

GICS Sector Momentum Rotation [EW]

Benchmark: US_REBALANCE | 2004-01-02 → 2026-06-12

Data: 2004-01-02 → 2026-06-12 (weekly bars)

Long window: 12 weeks | Short window: 2 weeks

Insight window (tail = 26 weeks): 2025-12-19 → latest

How to Read This Chart

Each sector is plotted based on its recent performance relative to the benchmark.

The trail shows where the sector has been — the filled dot is today's position.

The Four Quadrants

■ **Leading (top-right)**

Strong trend + gaining momentum. ← Want to be here.

■ **Weakening (bottom-right)**

Positive trend but losing momentum. Watch for rotation out.

■ **Lagging (bottom-left)**

Weak trend + negative momentum. ← Avoid.

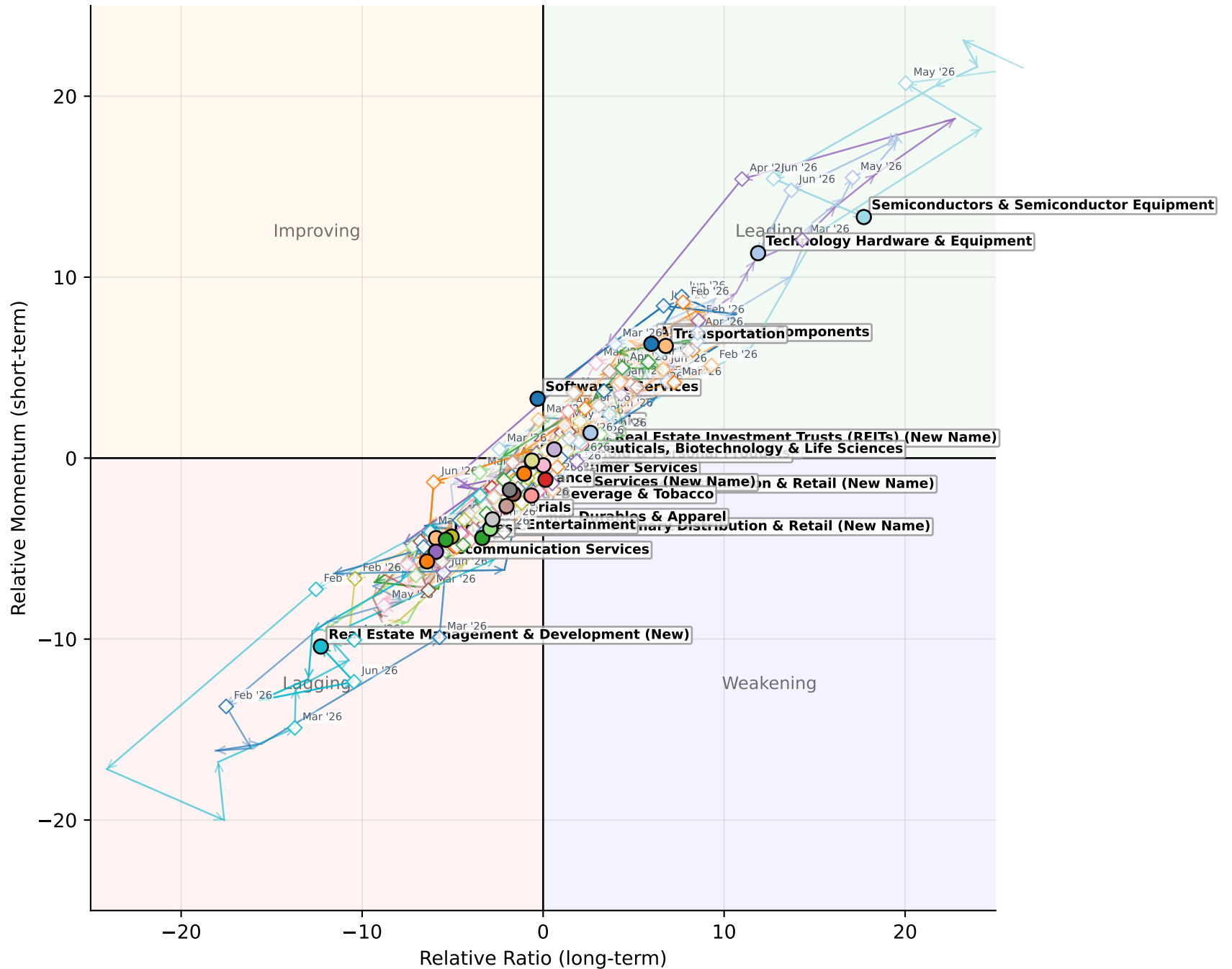
■ **Improving (top-left)**

Weak trend but momentum turning positive. Potential early entry.

Typical rotation is clockwise: Leading → Weakening → Lagging → Improving → Leading.

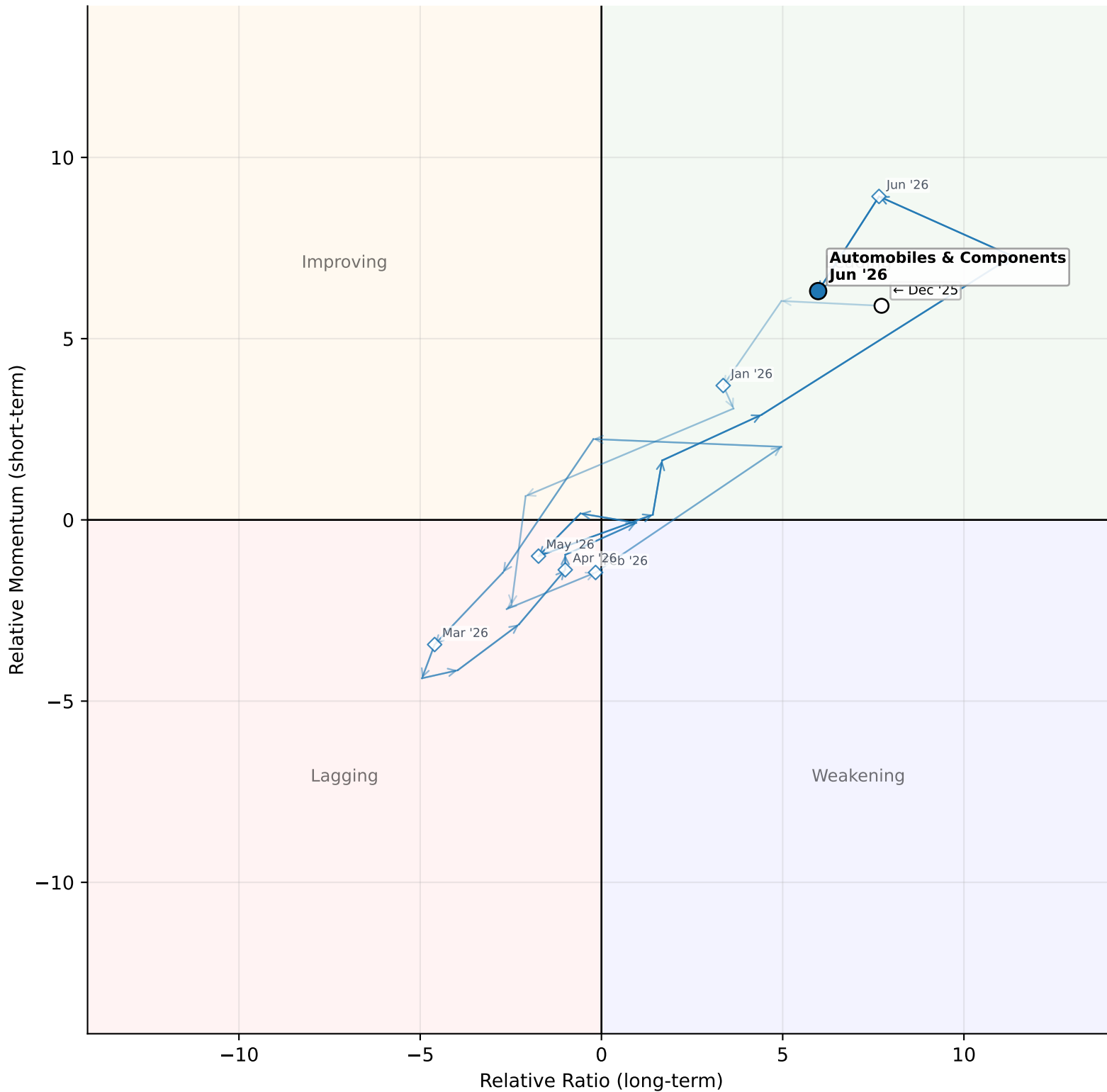
○ Open circle = start of window ● Filled circle = today

Sector Momentum Rotation — Overview

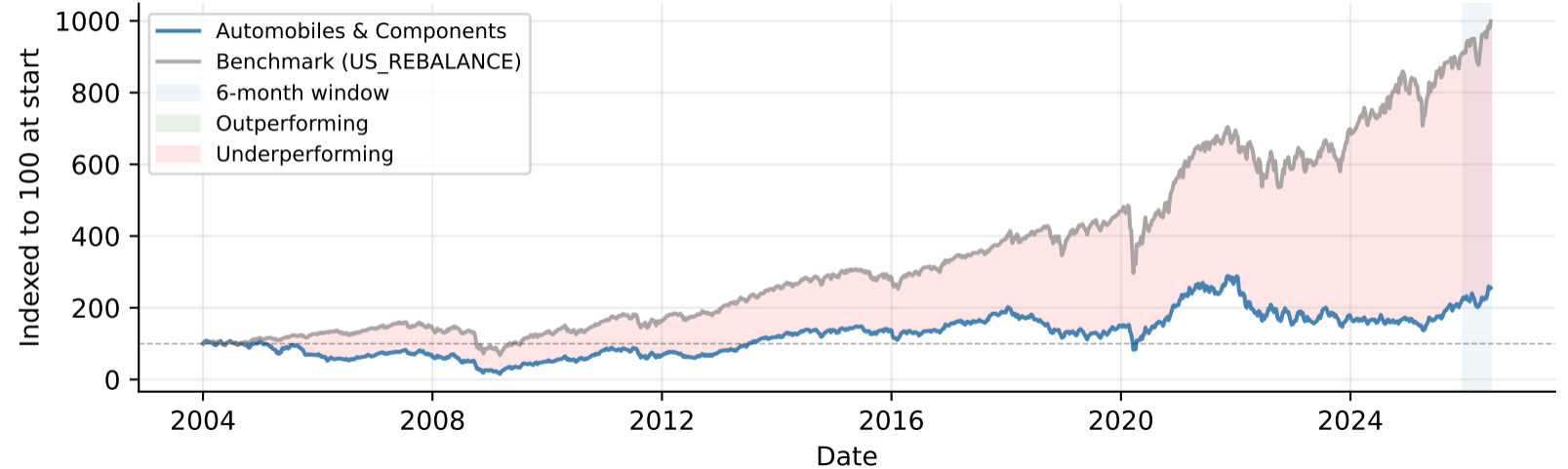


Snapshot — All Sectors by Quadrant					
Sector	Quadrant	Ratio	Momentum	ΔRatio (26wk)	ΔMom (26wk)
Automobiles & Components	Leading	+5.98	+6.31	-1.75	+0.41
Banks	Leading	+2.62	+1.40	-4.08	-4.82
Trusts (REITs) (New Name)	Leading	+0.61	+0.48	+4.28	+4.06
Semiconductor Equipment	Leading	+17.72	+13.32	+15.67	+11.54
Technology Hardware & Equipment	Leading	+11.88	+11.33	+10.36	+10.06
Transportation	Leading	+6.78	+6.20	+0.80	-0.12
Software & Services	Improving	-0.31	+3.28	+3.89	+7.30
Consumer Services	Weakening	+0.13	-1.19	-2.60	-2.41
Household & Personal Products	Weakening	+0.01	-0.40	+4.03	+3.80
Capital Goods	Lagging	-1.05	-0.86	-0.41	-0.35
Healthcare & Professional Services	Lagging	-5.91	-4.42	-4.29	-3.00
Food & Retail (New Name)	Lagging	-3.37	-4.42	-1.63	-2.99
Consumer Durables & Apparel	Lagging	-2.92	-3.90	-2.01	-4.43
Food & Retail (New Name)	Lagging	-0.65	-2.07	-2.38	-3.48
Energy	Lagging	-5.92	-5.17	-3.06	-4.06
Financial Services (New Name)	Lagging	-1.64	-1.97	-3.04	-3.34
Food, Beverage & Tobacco	Lagging	-2.02	-2.65	+0.75	-0.83
Healthcare Equipment & Services	Lagging	-0.62	-0.19	+0.77	+0.79
Insurance	Lagging	-1.84	-1.76	-2.77	-2.28
Materials	Lagging	-2.80	-3.39	-5.00	-5.35
Media & Entertainment	Lagging	-5.06	-4.34	-4.88	-4.05
Technology & Life Sciences	Lagging	-0.62	-0.14	-4.06	-2.85
Pharmaceuticals & Development (New)	Lagging	-12.28	-10.42	-9.56	-8.85
Telecommunication Services	Lagging	-6.41	-5.71	-5.76	-4.76
Utilities	Lagging	-5.38	-4.51	+0.13	+0.90

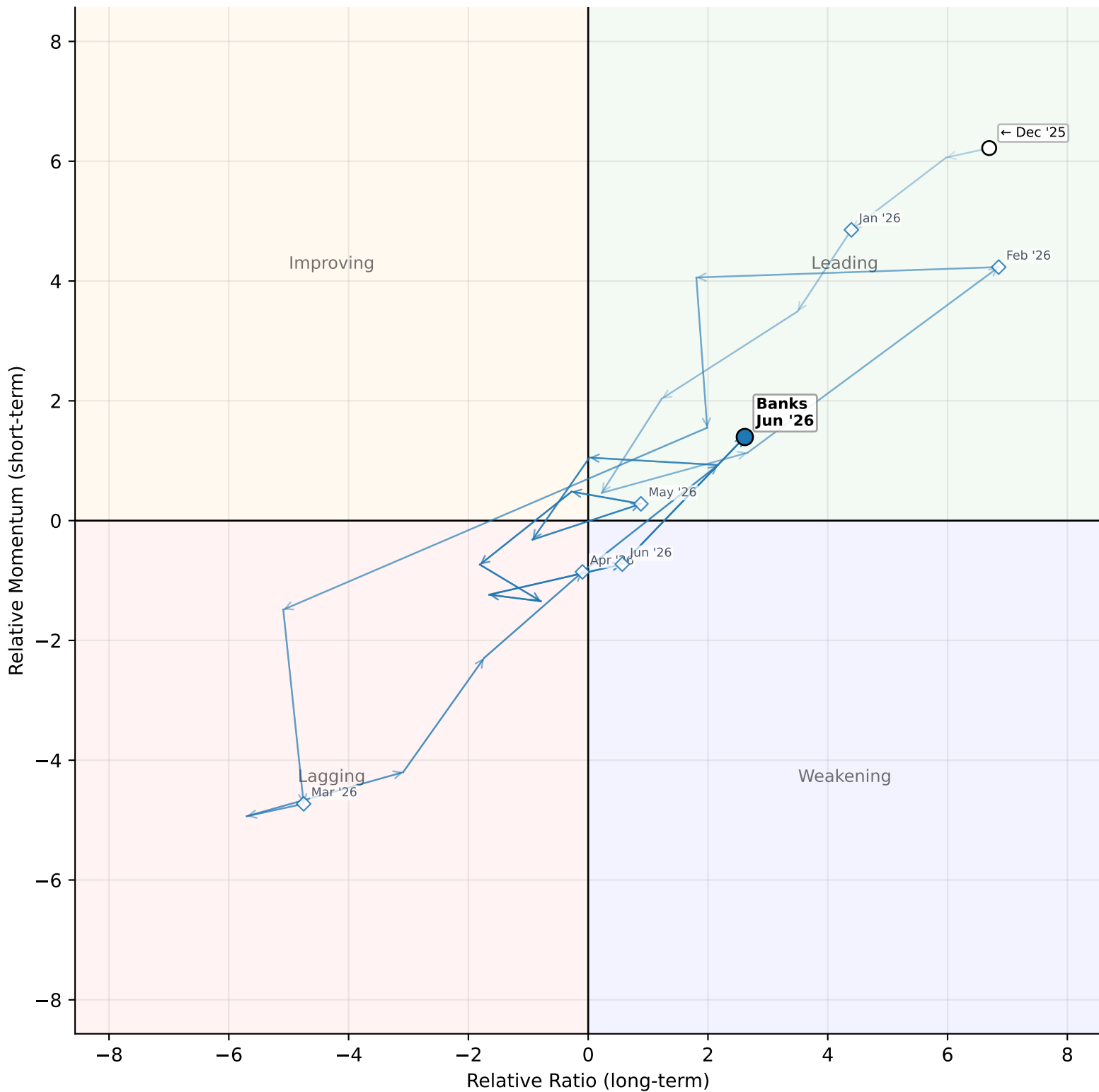
Momentum Rotation — Automobiles & Components



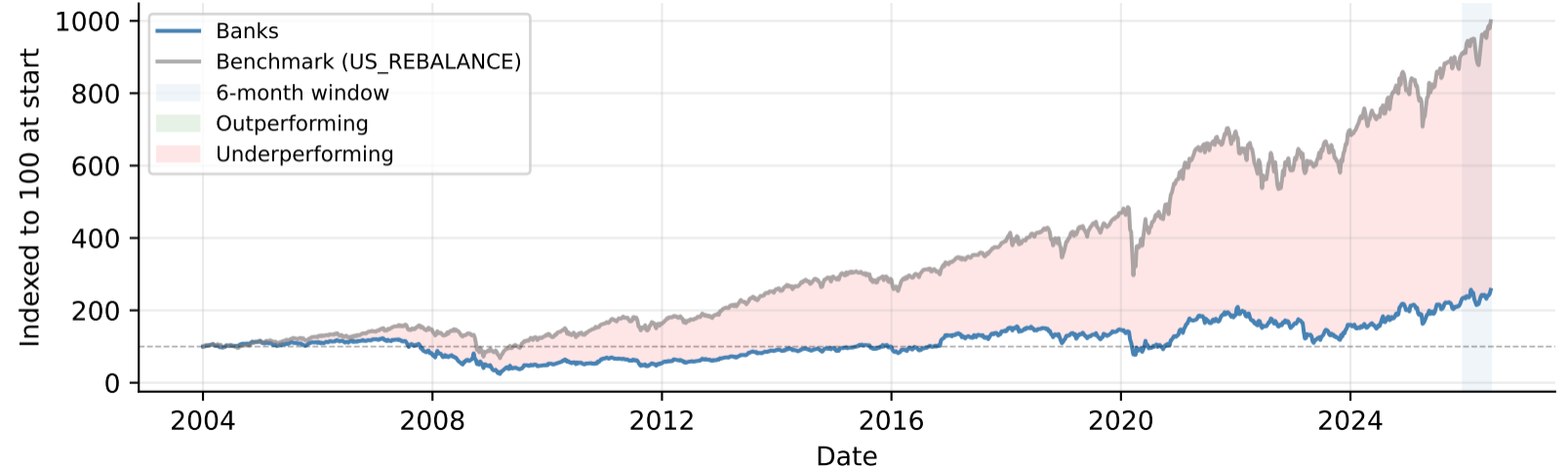
Automobiles & Components — Price vs Benchmark (normalised to 100)



