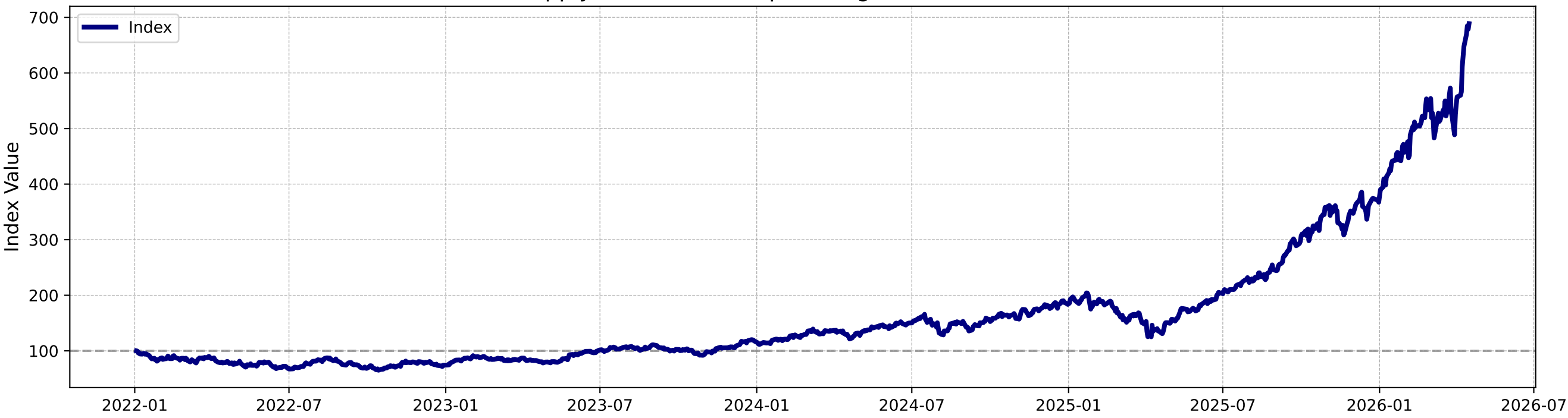
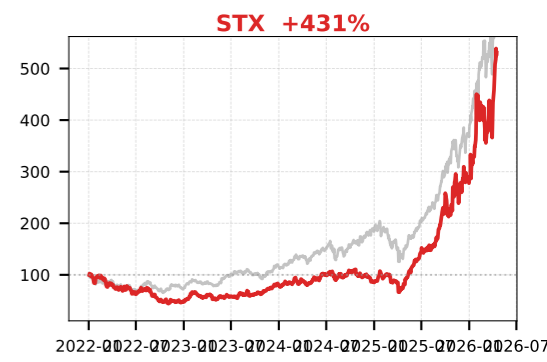
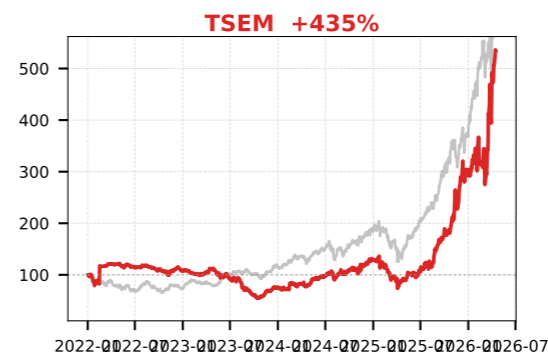
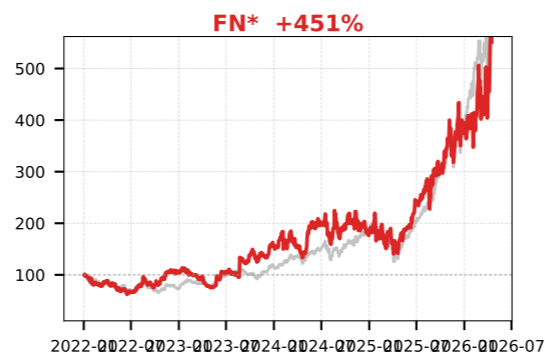
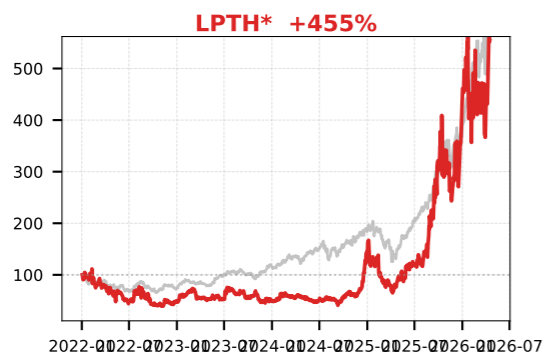
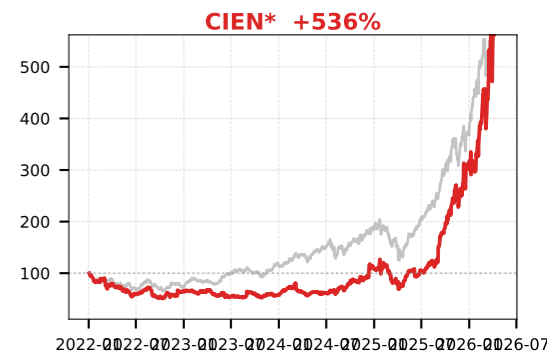
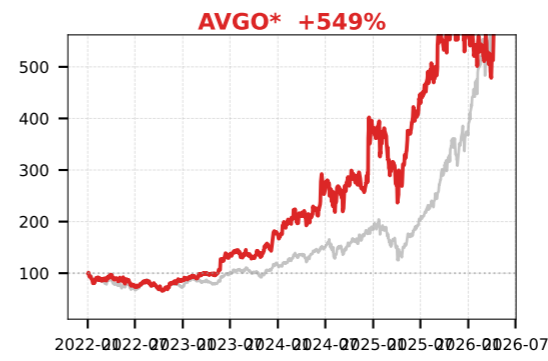
