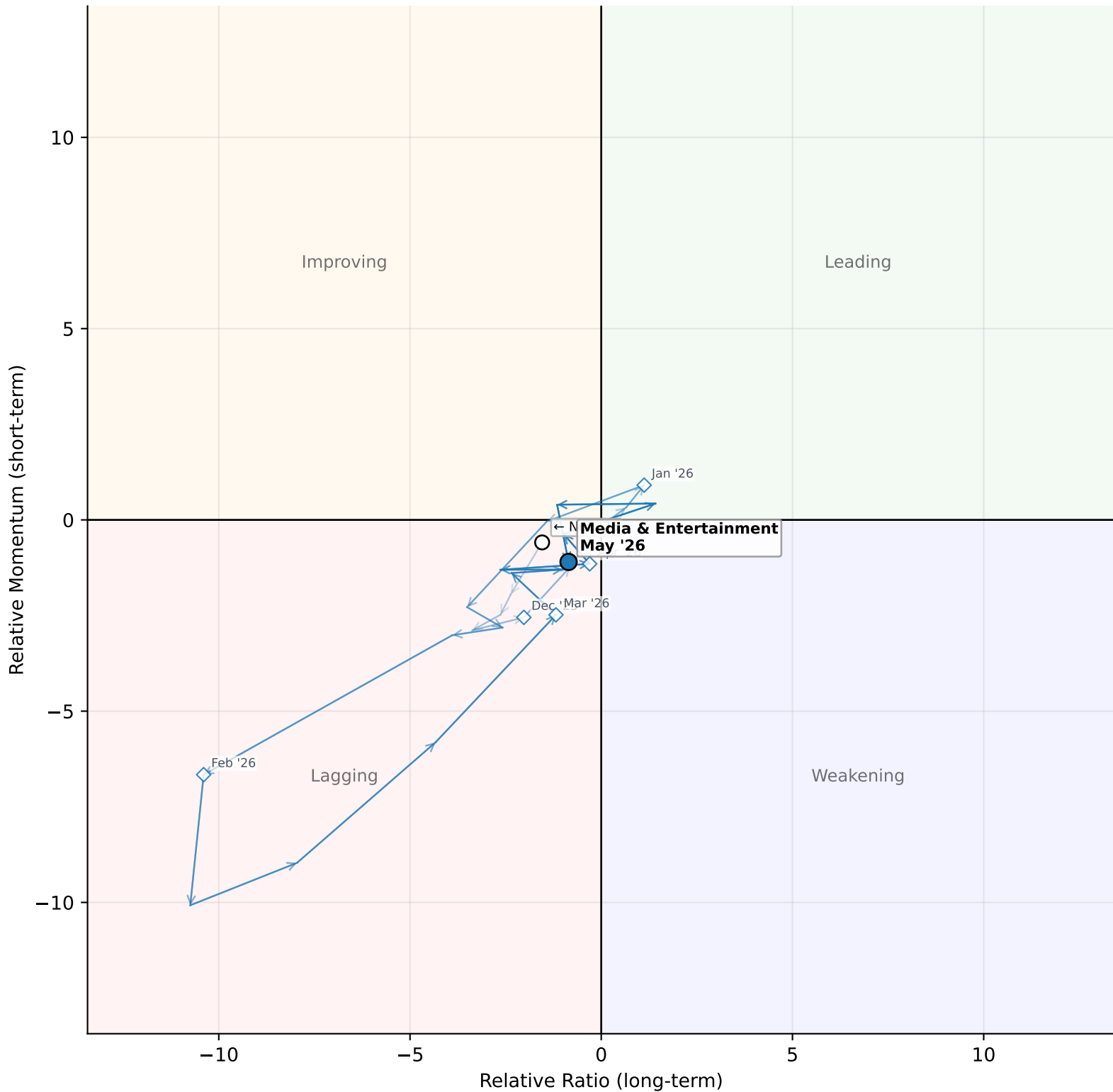
# Momentum Rotation — Materials



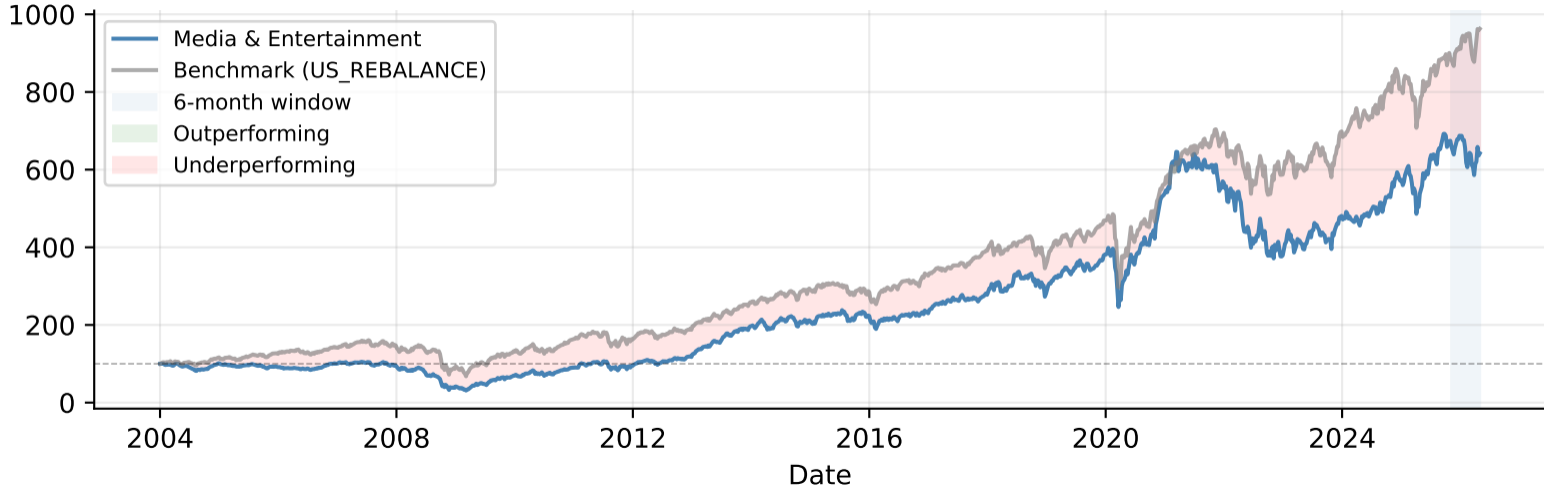
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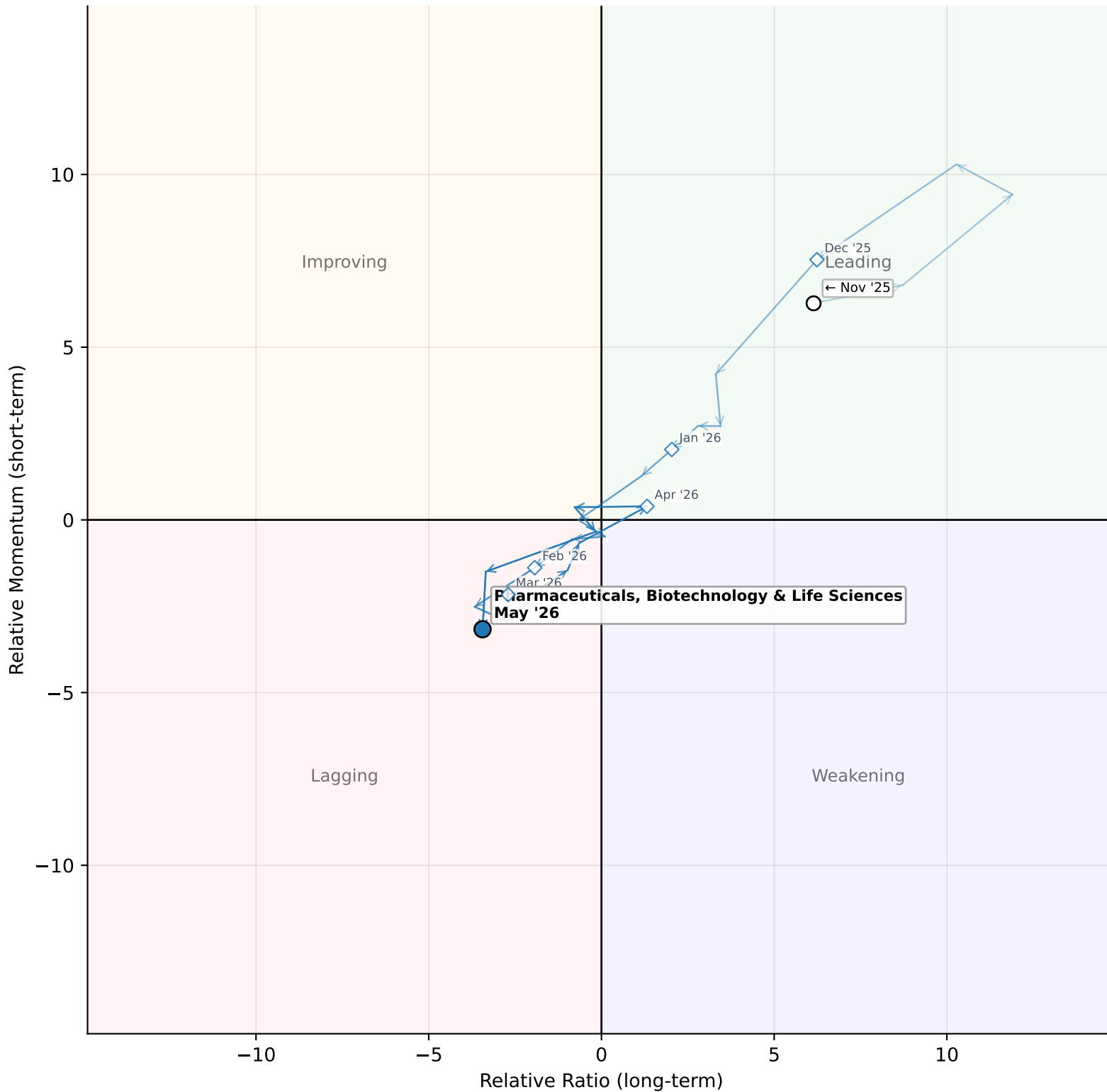