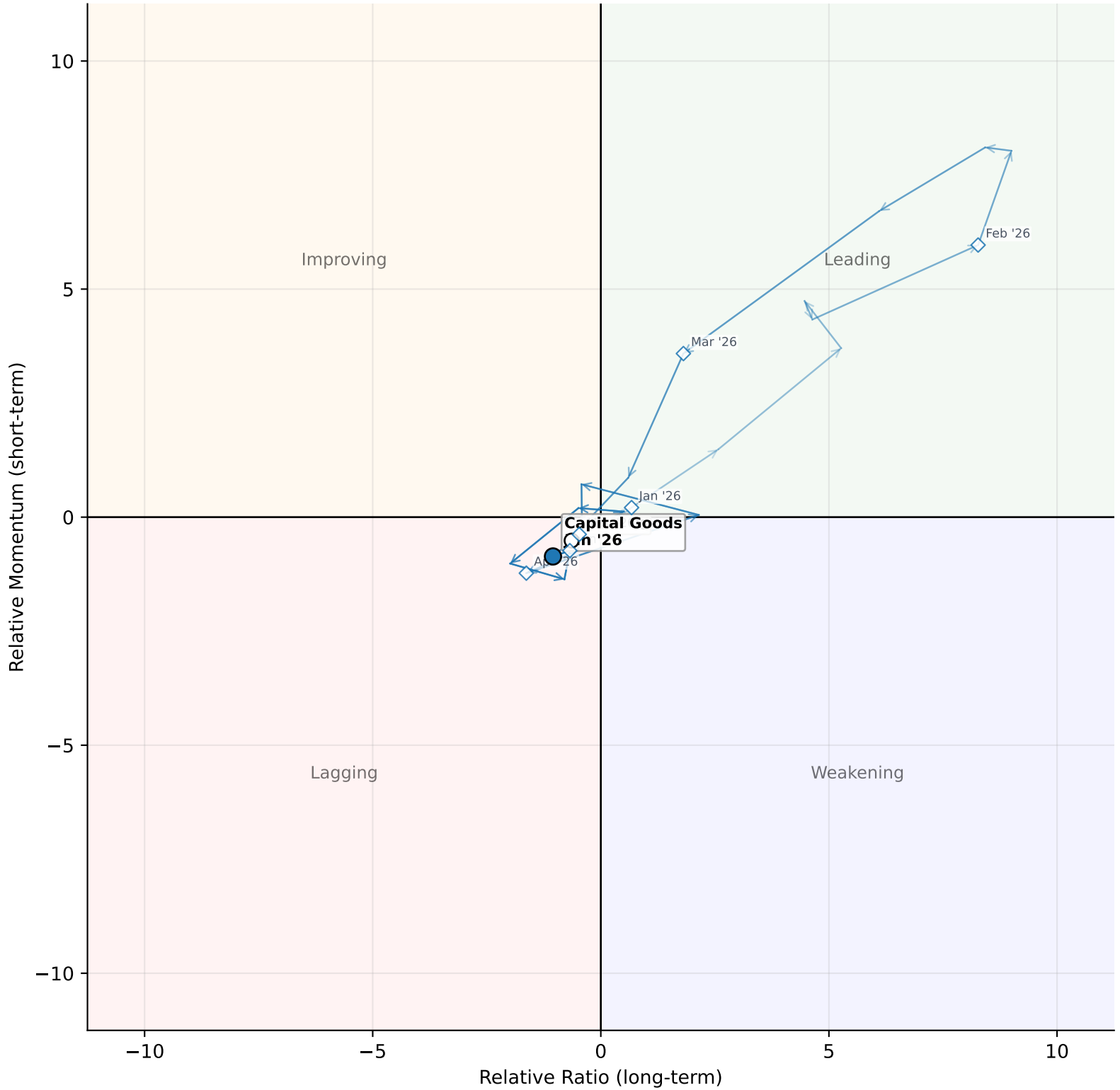
Momentum Rotation — Banks



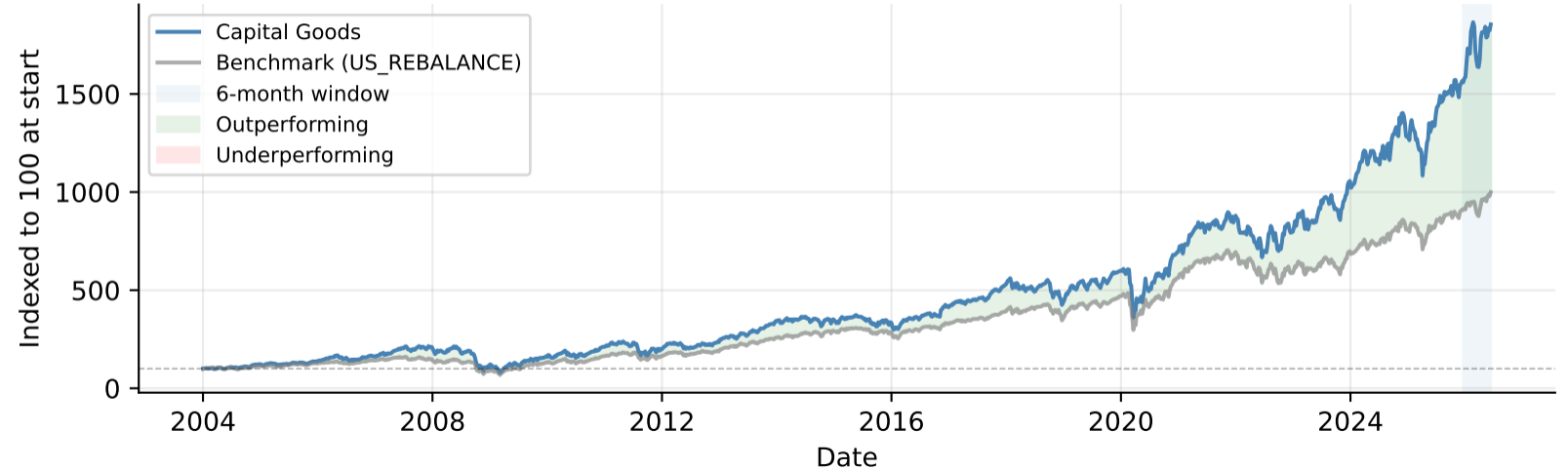
Banks — Price vs Benchmark (normalised to 100)



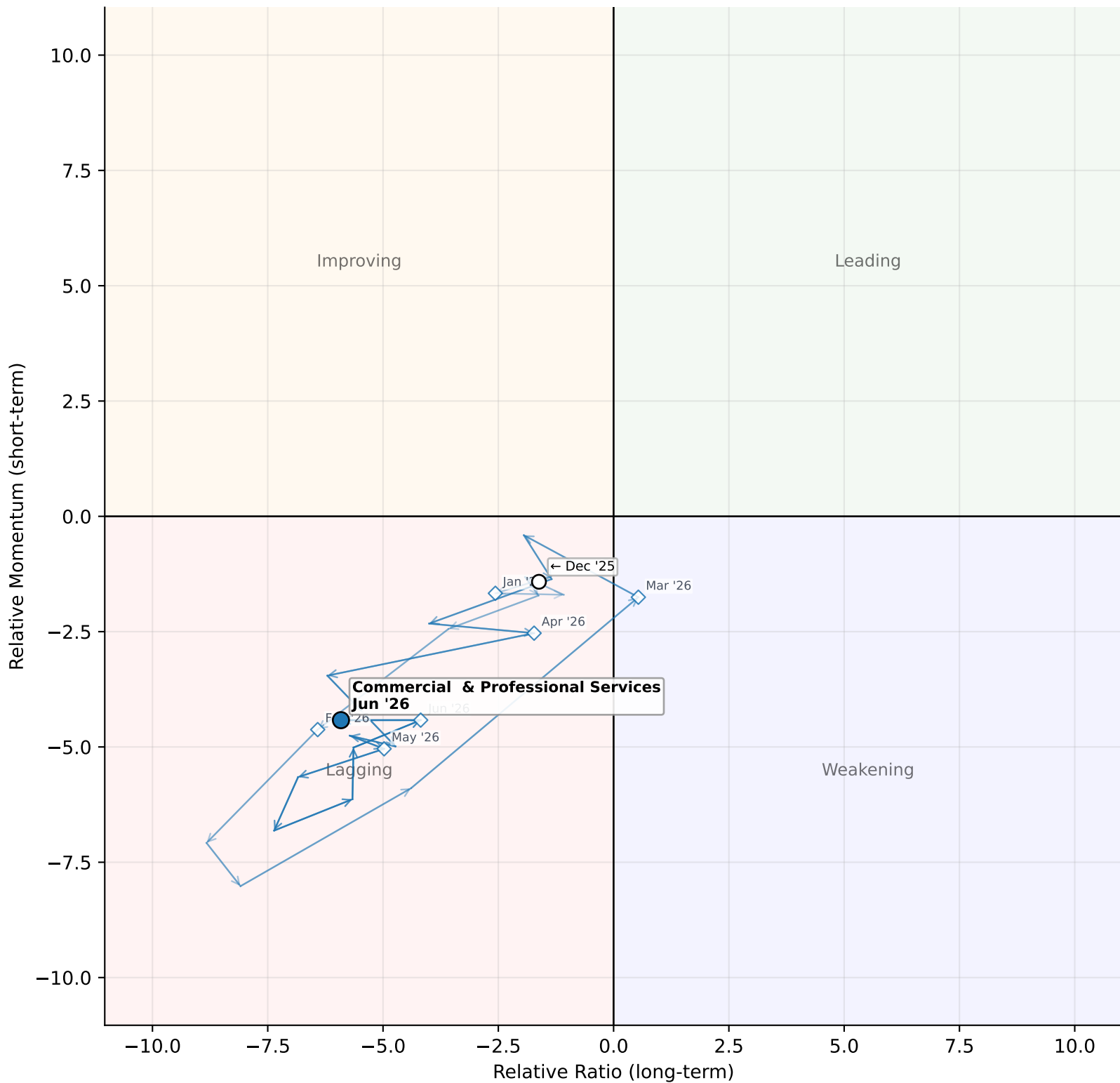
Momentum Rotation — Capital Goods



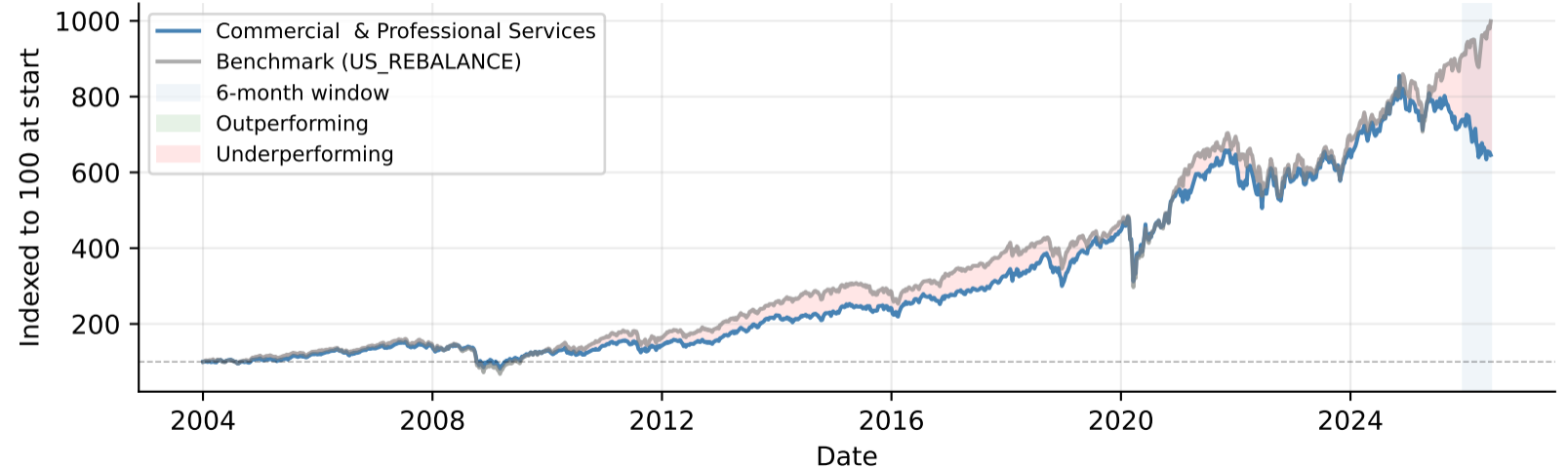
Capital Goods — Price vs Benchmark (normalised to 100)



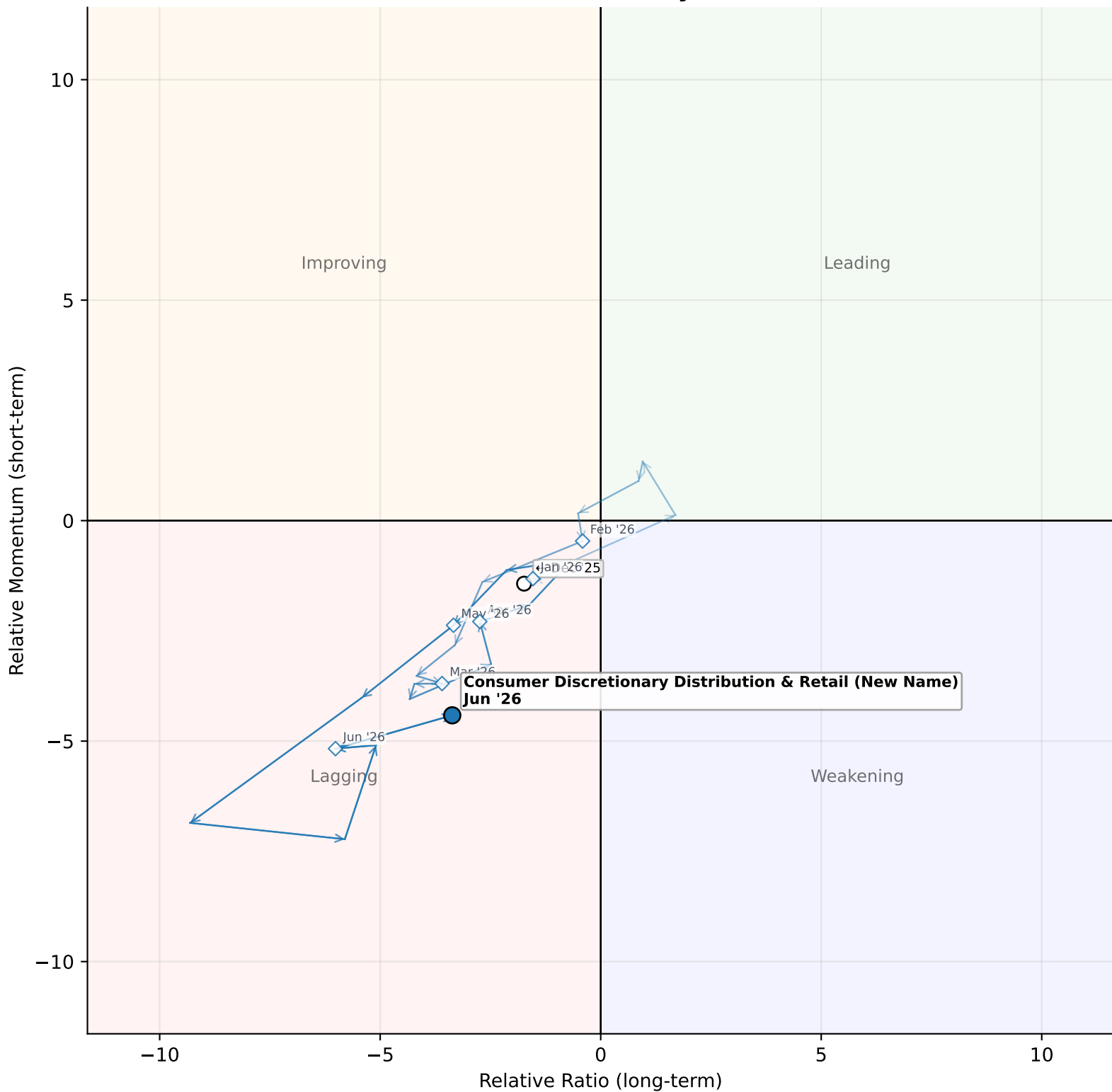
Momentum Rotation — Commercial & Professional Services



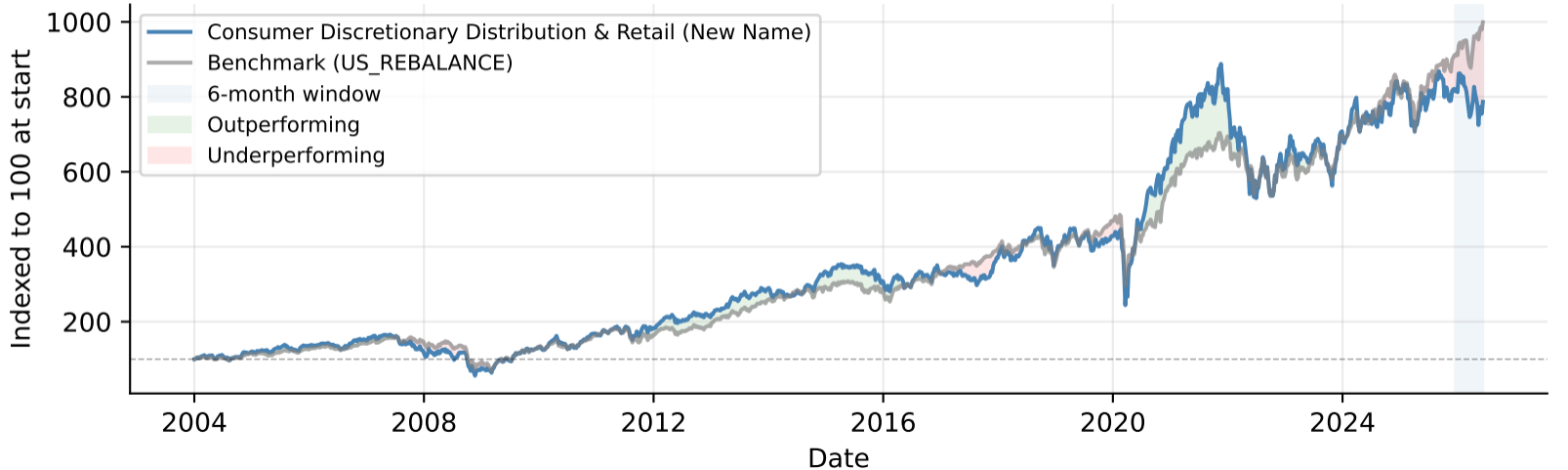
Commercial & Professional Services — Price vs Benchmark (normalised to 100)