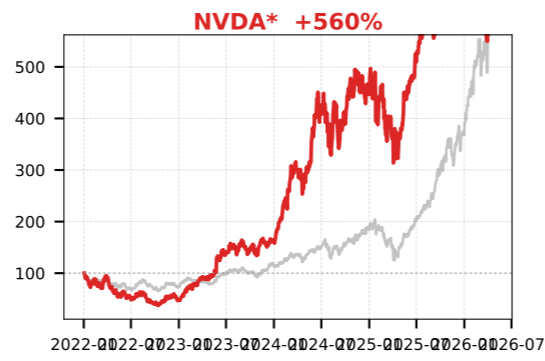
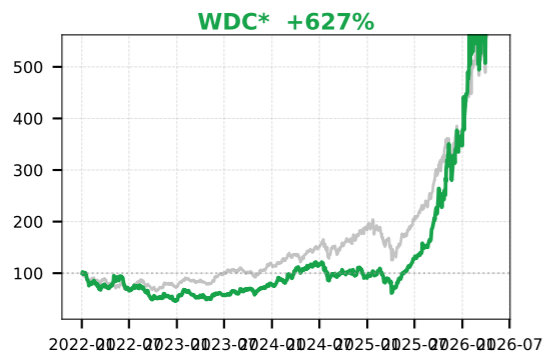
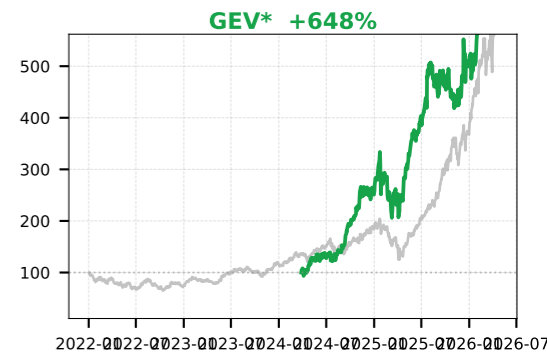
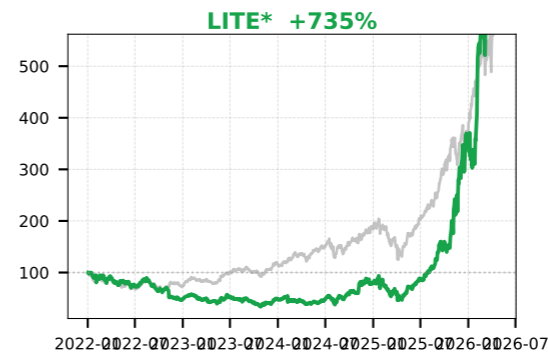
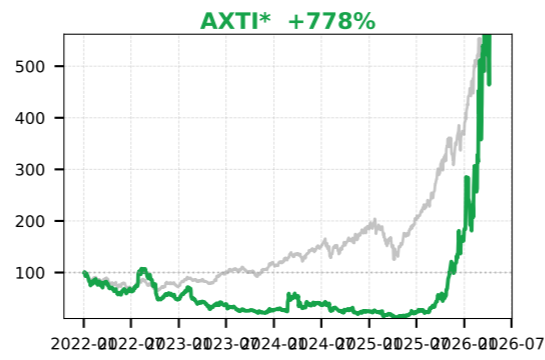
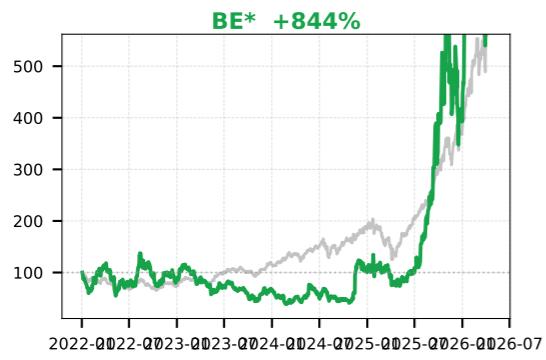
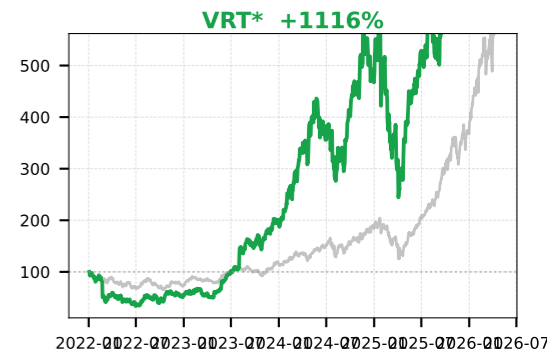