# Momentum Rotation — Media & Entertainment



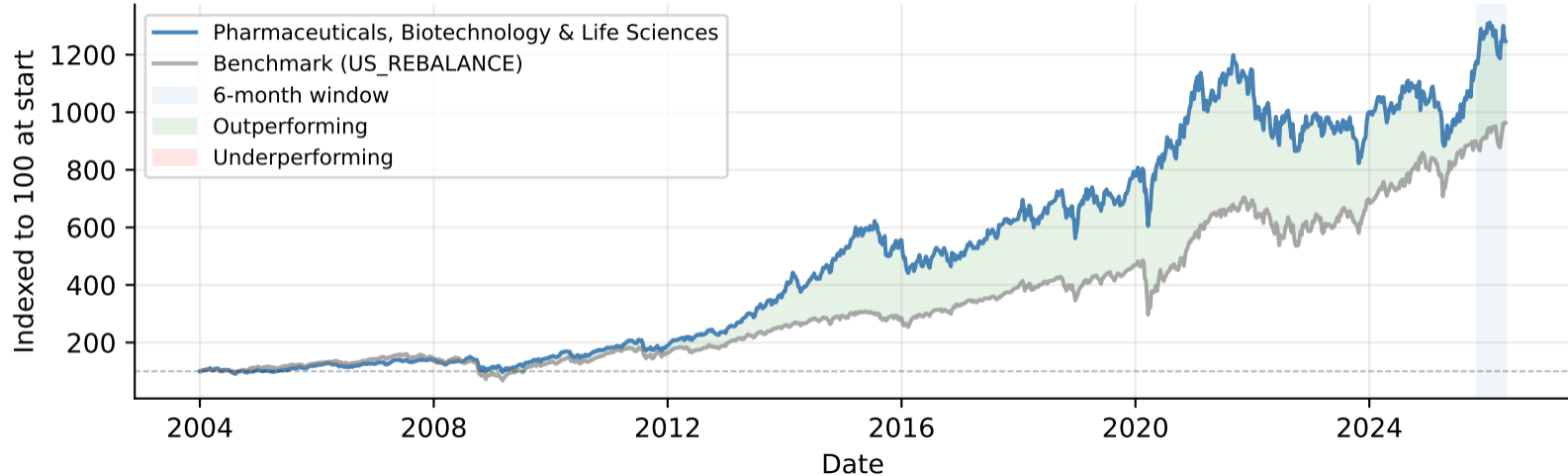
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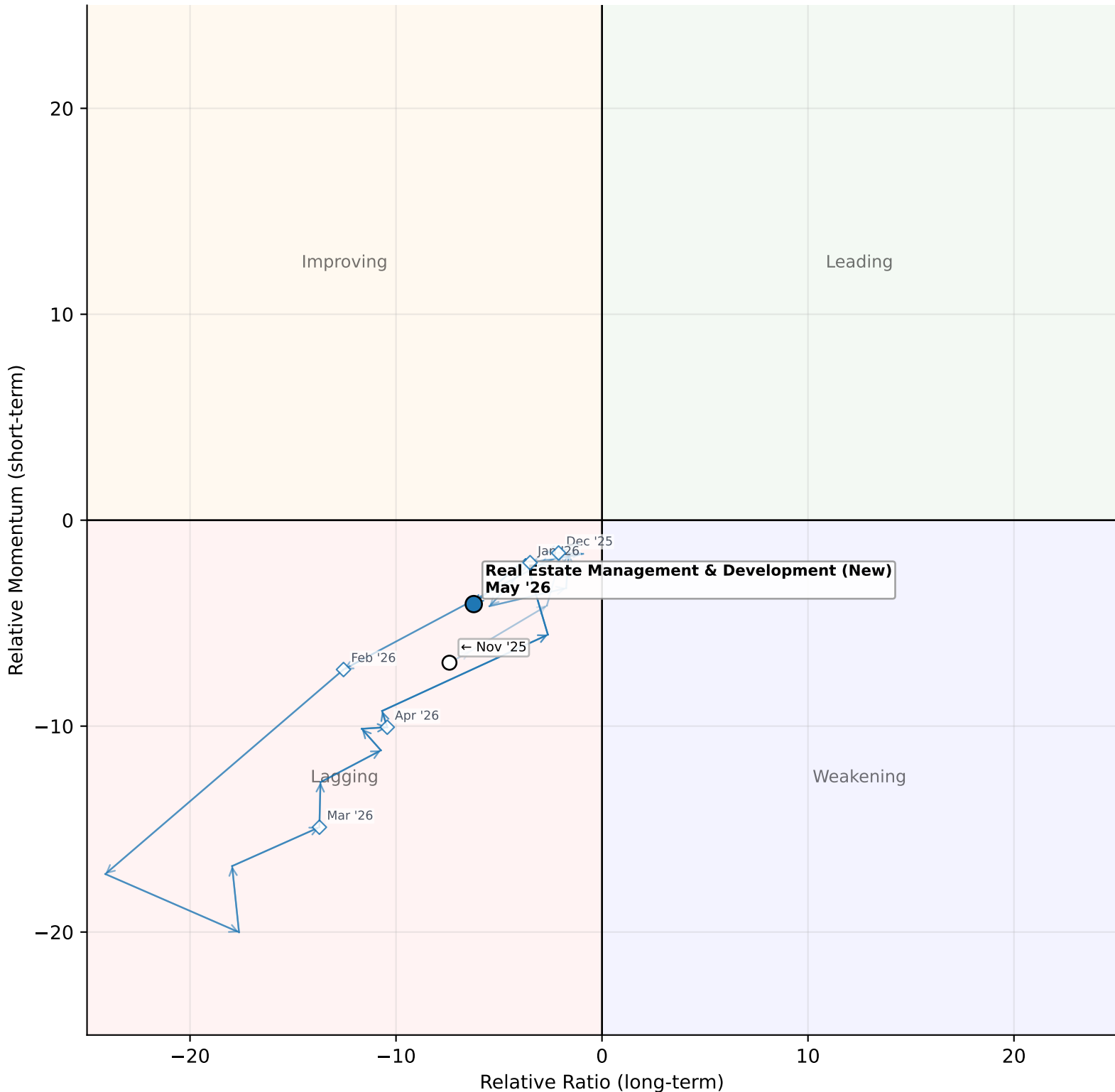
# Momentum Rotation — Pharmaceuticals, Biotechnology & Life Sciences