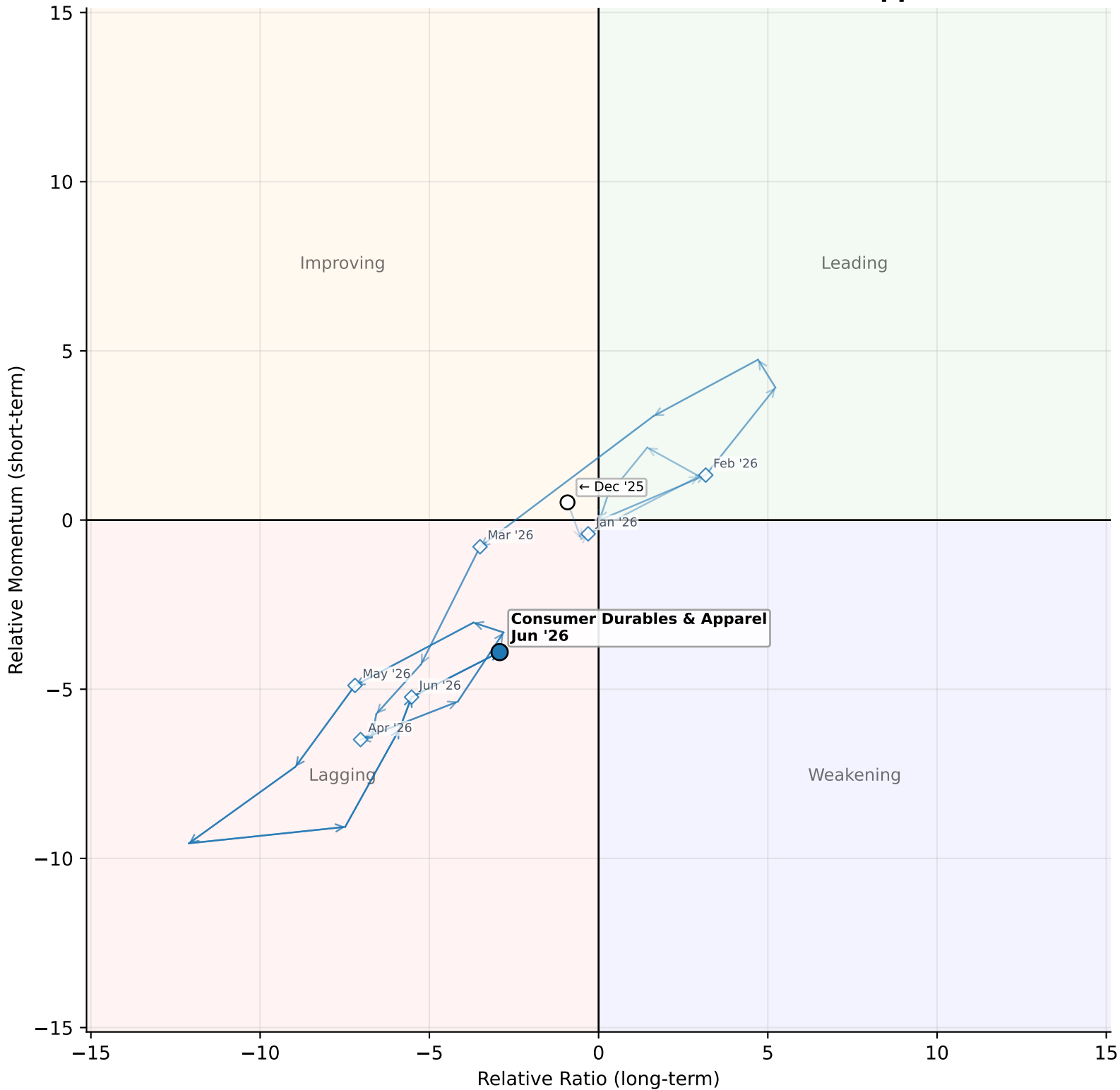
Momentum Rotation — Consumer Discretionary Distribution & Retail (New Name)



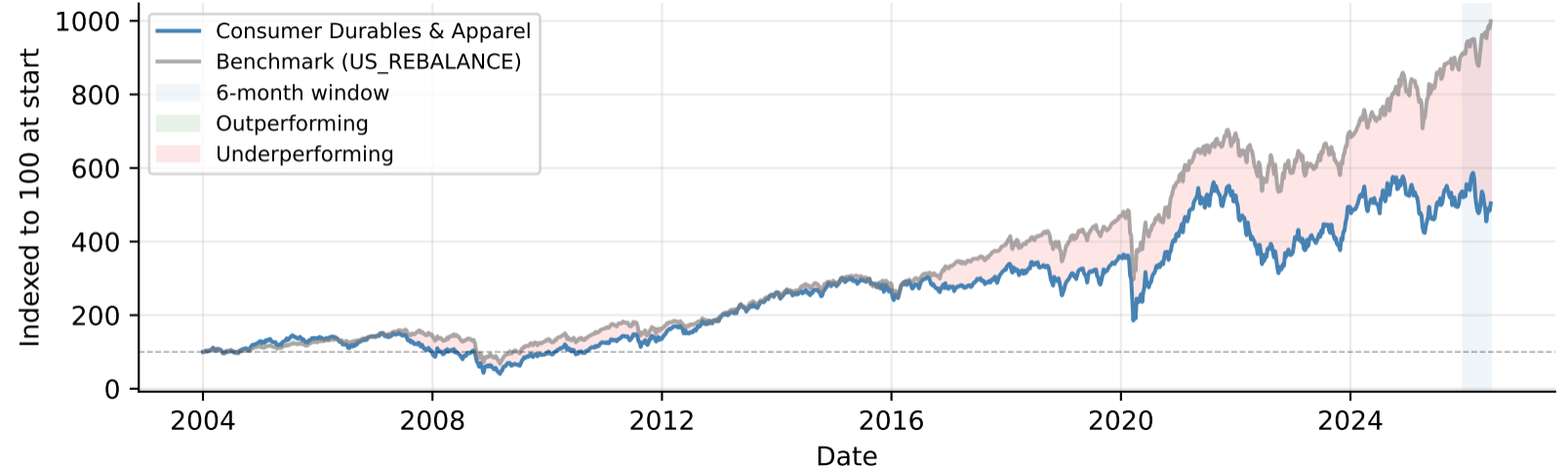
Consumer Discretionary Distribution & Retail (New Name) — Price vs Benchmark (normalised to 100)



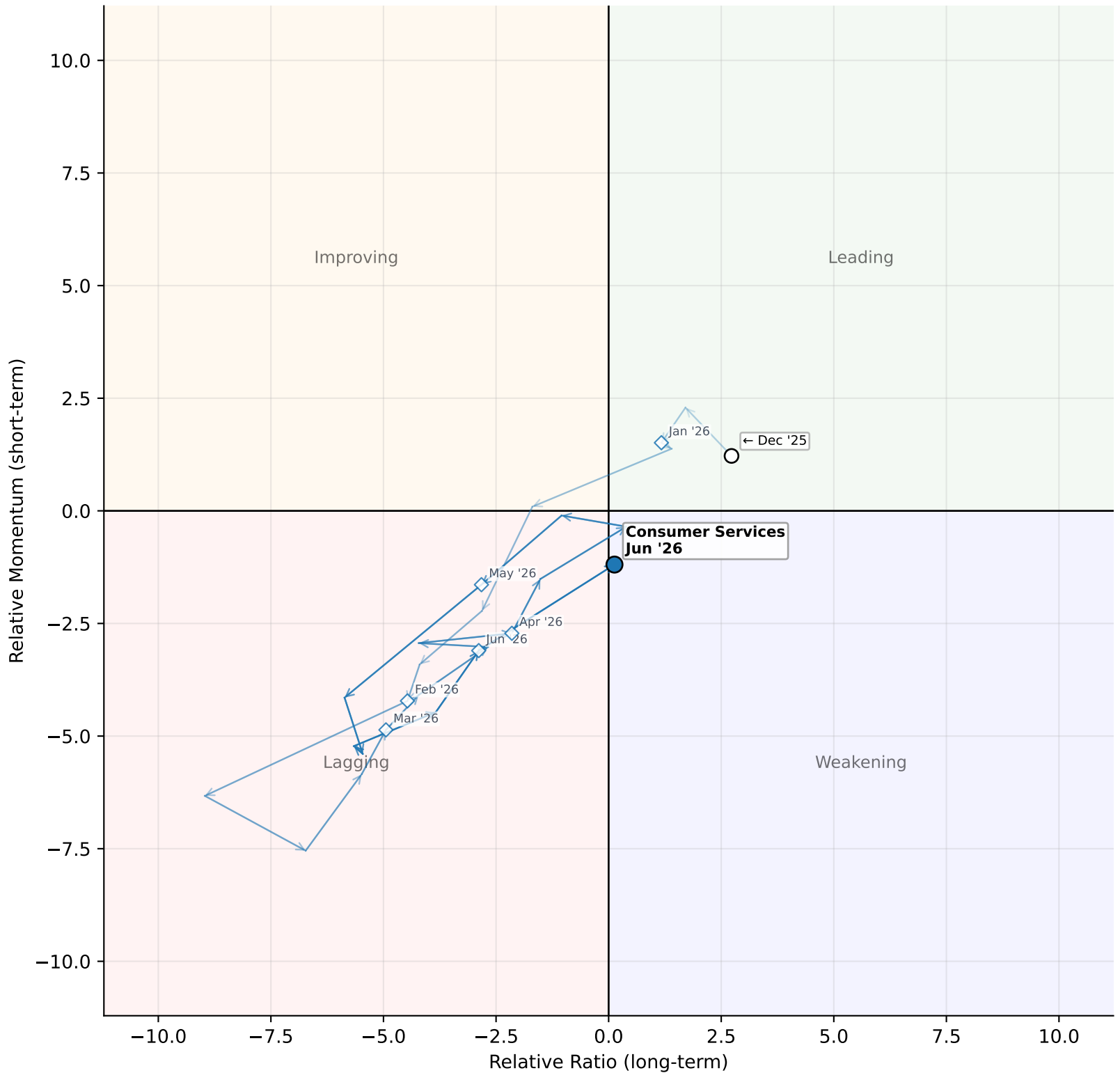
Momentum Rotation — Consumer Durables & Apparel



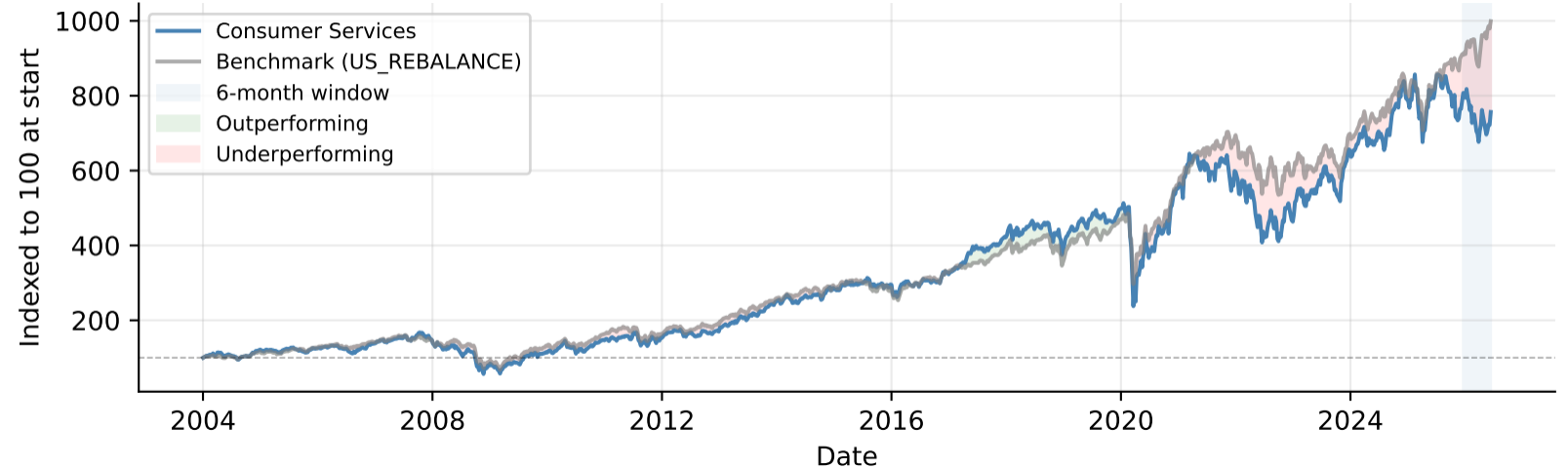
Consumer Durables & Apparel – Price vs Benchmark (normalised to 100)



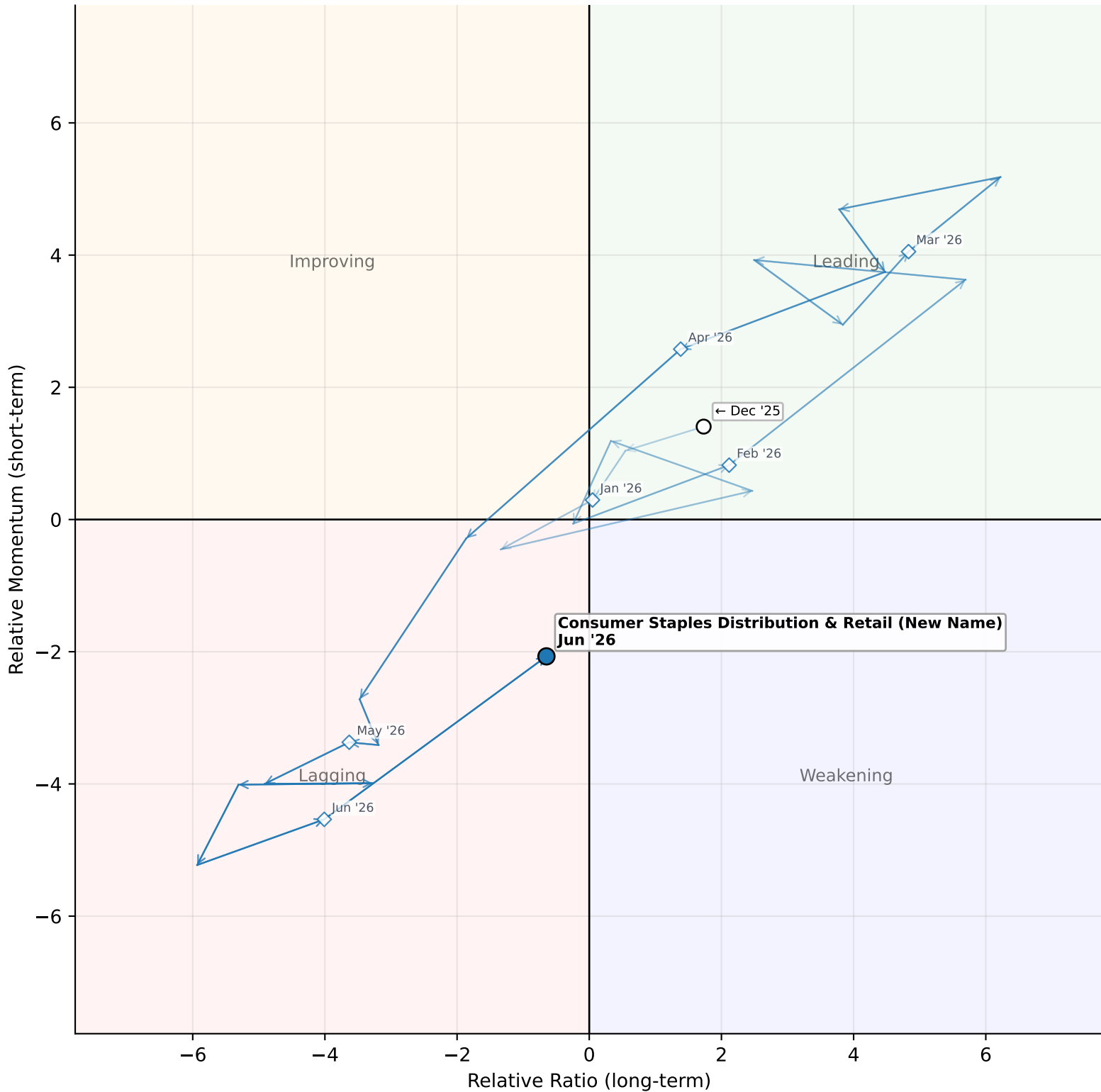
Momentum Rotation — Consumer Services



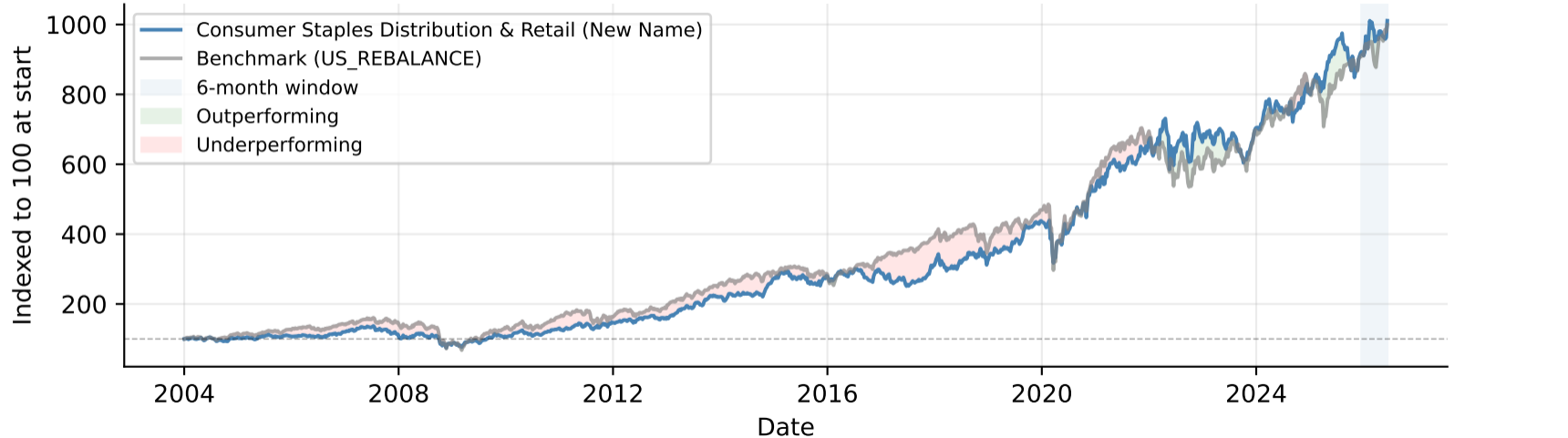
Consumer Services — Price vs Benchmark (normalised to 100)