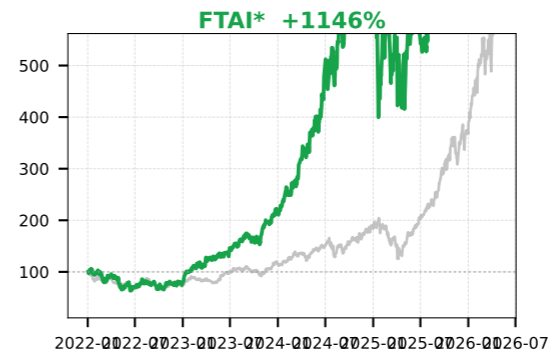
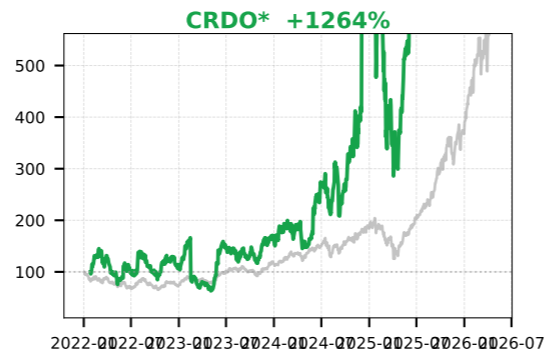
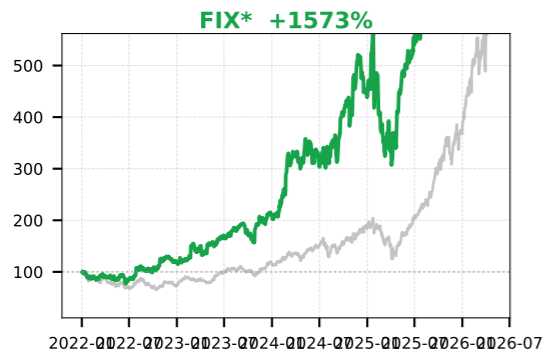
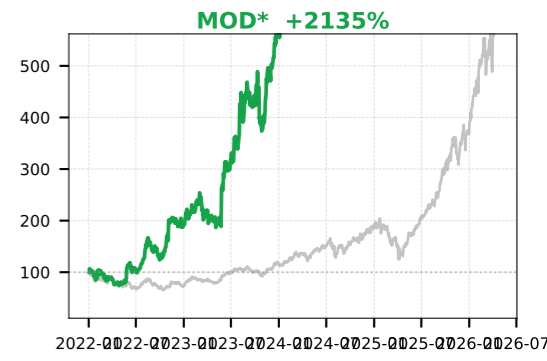
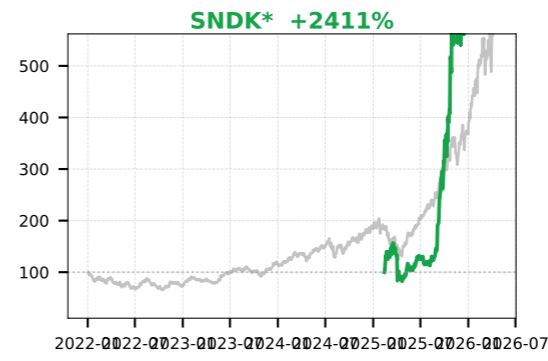
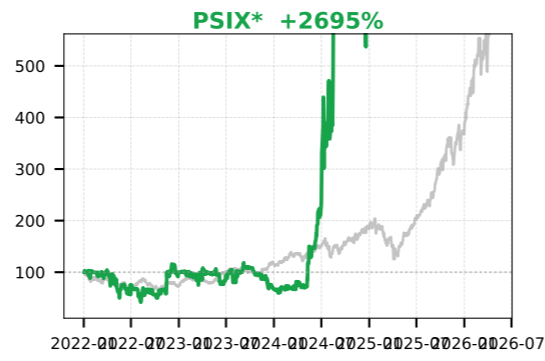
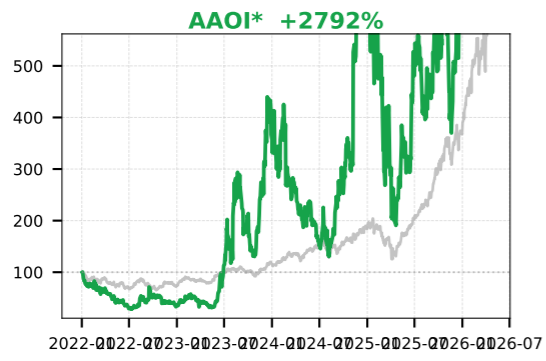