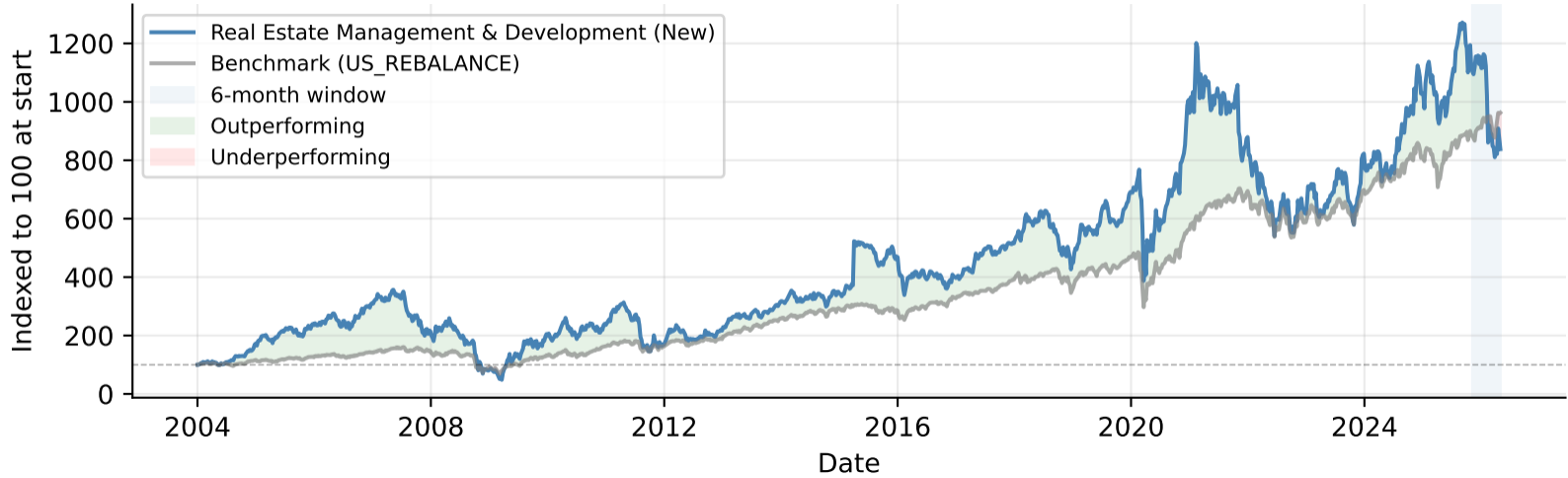
# Pharmaceuticals, Biotechnology & Life Sciences — Price vs Benchmark (normalised to 100)



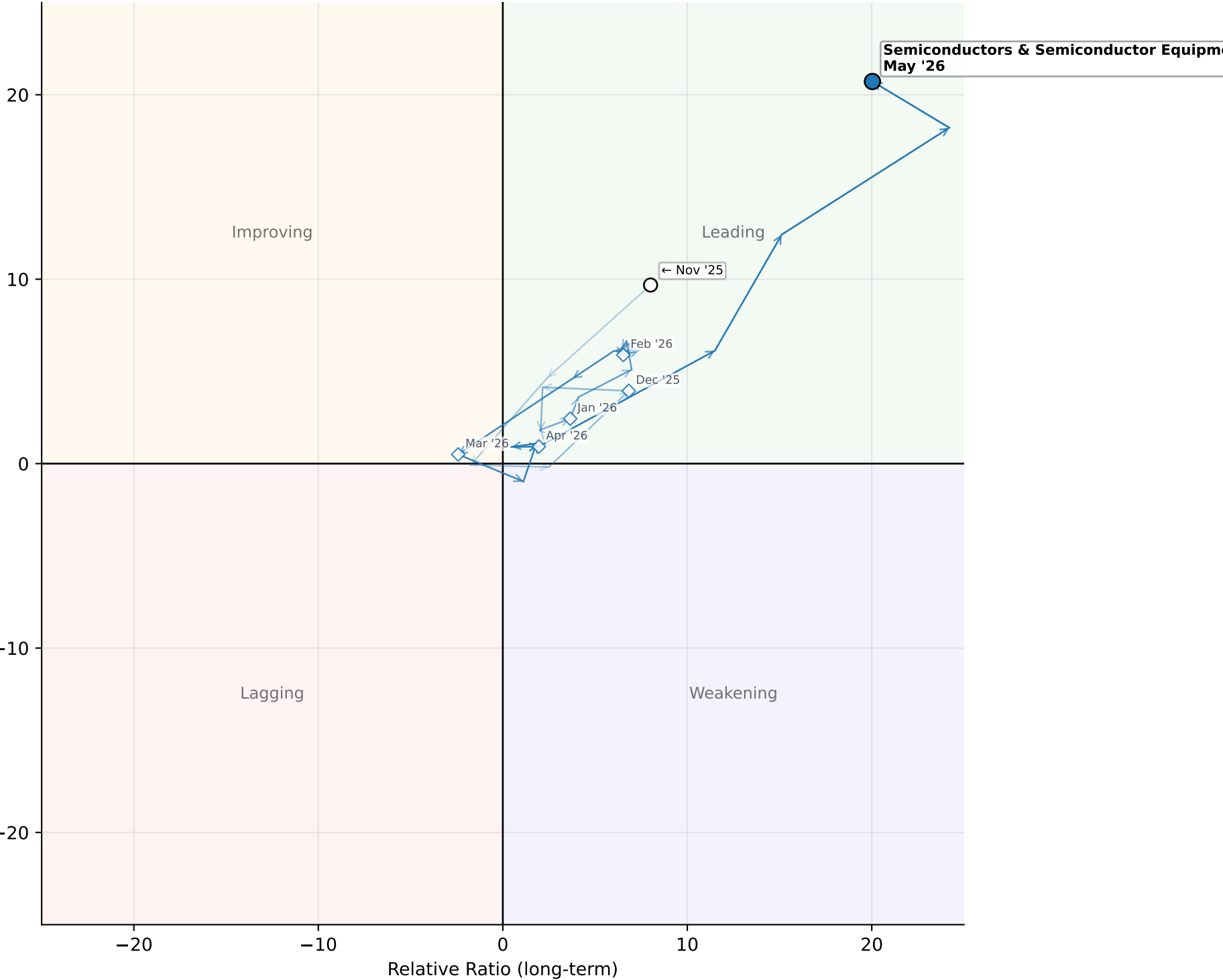
# Momentum Rotation — Real Estate Management & Development (New)



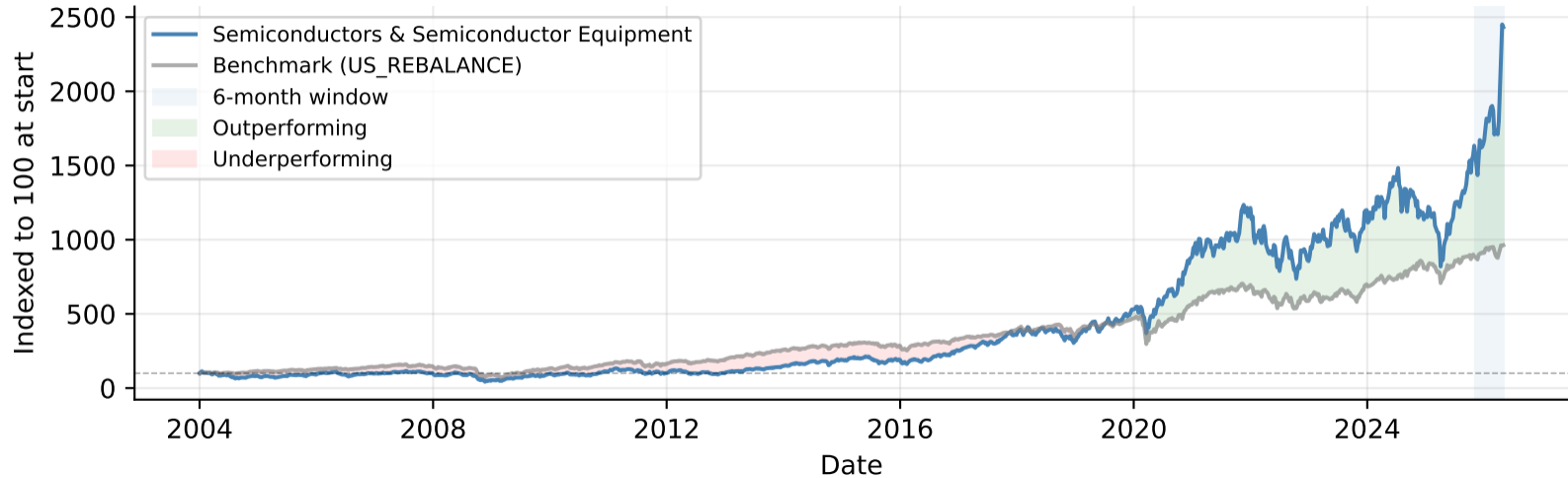
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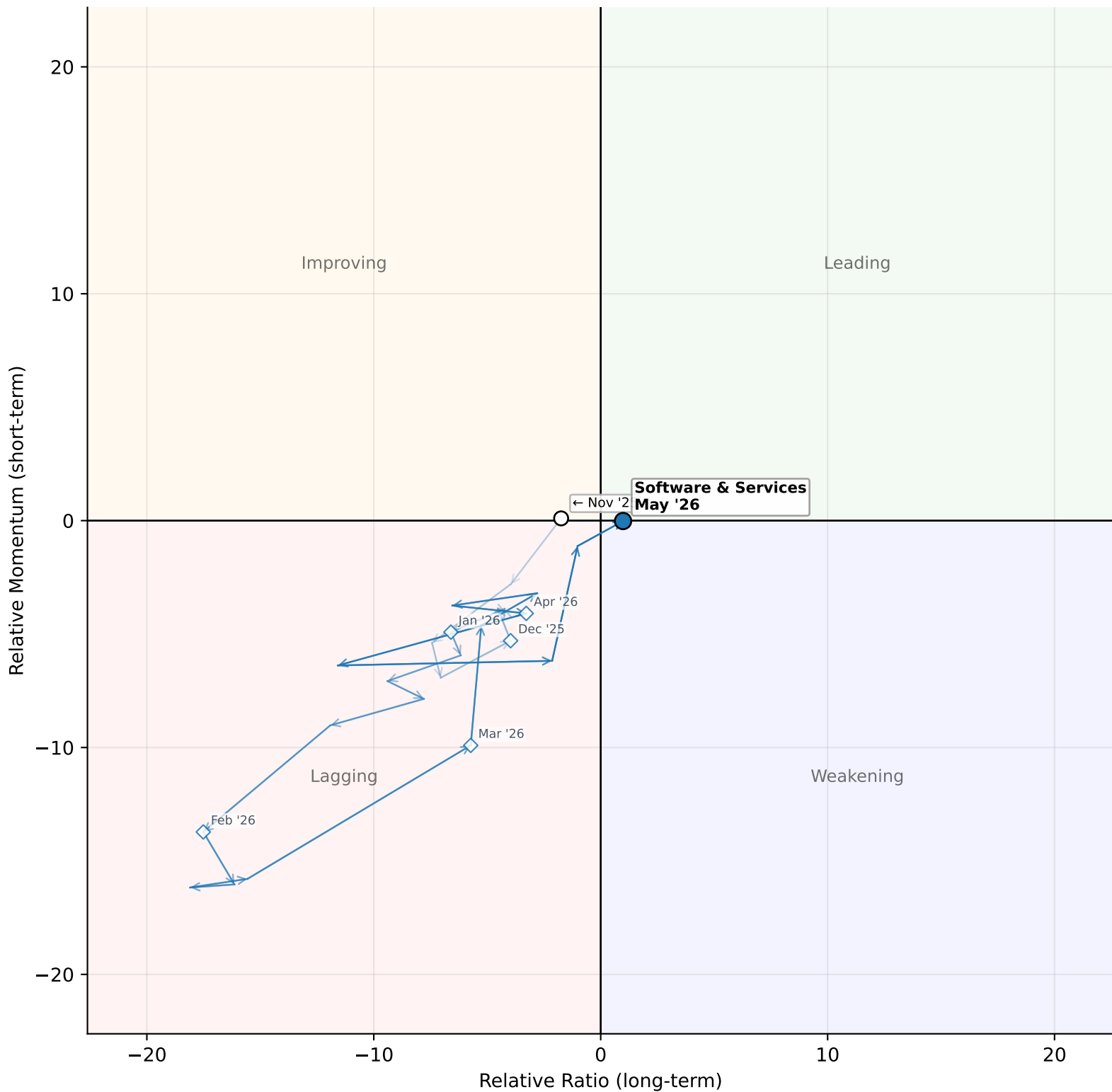
# Momentum Rotation – Semiconductors & Semiconductor Equipment



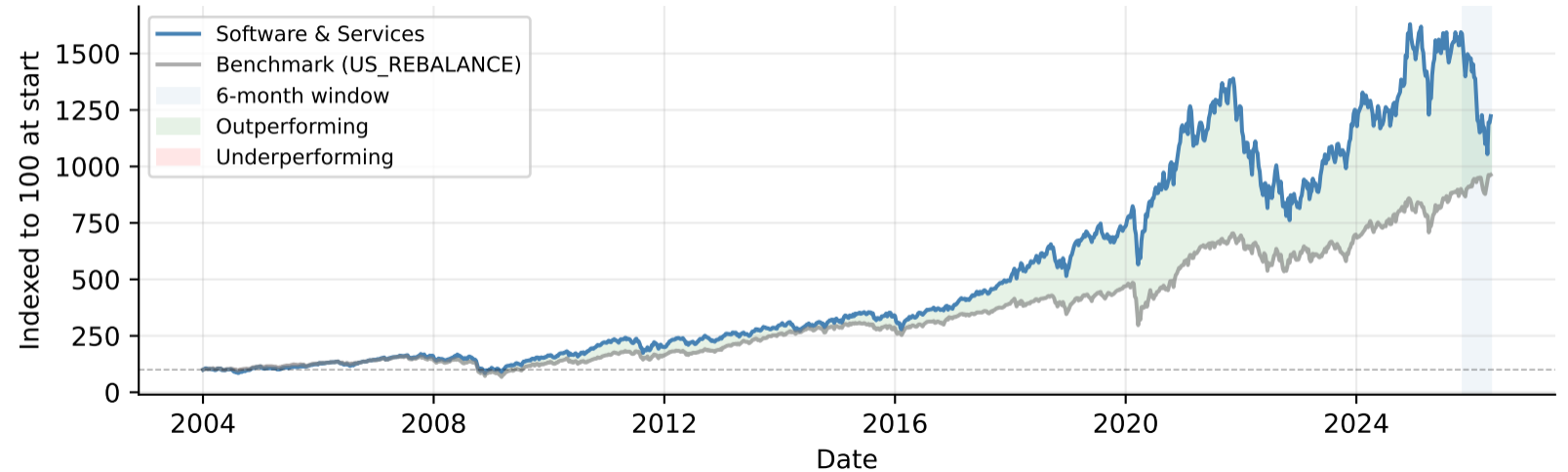