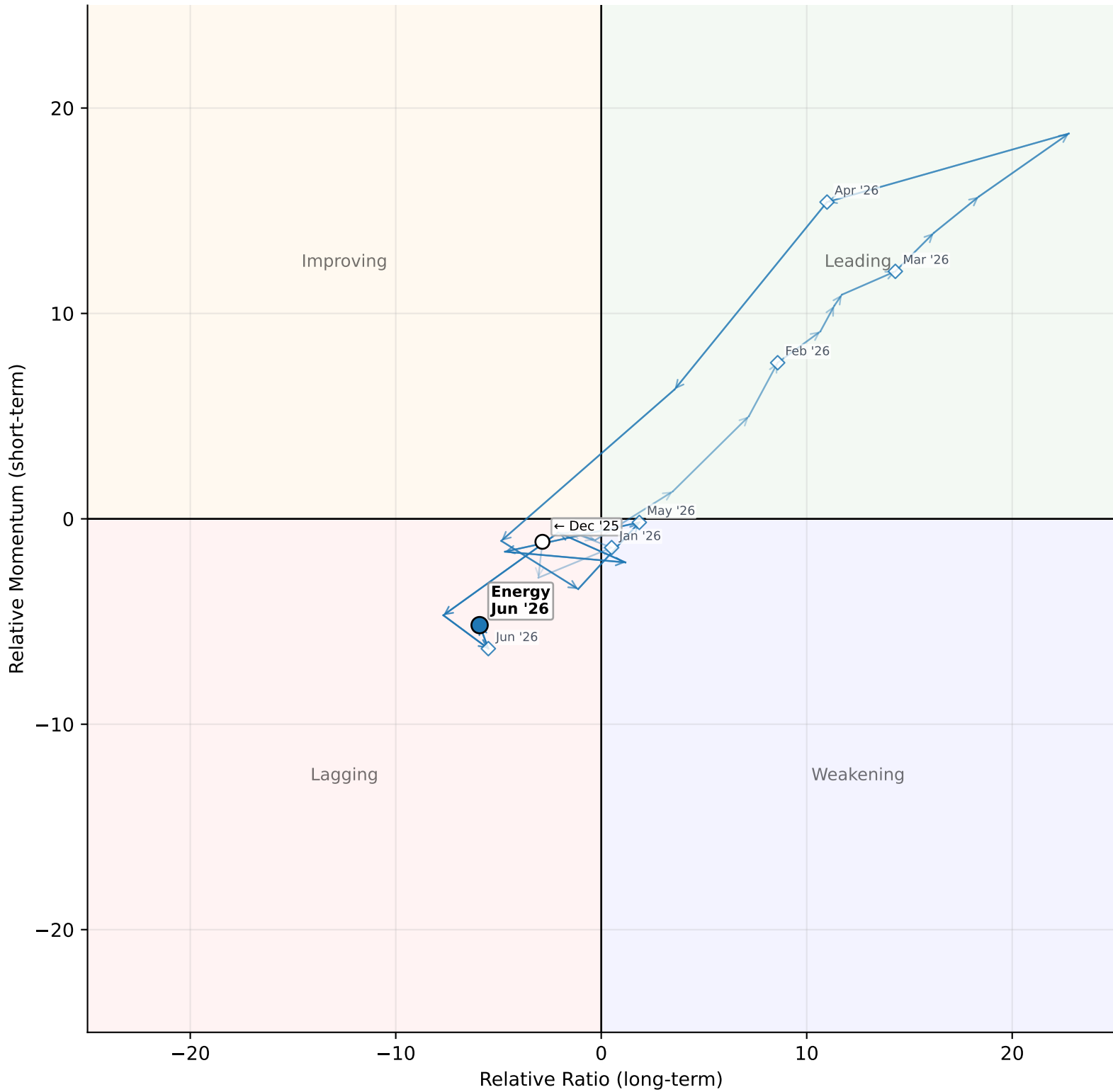
Momentum Rotation — Consumer Staples Distribution & Retail (New Name)



Consumer Staples Distribution & Retail (New Name) — Price vs Benchmark (normalised to 100)



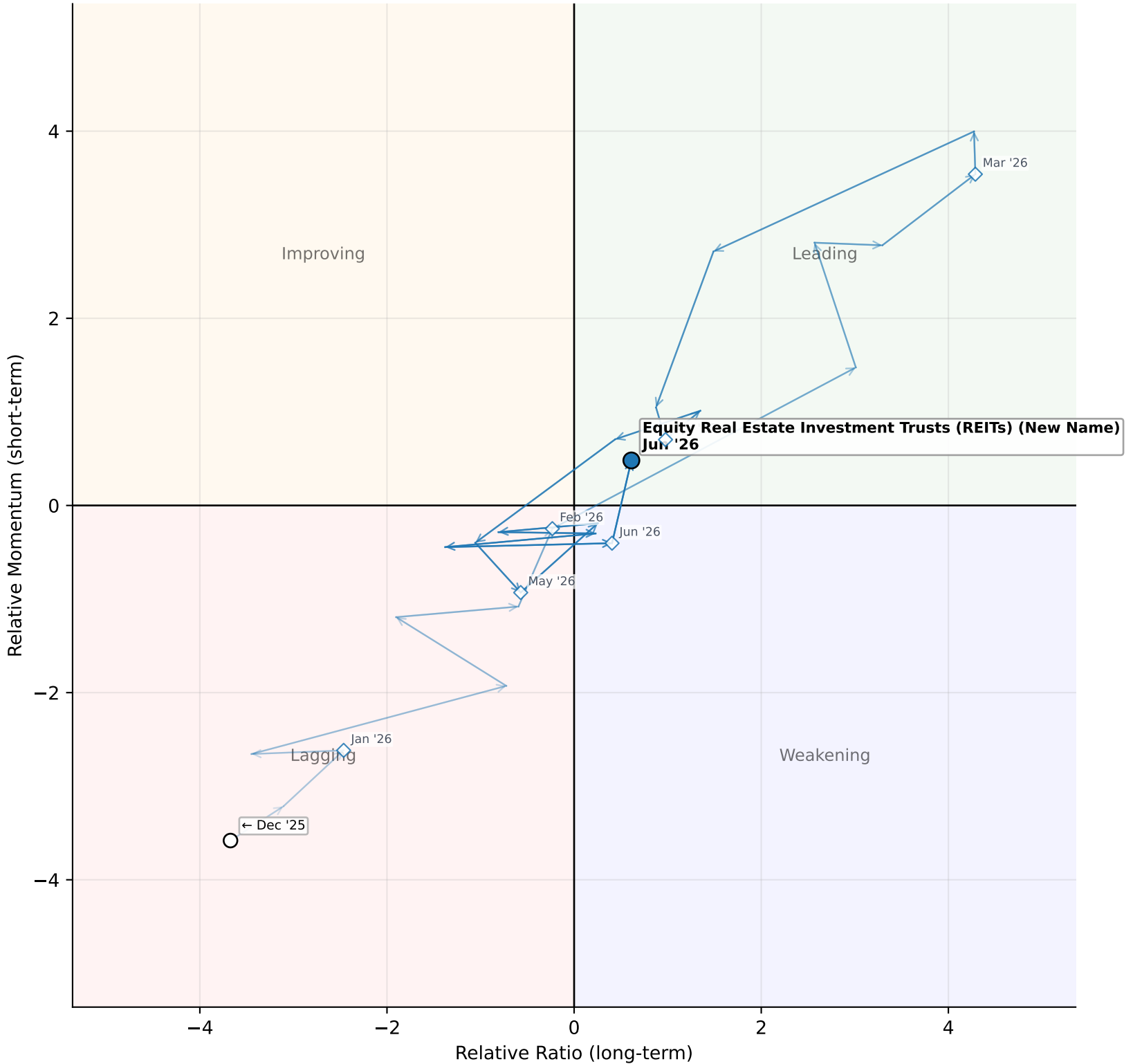
Momentum Rotation — Energy



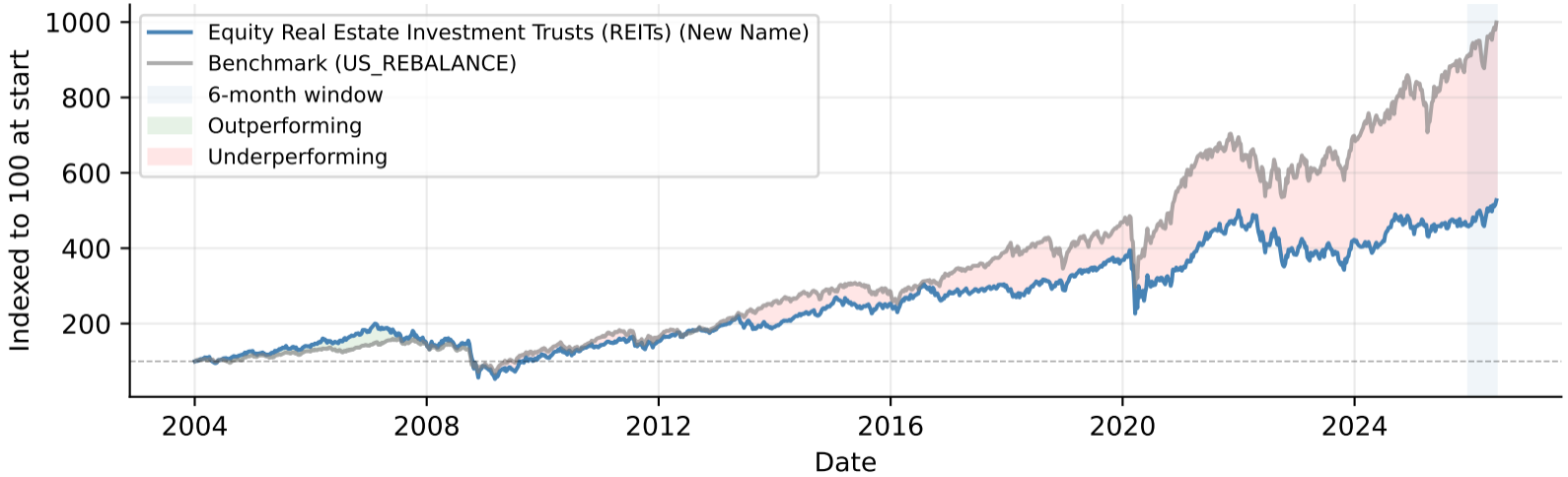
Energy — Price vs Benchmark (normalised to 100)



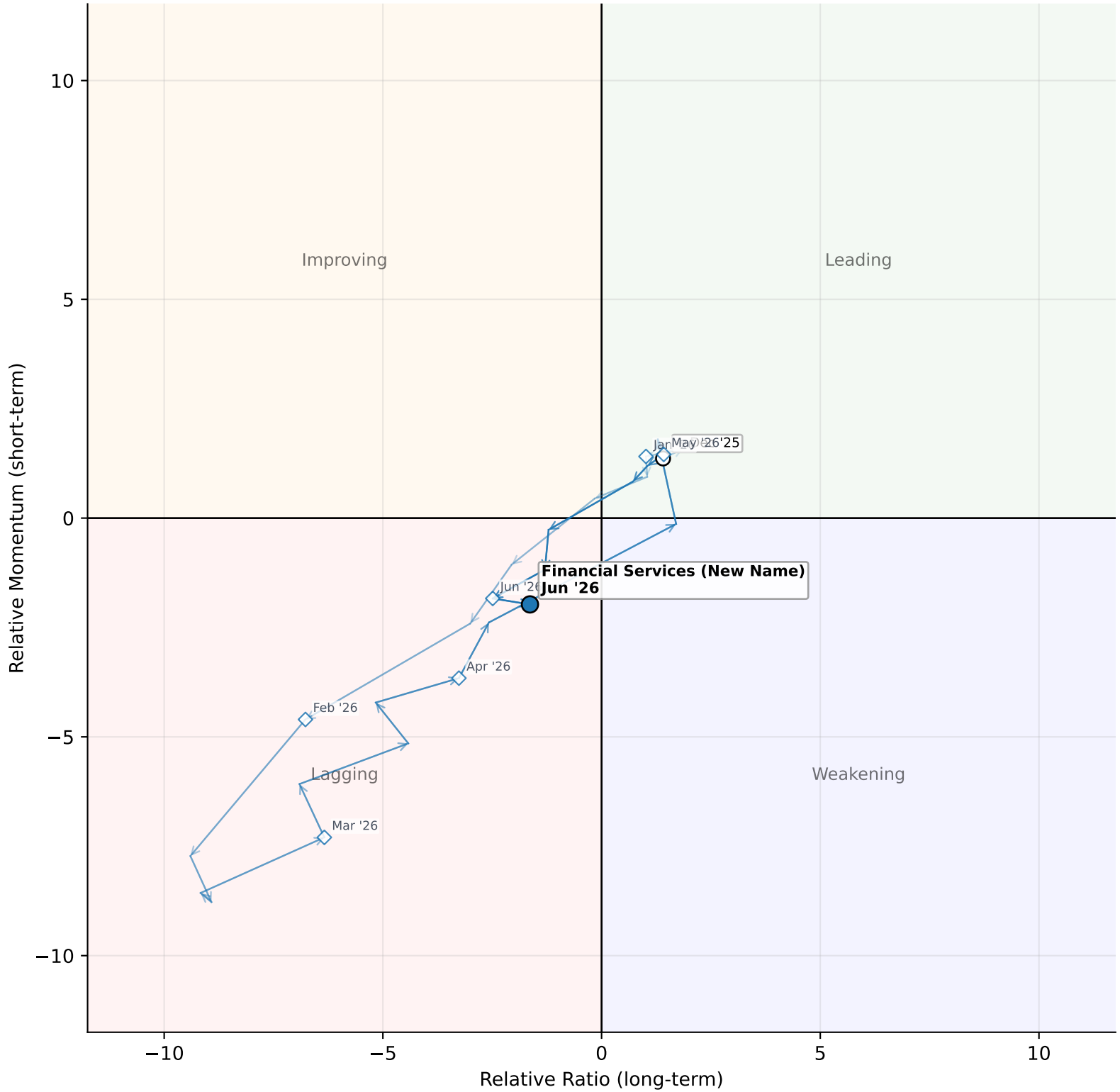
Momentum Rotation — Equity Real Estate Investment Trusts (REITs) (New Name)



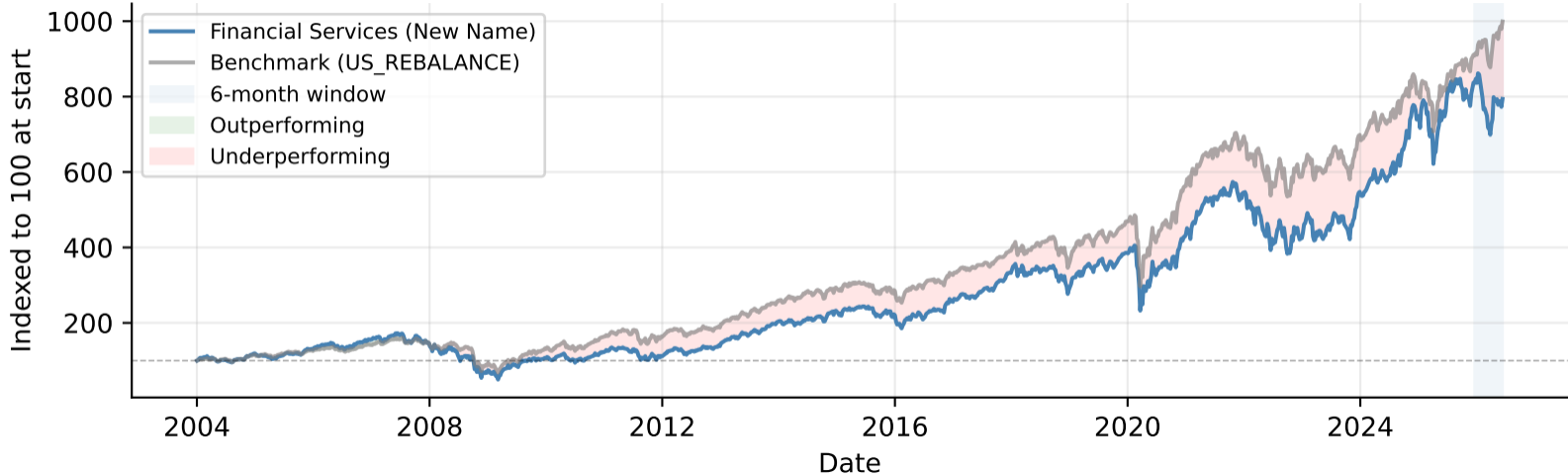
Equity Real Estate Investment Trusts (REITs) (New Name) — Price vs Benchmark (normalised to 100)



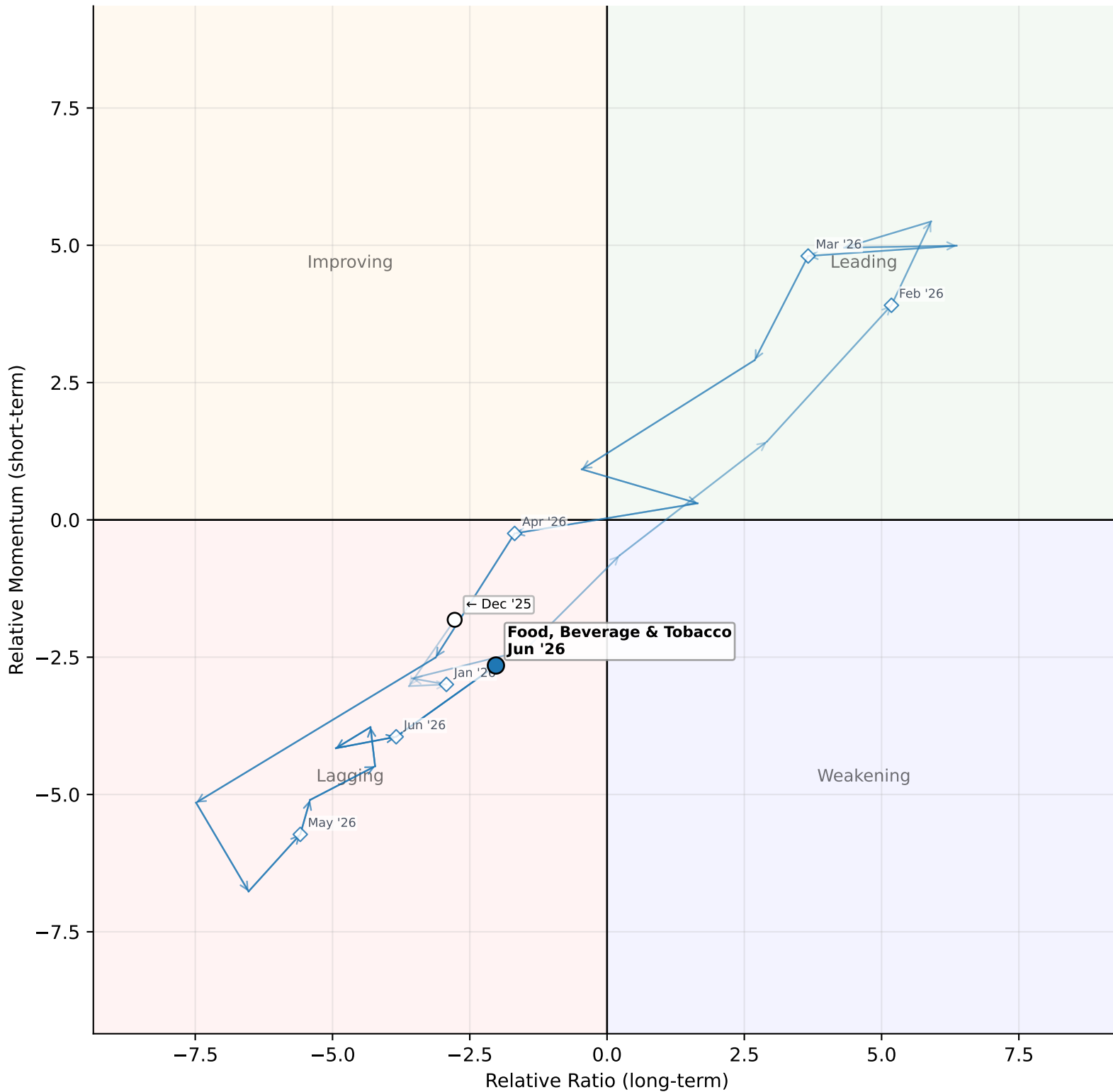
Momentum Rotation — Financial Services (New Name)



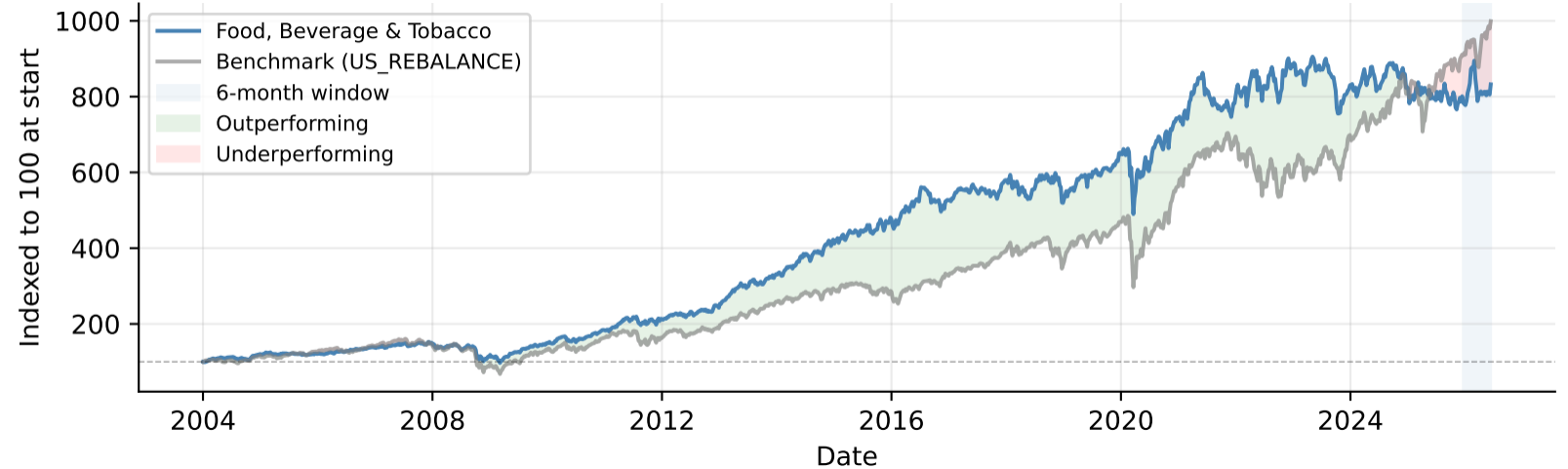
Financial Services (New Name) — Price vs Benchmark (normalised to 100)



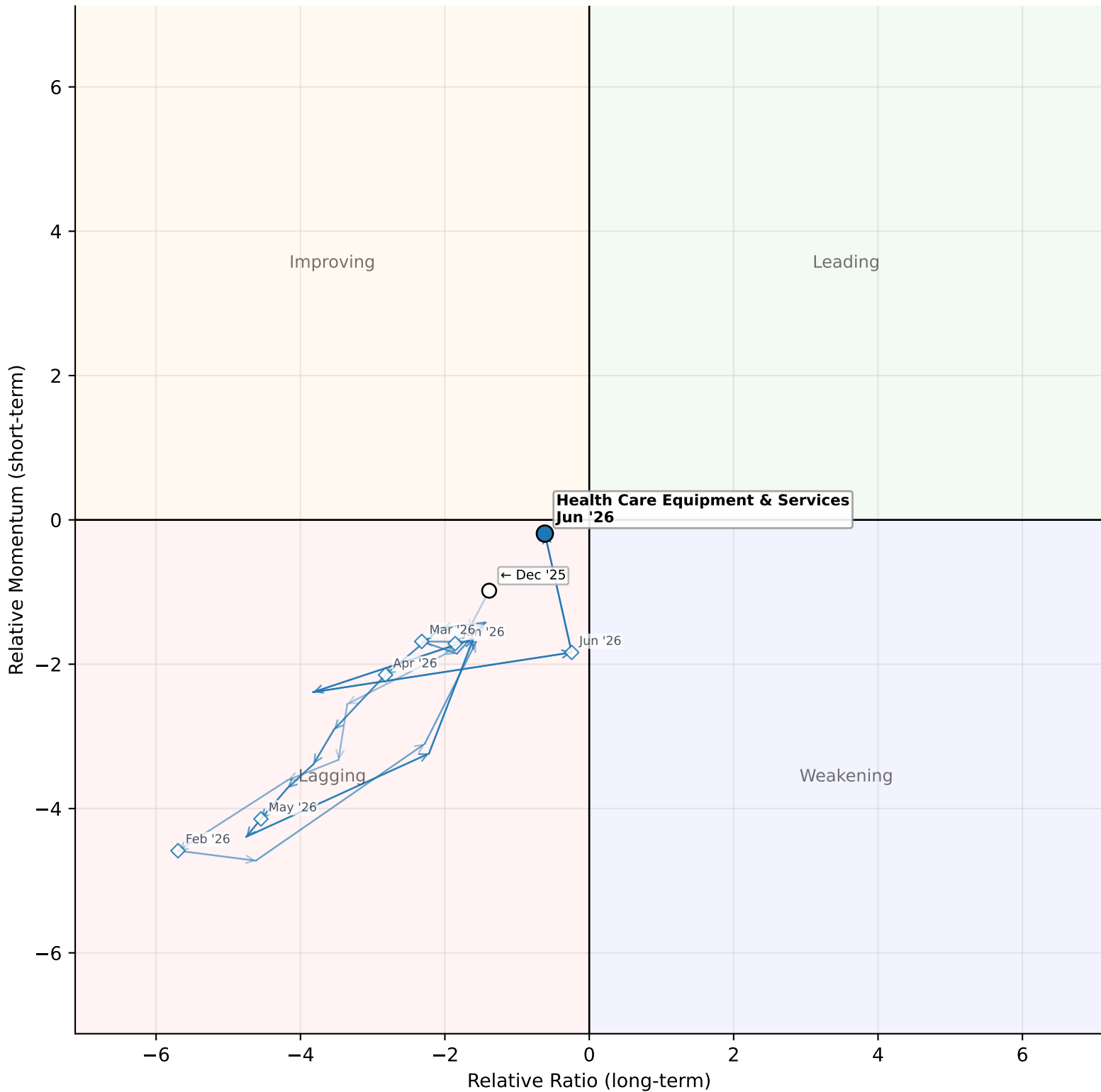
Momentum Rotation — Food, Beverage & Tobacco



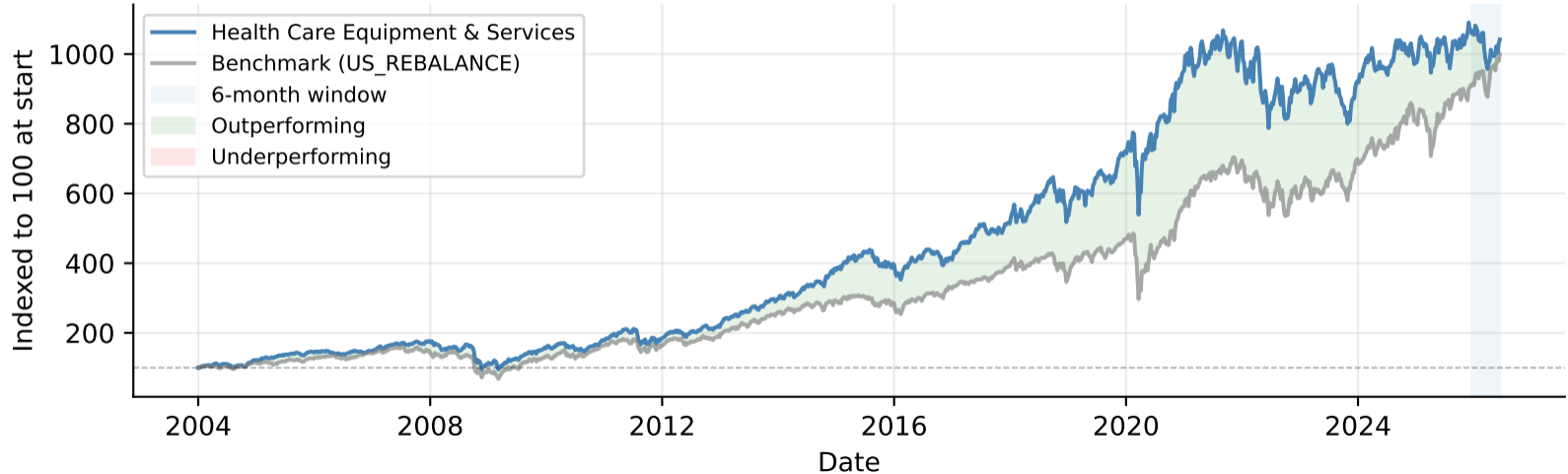
Food, Beverage & Tobacco — Price vs Benchmark (normalised to 100)



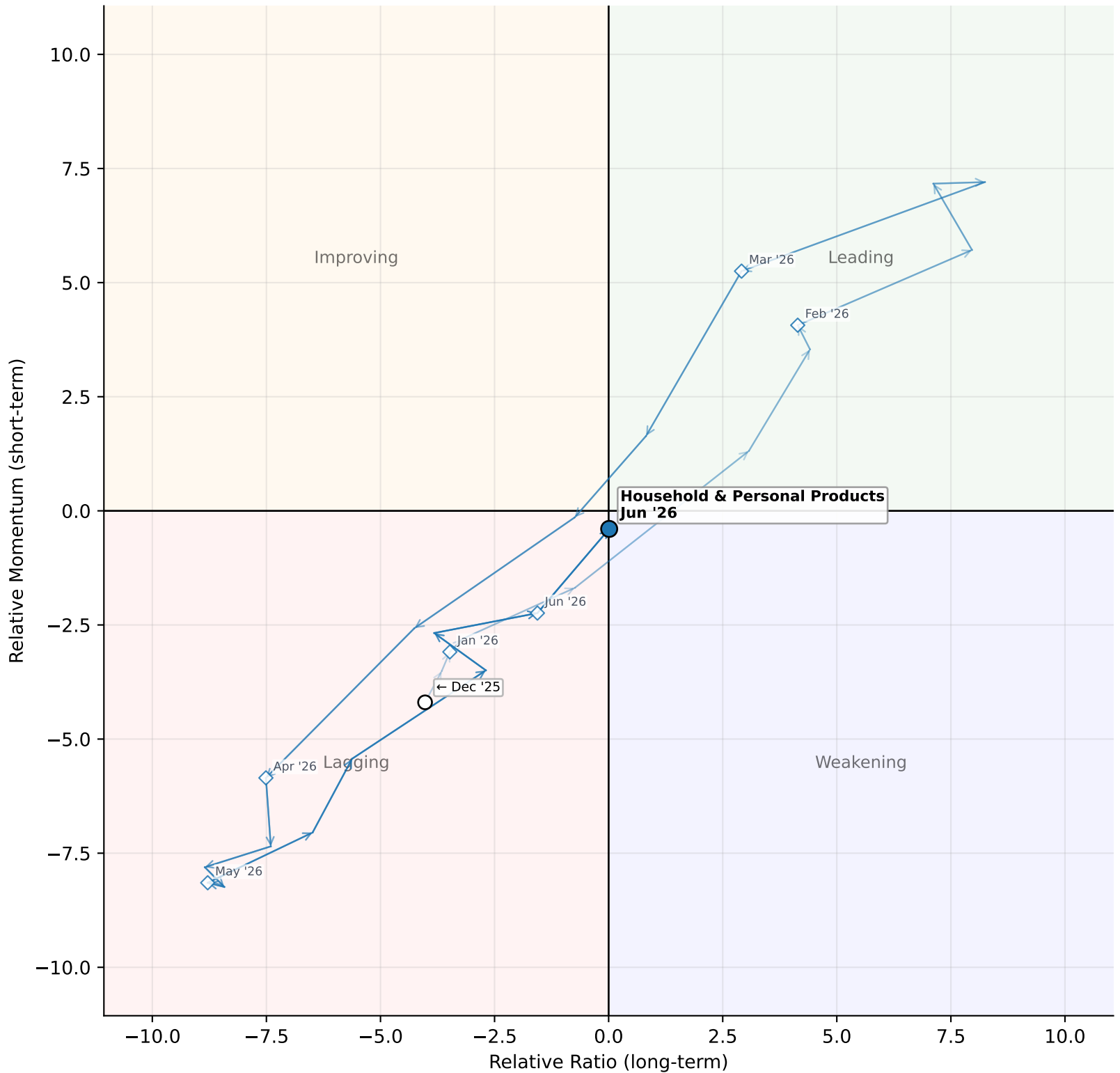
Momentum Rotation — Health Care Equipment & Services



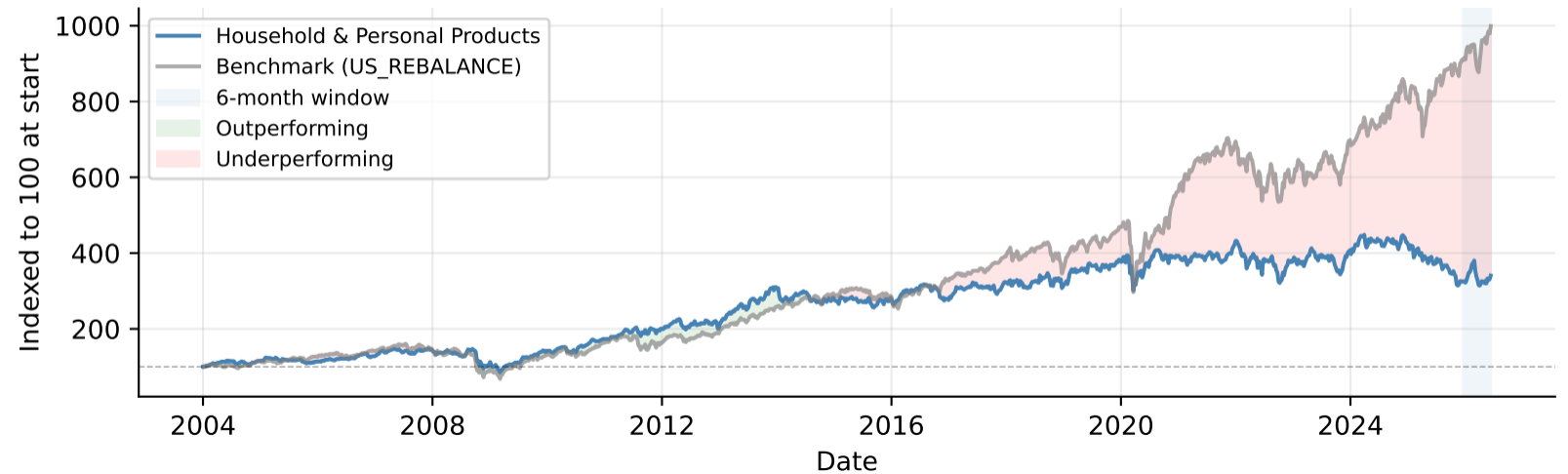
Health Care Equipment & Services — Price vs Benchmark (normalised to 100)



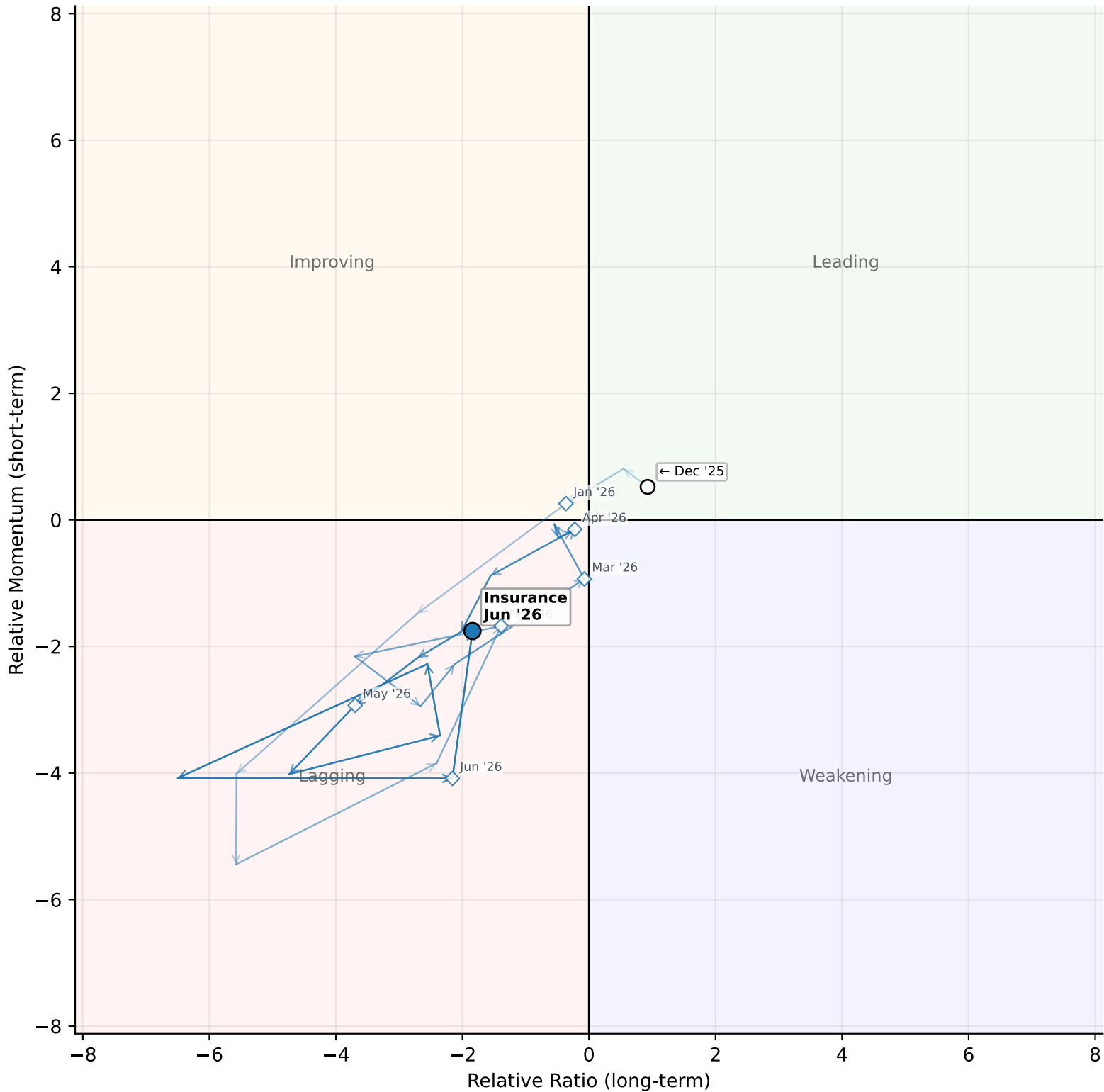
Momentum Rotation — Household & Personal Products