# Semiconductors & Semiconductor Equipment — Price vs Benchmark (normalised to 100)



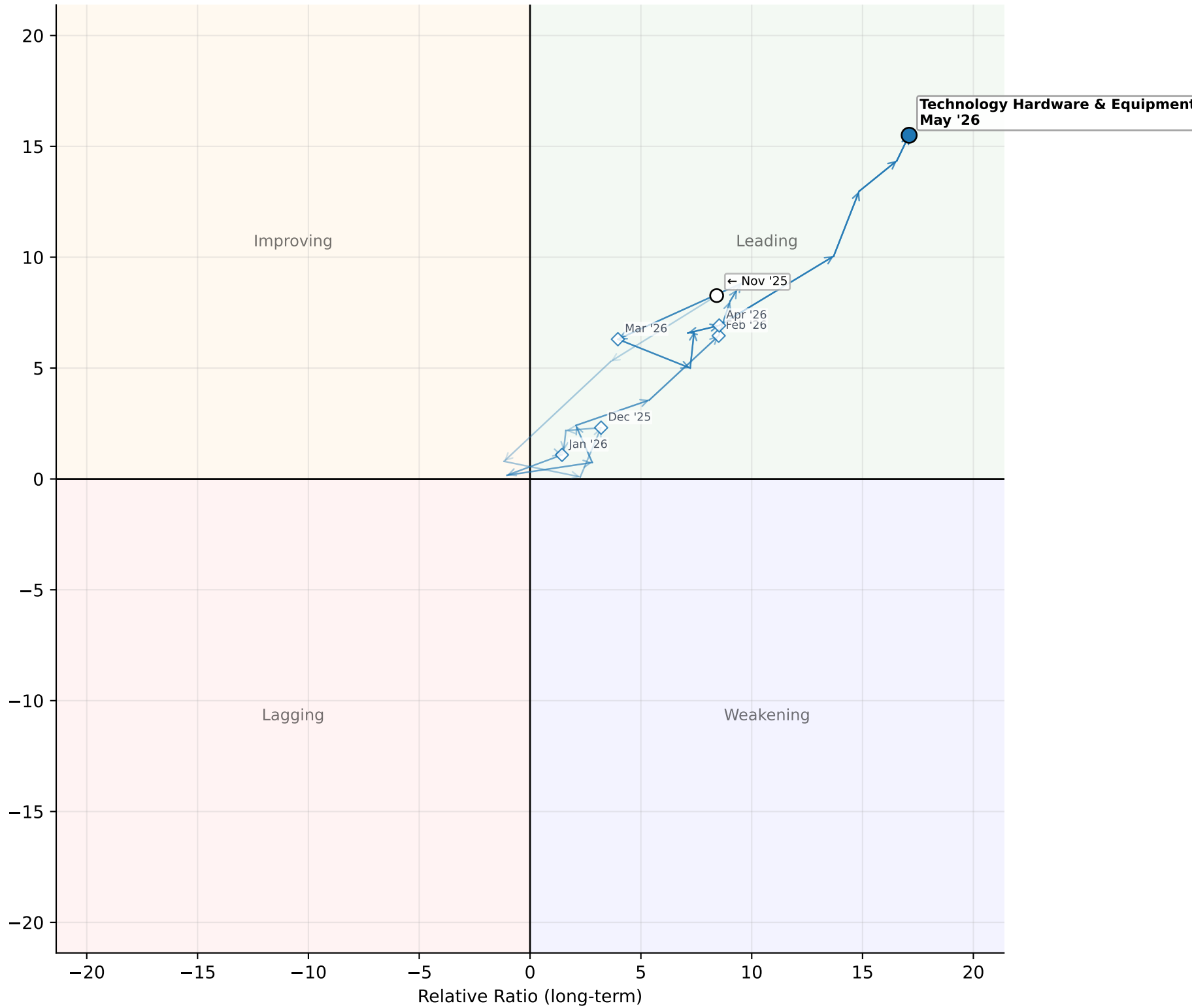
# Momentum Rotation — Software & Services



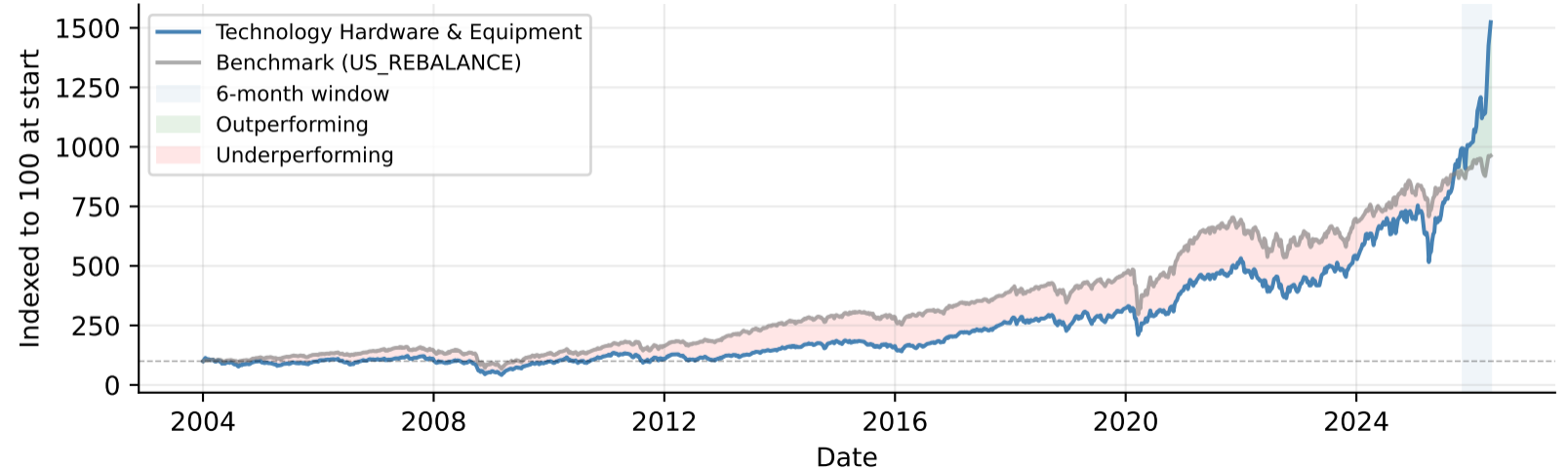