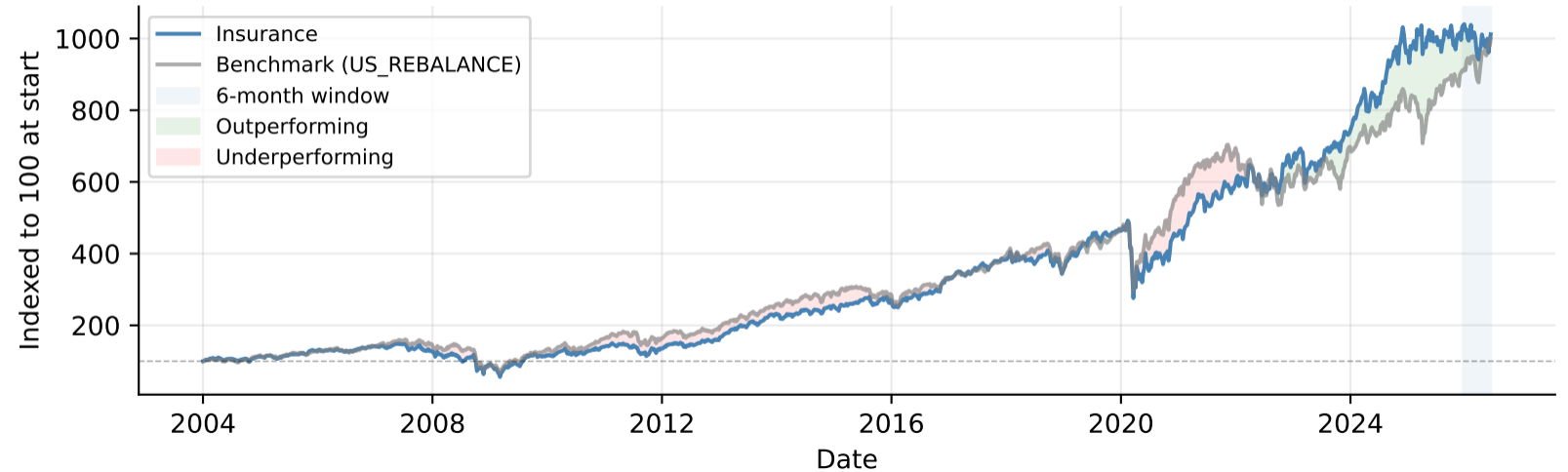
Household & Personal Products — Price vs Benchmark (normalised to 100)



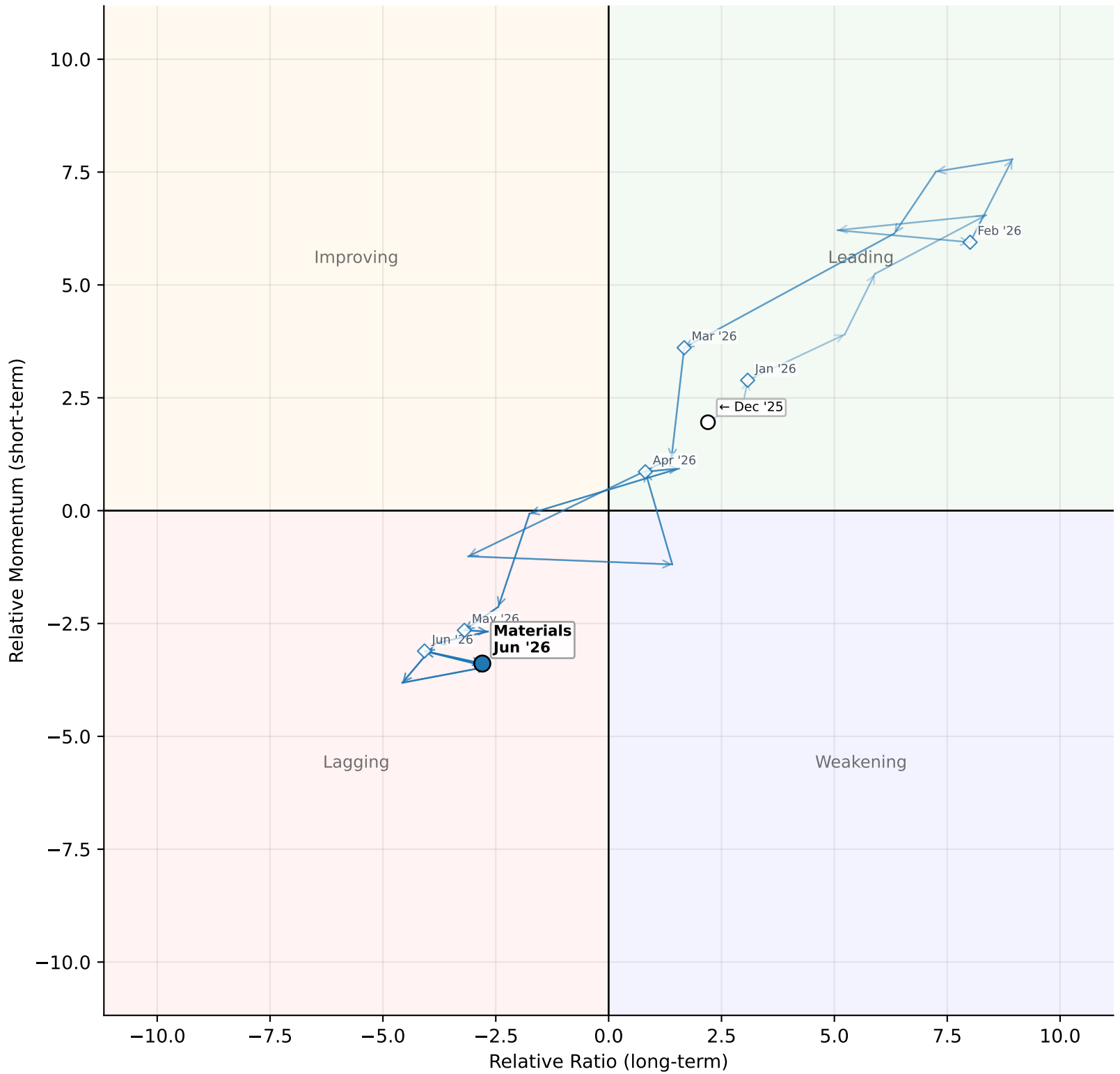
Momentum Rotation — Insurance



Insurance — Price vs Benchmark (normalised to 100)



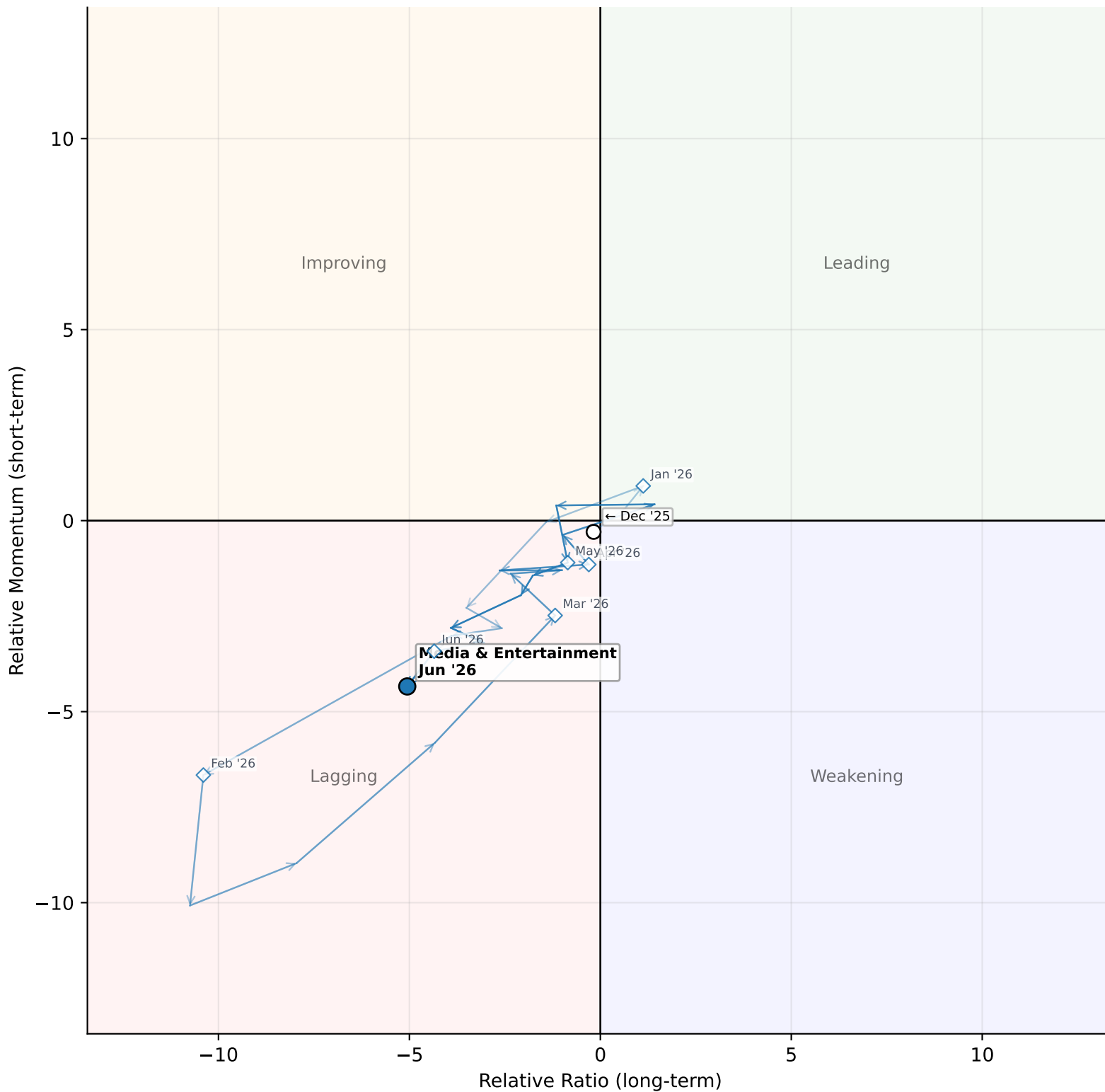
Momentum Rotation — Materials



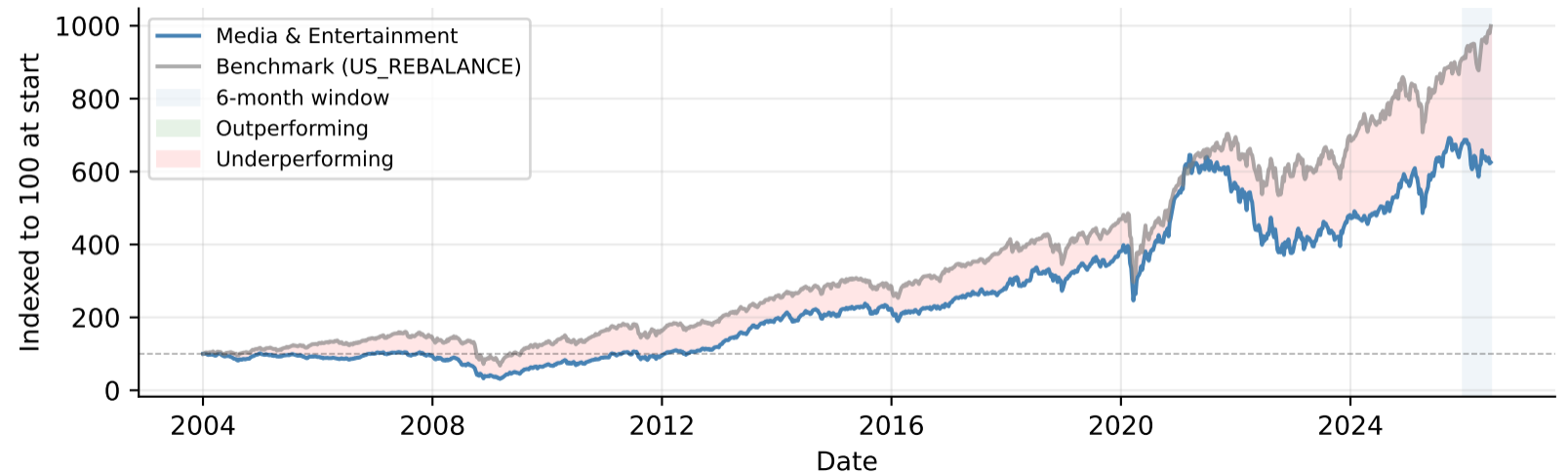
Materials — Price vs Benchmark (normalised to 100)



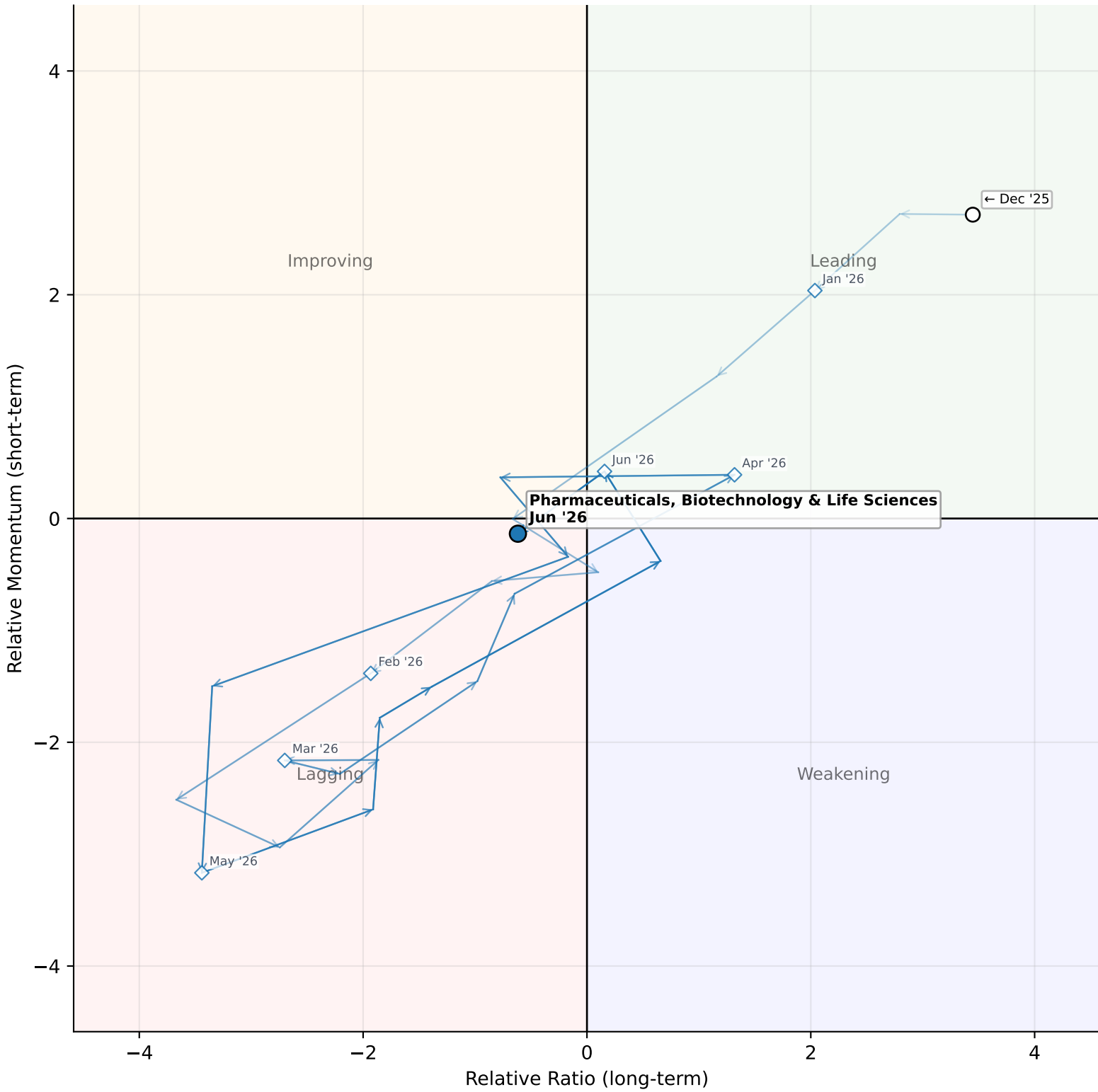
Momentum Rotation — Media & Entertainment



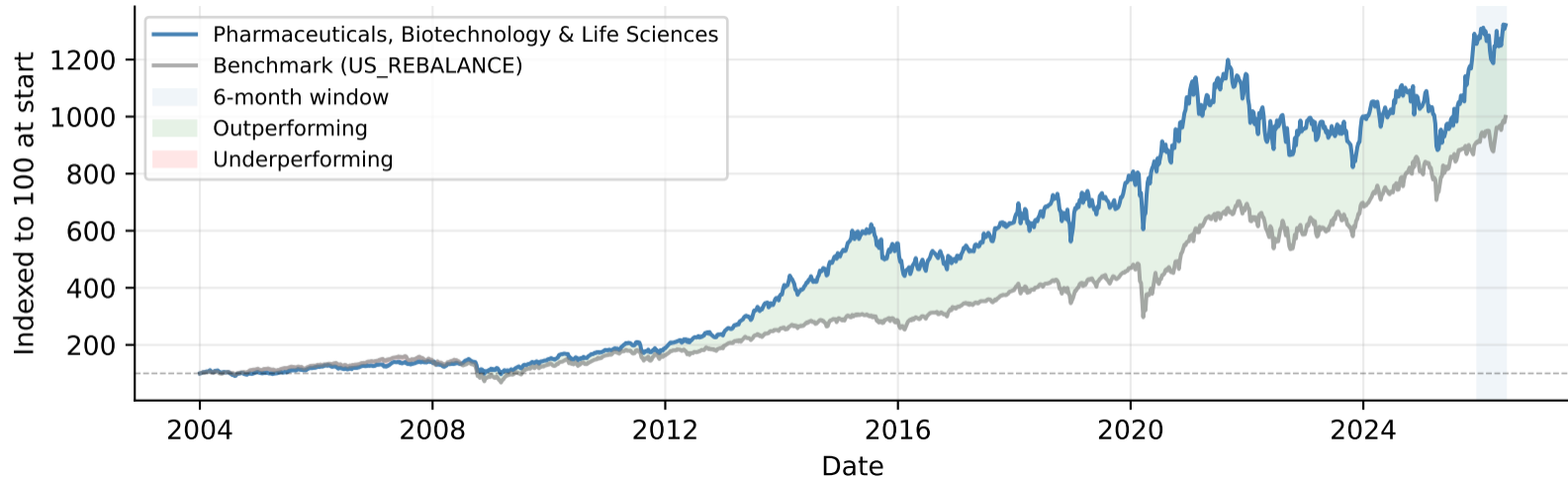
Media & Entertainment — Price vs Benchmark (normalised to 100)



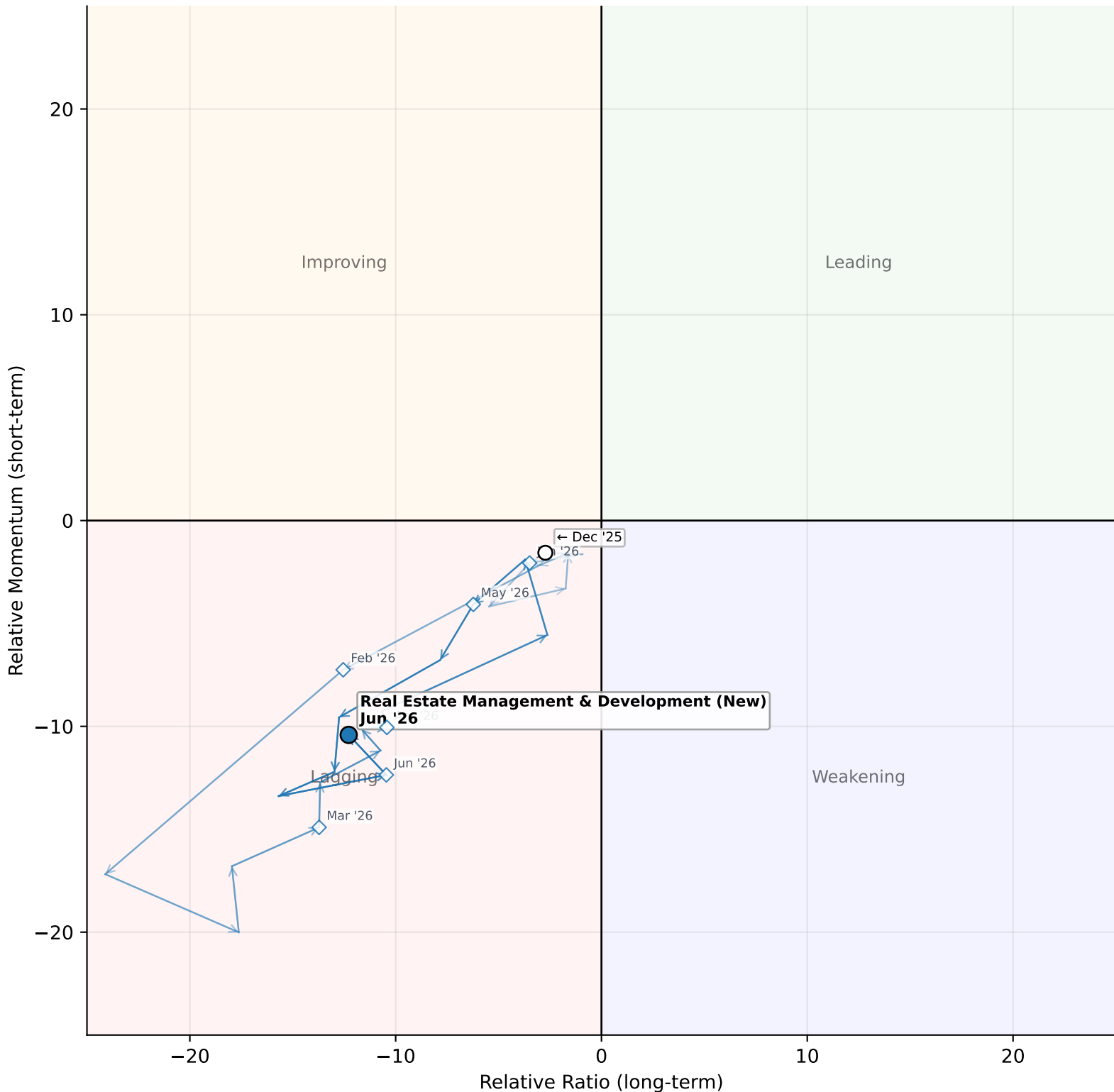
Momentum Rotation — Pharmaceuticals, Biotechnology & Life Sciences



Pharmaceuticals, Biotechnology & Life Sciences — Price vs Benchmark (normalised to 100)



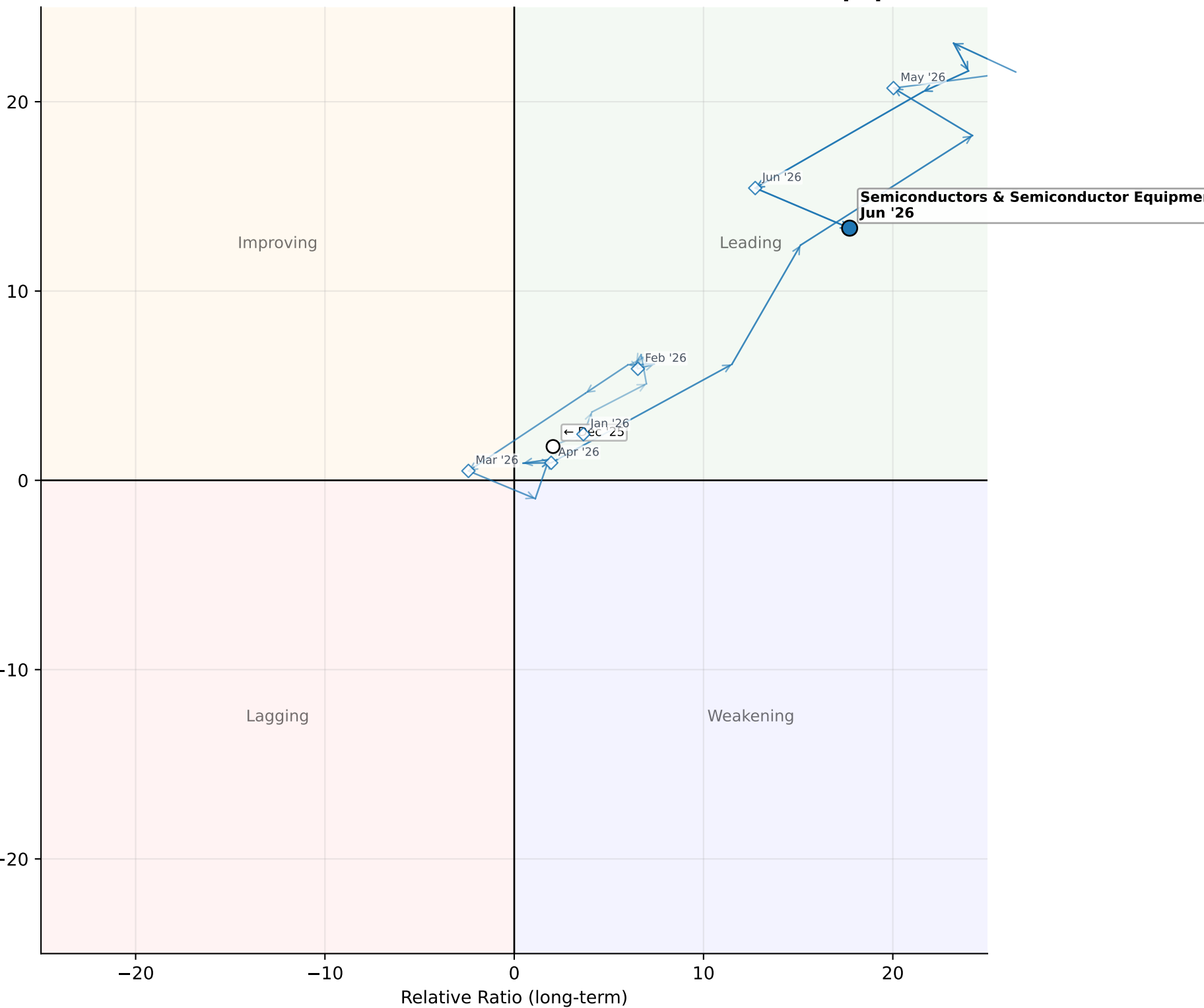
Momentum Rotation — Real Estate Management & Development (New)



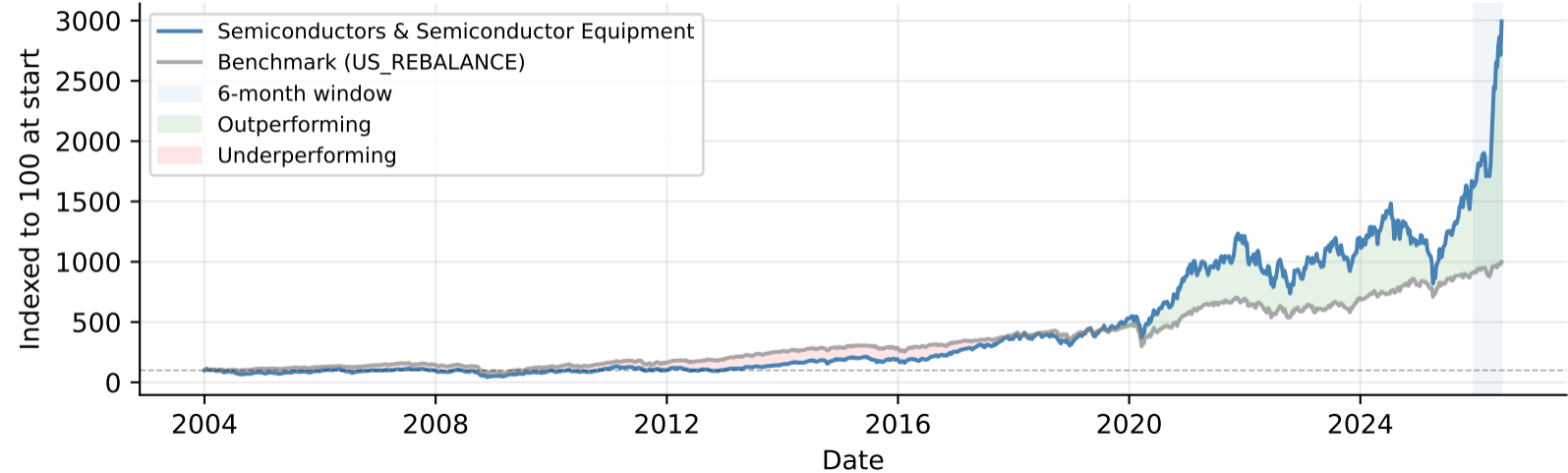
Real Estate Management & Development (New) — Price vs Benchmark (normalised to 100)



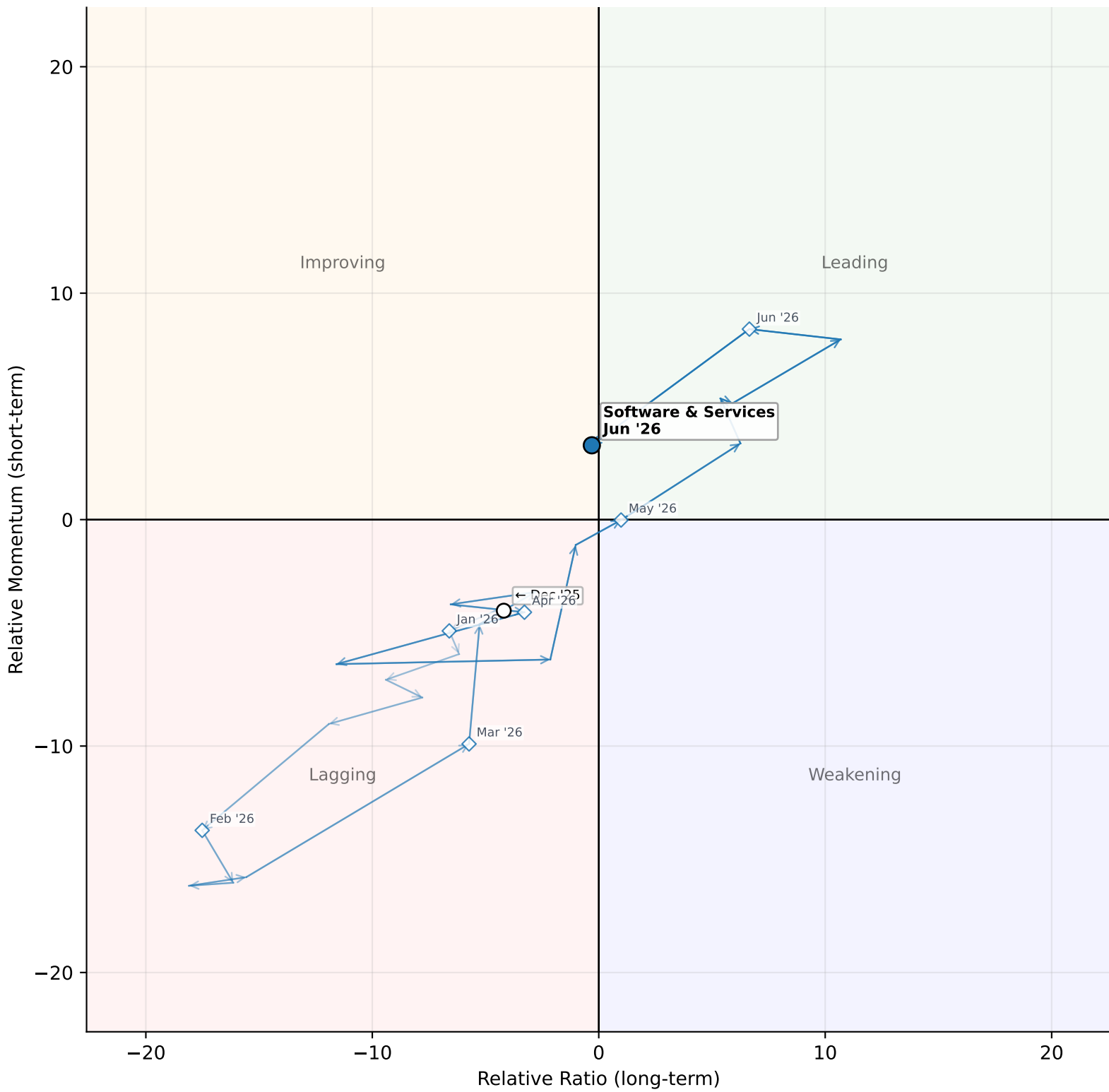
Momentum Rotation — Semiconductors & Semiconductor Equipment



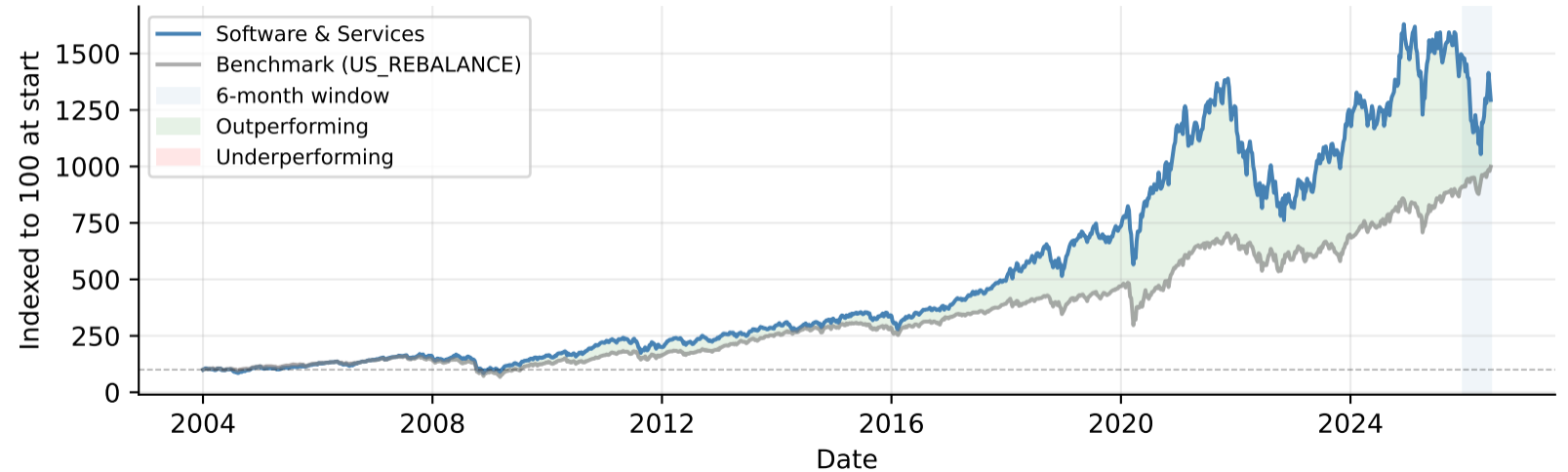
Semiconductors & Semiconductor Equipment — Price vs Benchmark (normalised to 100)



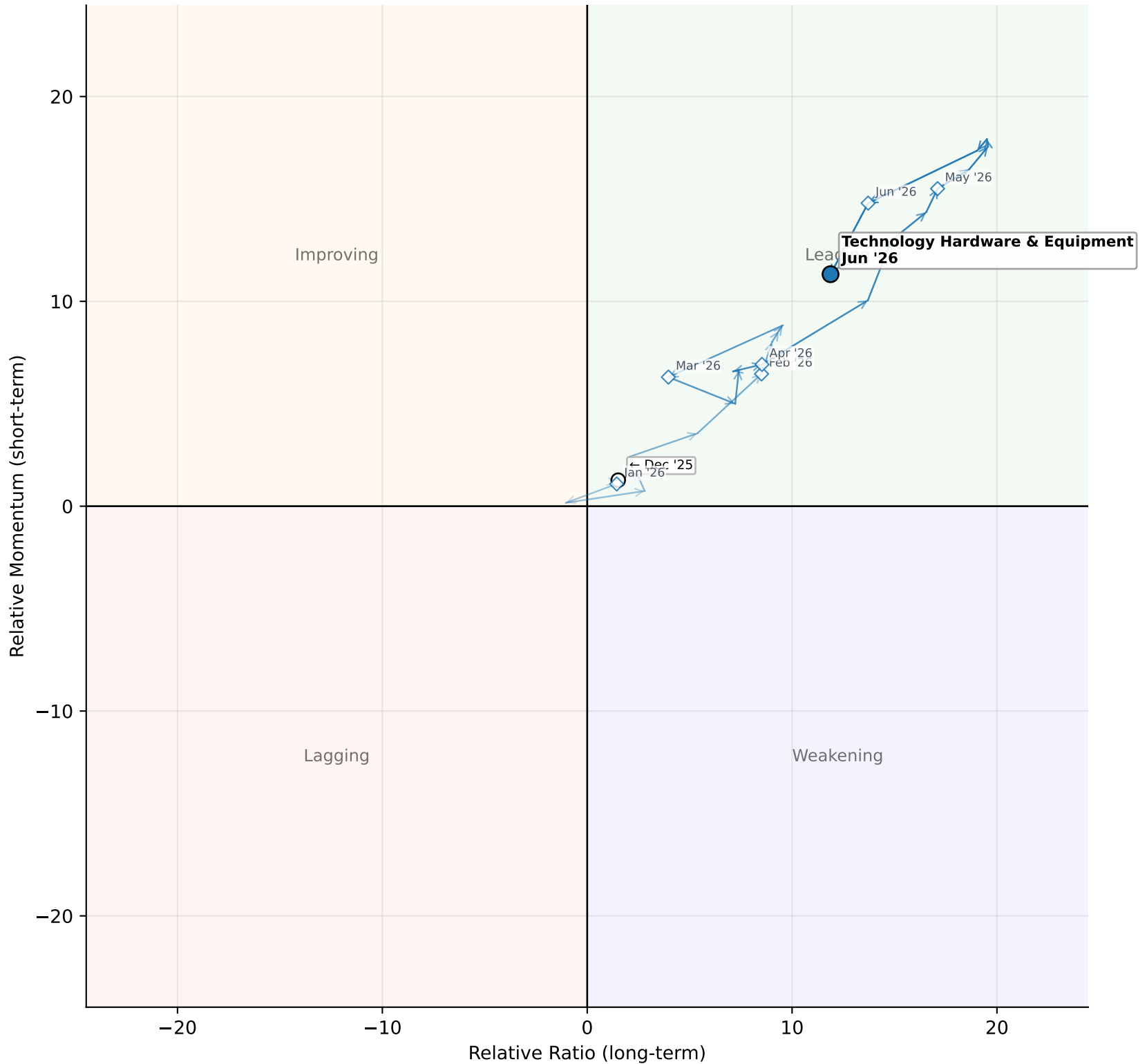
Momentum Rotation — Software & Services



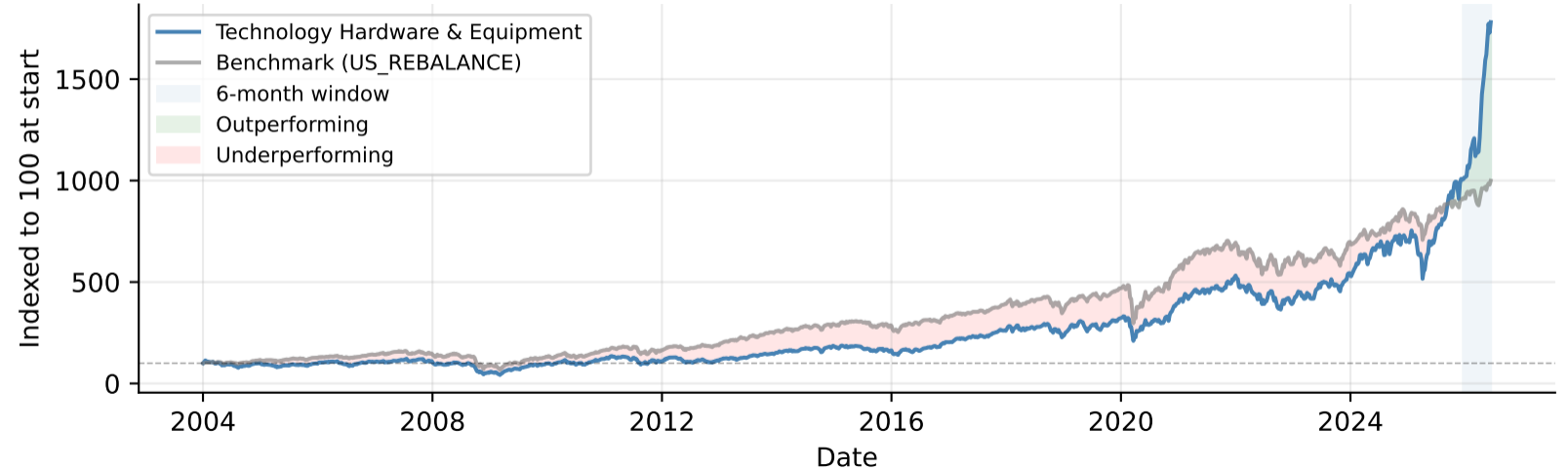
Software & Services — Price vs Benchmark (normalised to 100)