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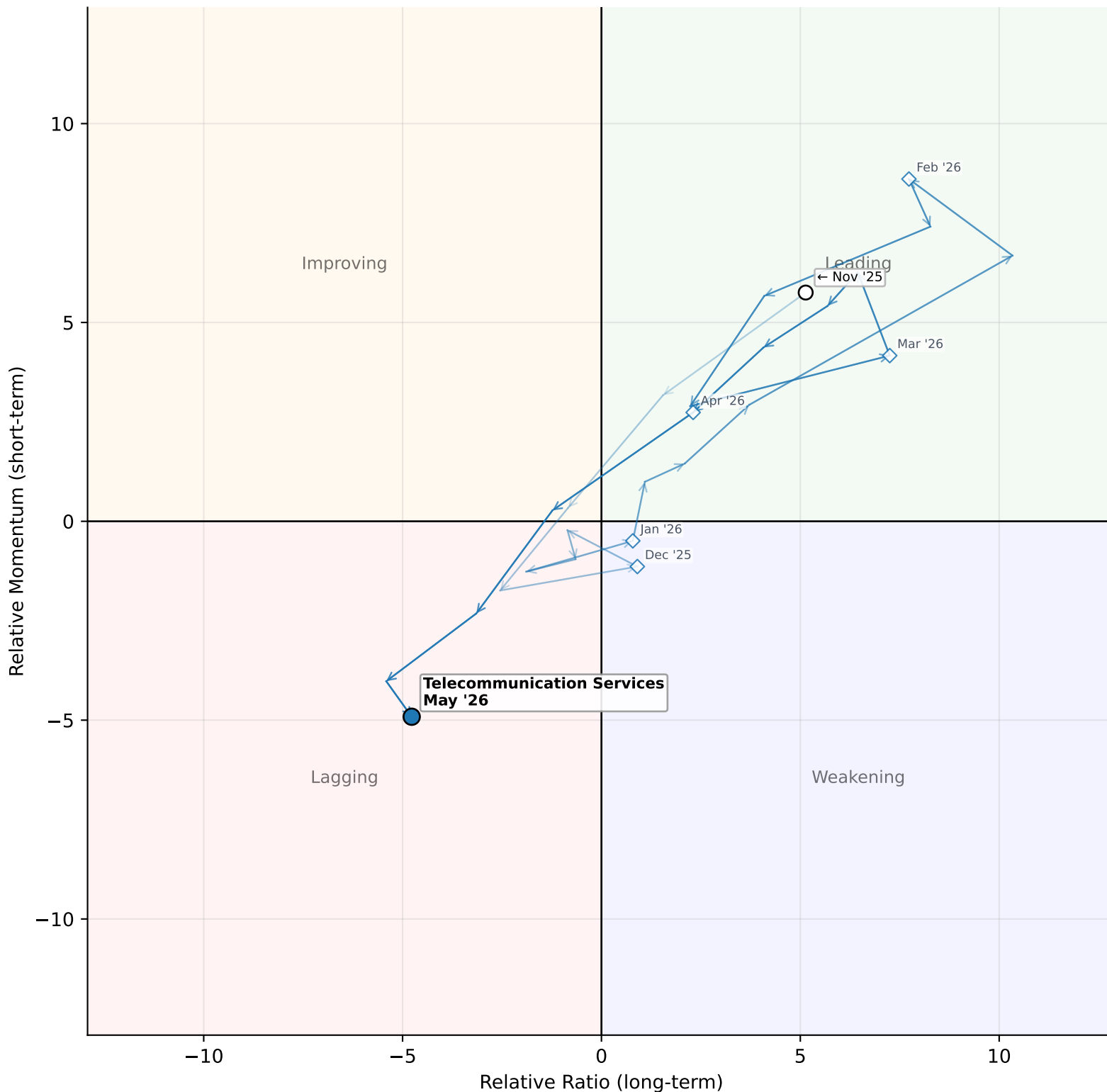
# Momentum Rotation — Technology Hardware & Equipment



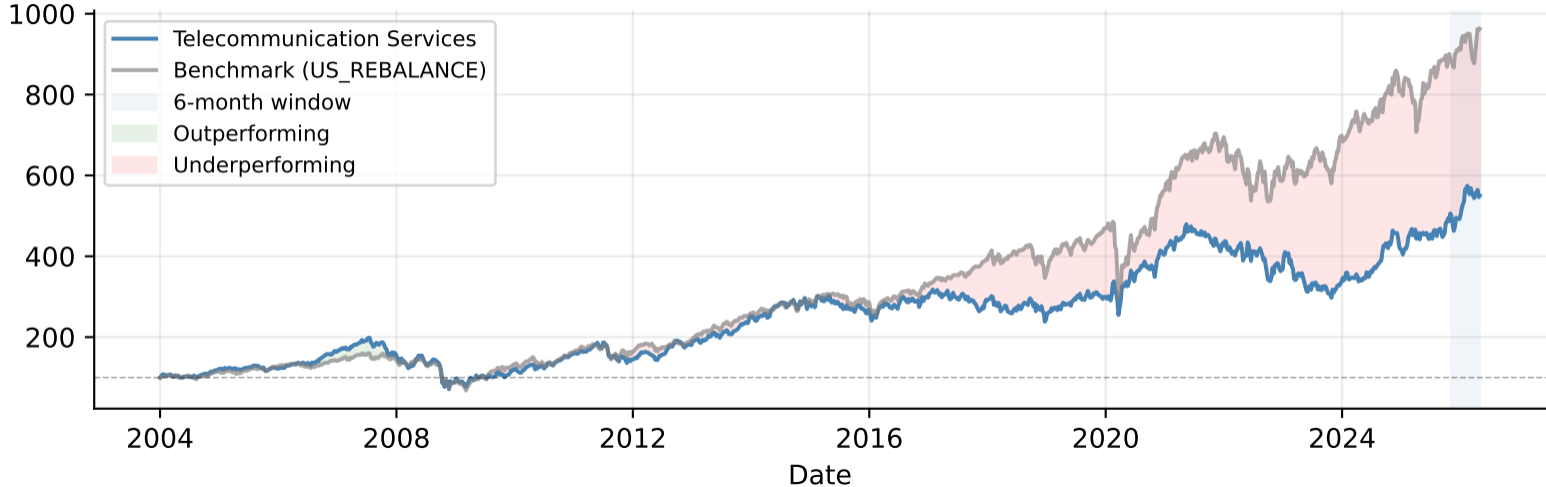