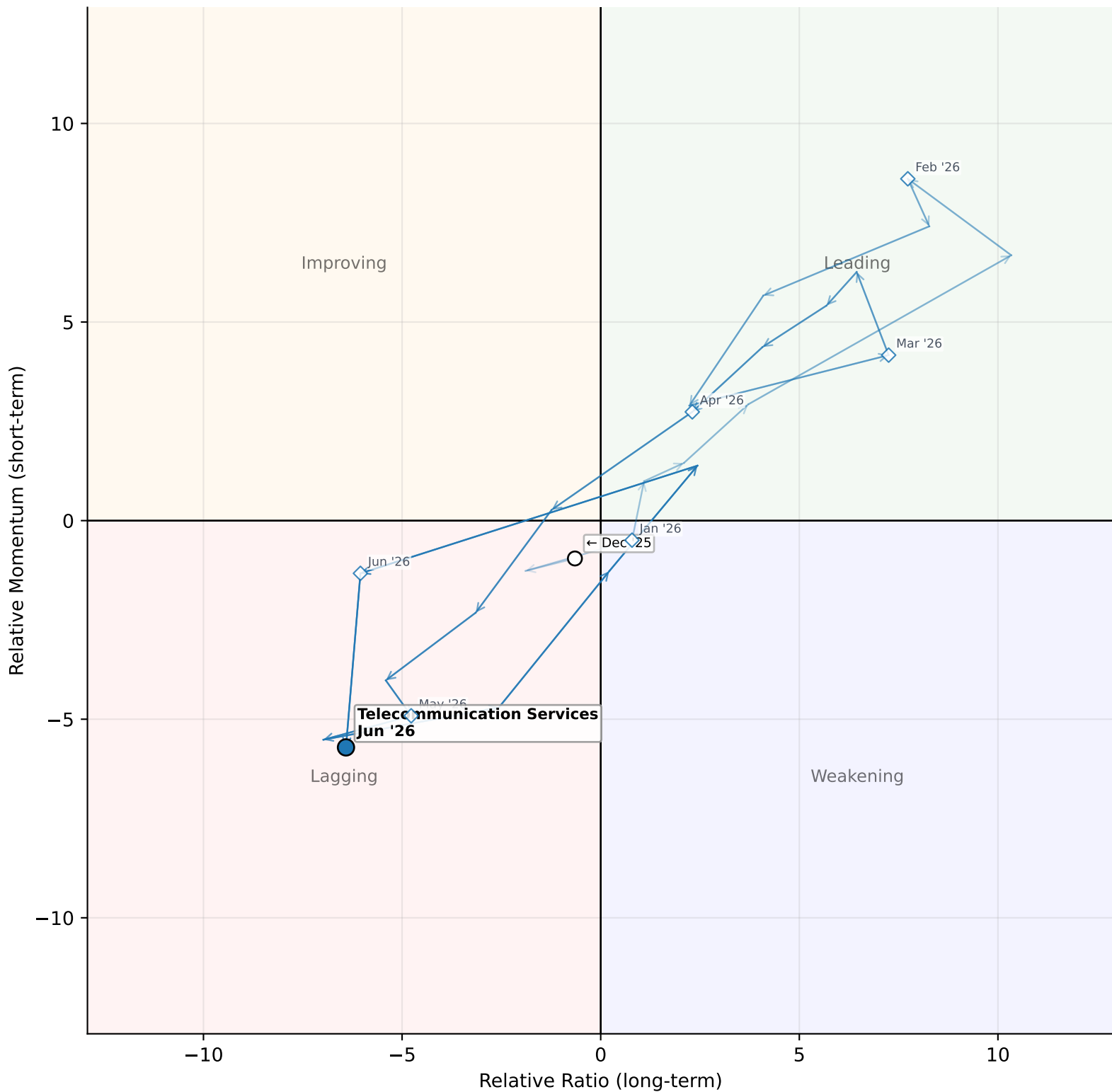
Momentum Rotation — Technology Hardware & Equipment



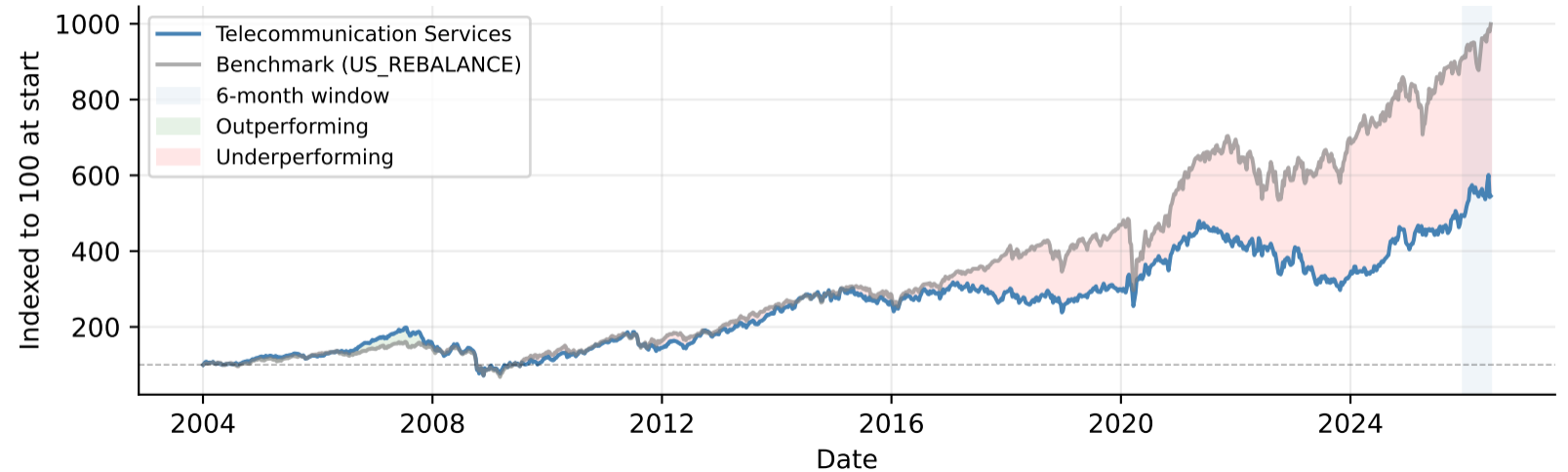
Technology Hardware & Equipment — Price vs Benchmark (normalised to 100)



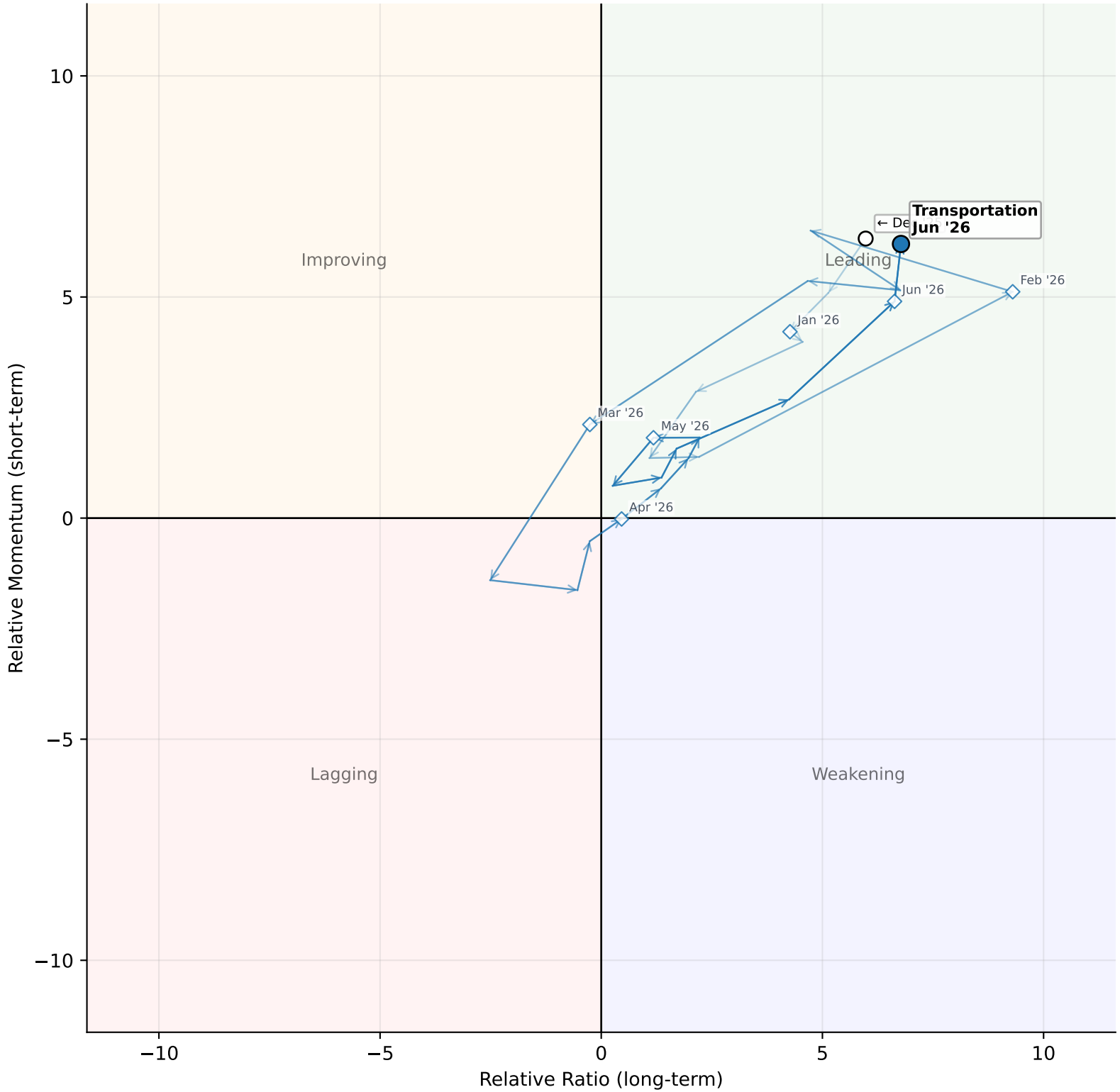
Momentum Rotation — Telecommunication Services



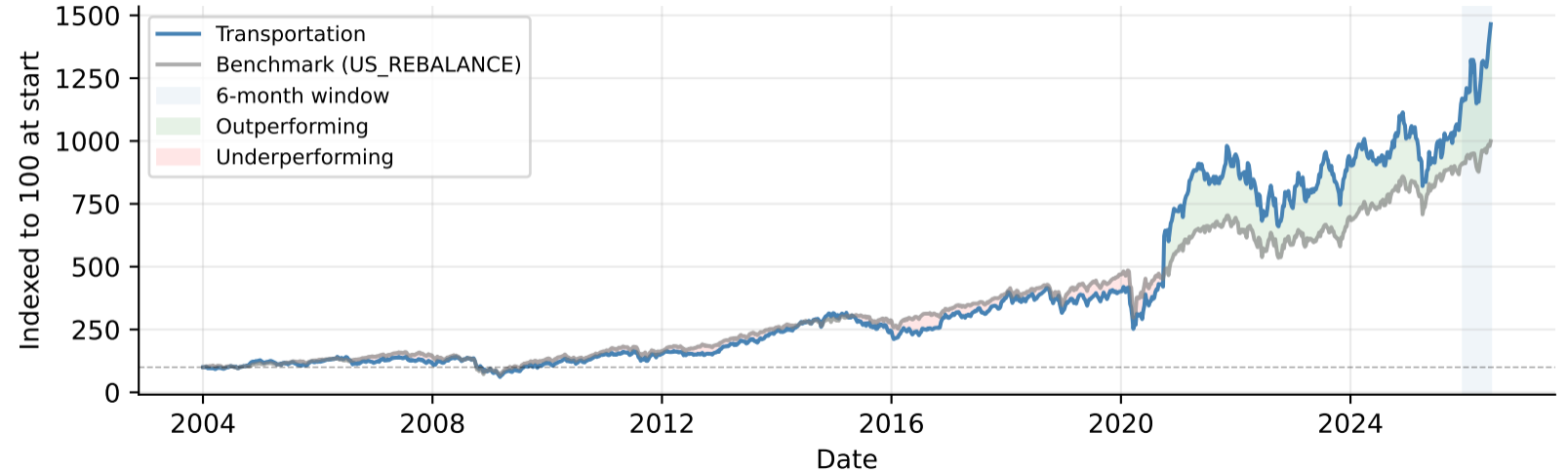
Telecommunication Services – Price vs Benchmark (normalised to 100)



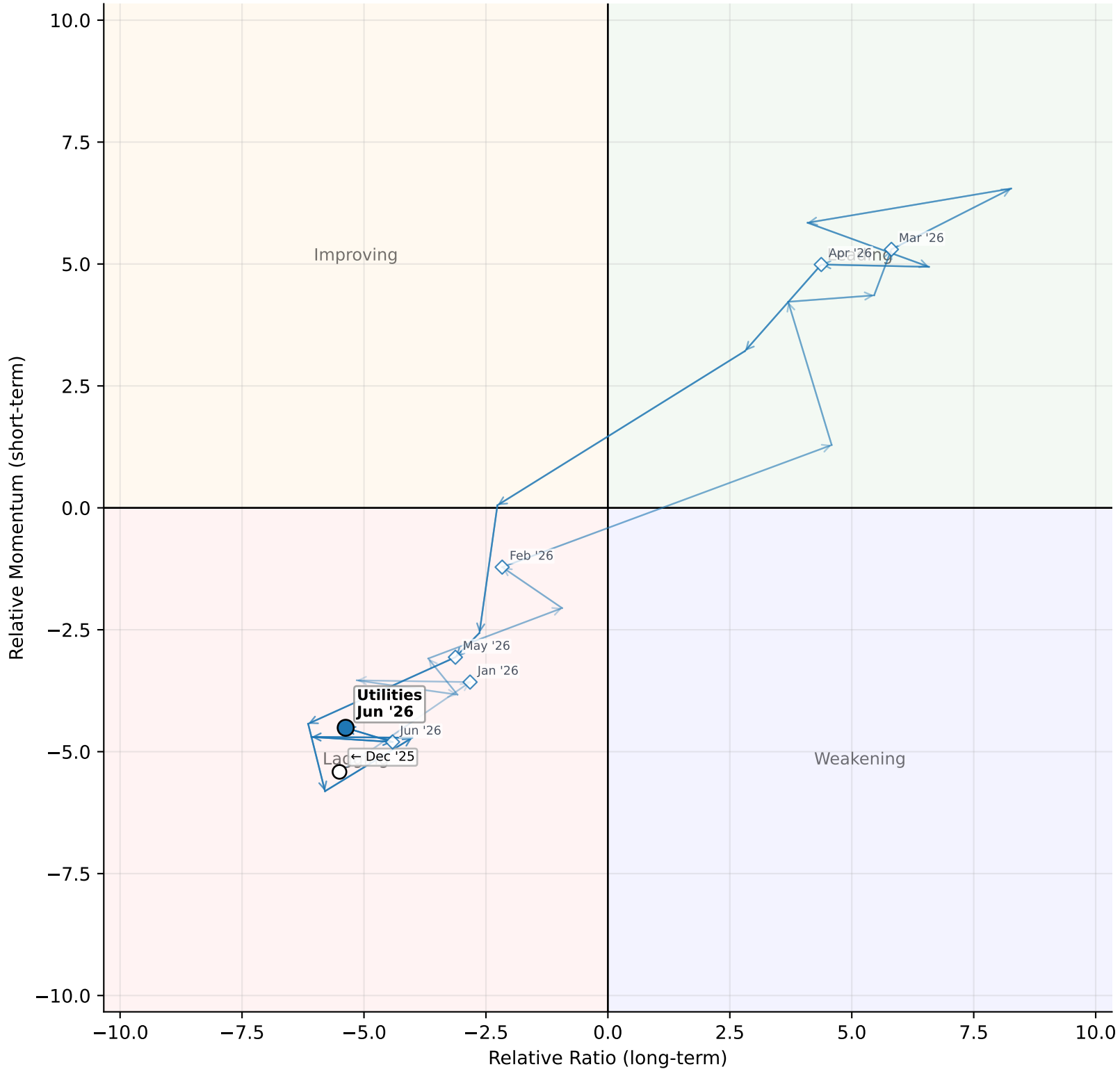
Momentum Rotation — Transportation



Transportation — Price vs Benchmark (normalised to 100)



Momentum Rotation — Utilities



Utilities — Price vs Benchmark (normalised to 100)