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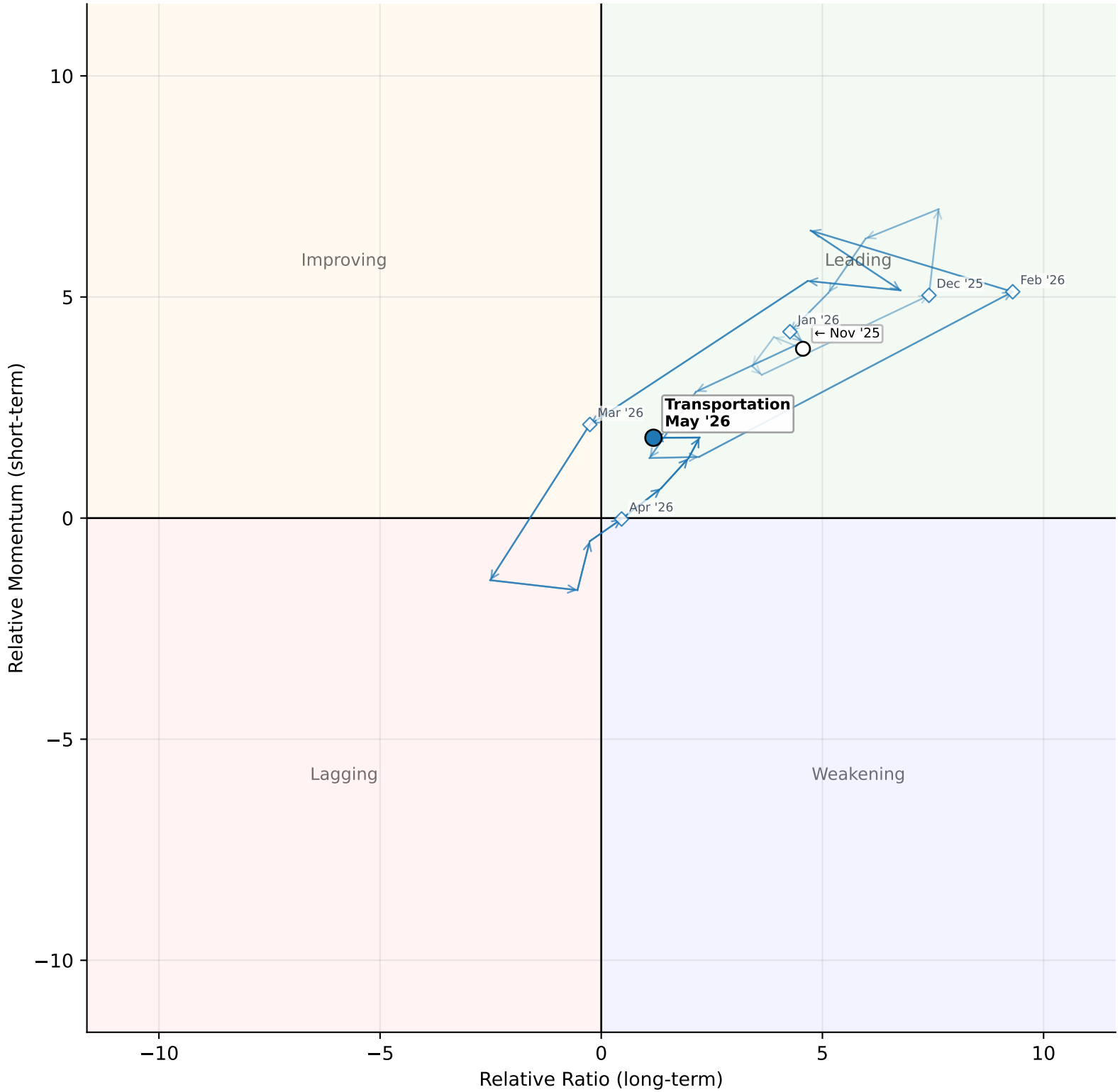
# Momentum Rotation — Telecommunication Services



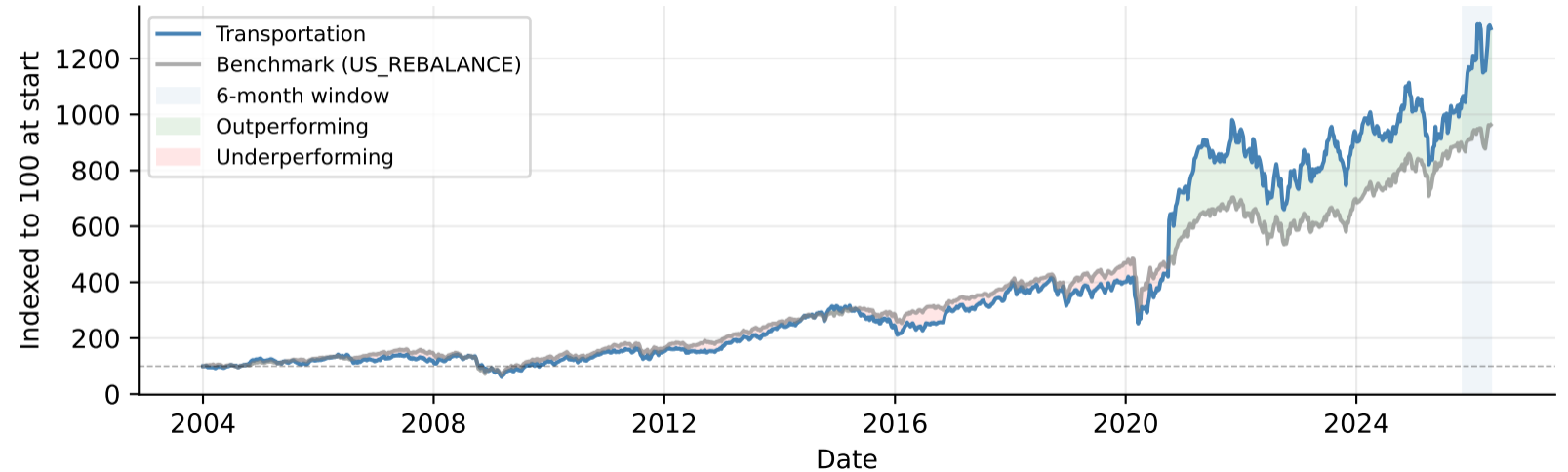
# Telecommunication Services – Price vs Benchmark (normalised to 100)



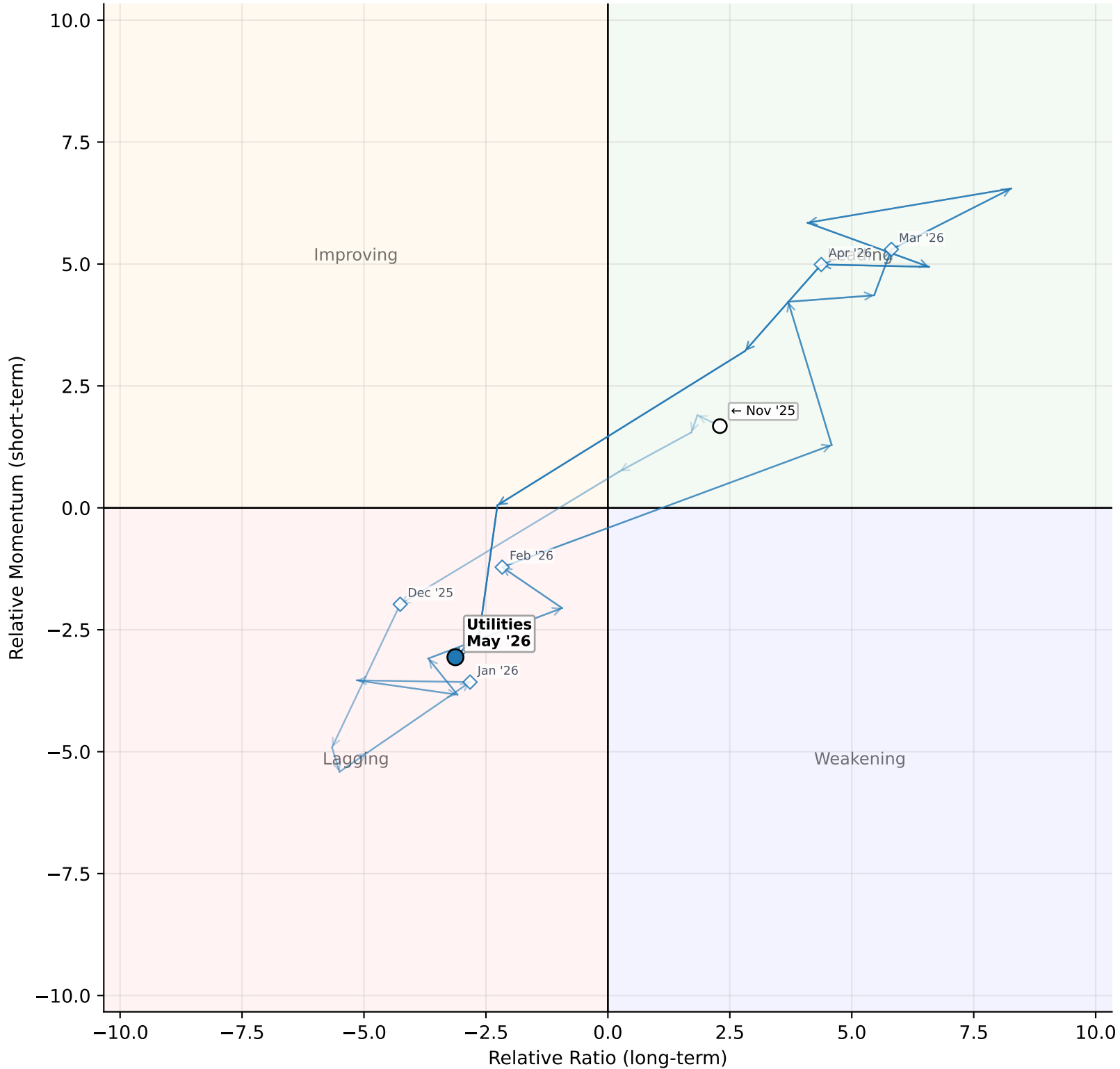
# Momentum Rotation — Transportation



# Transportation — Price vs Benchmark (normalised to 100)



# Momentum Rotation — Utilities



# Utilities — Price vs Benchmark (normalised to 100)