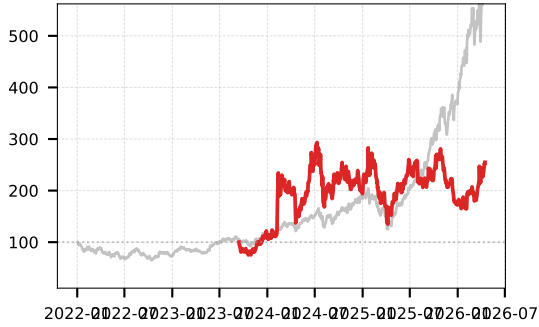
Platform Index Analysis: AI Supply Chain

AI Supply Chain Index (Equal-Weighted, Rebased to 100)

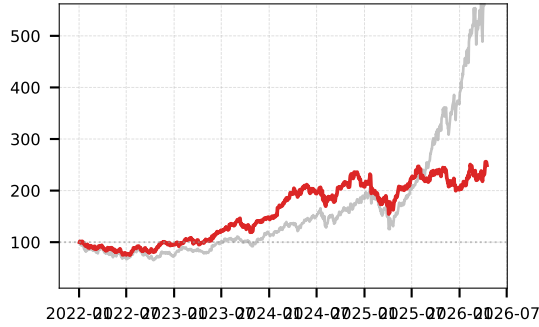




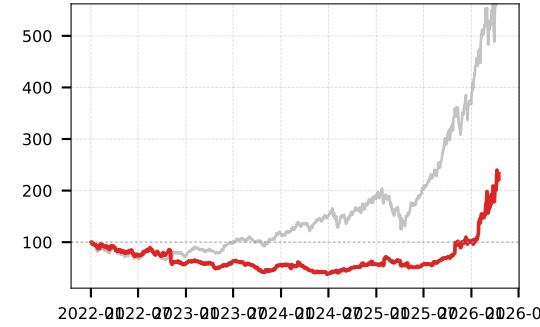
ARM +155%



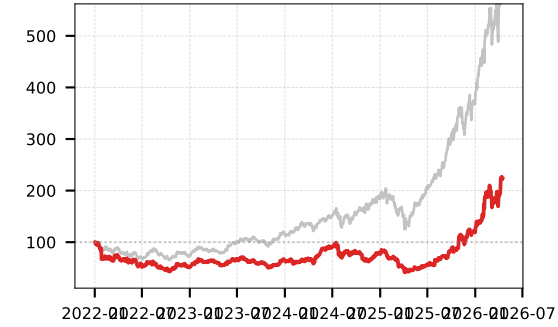
ETN +149%



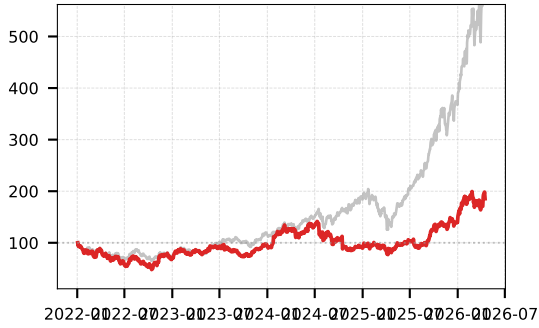
VIAV +133%



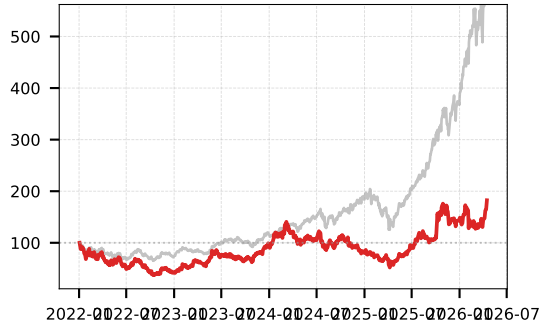
TER +123%



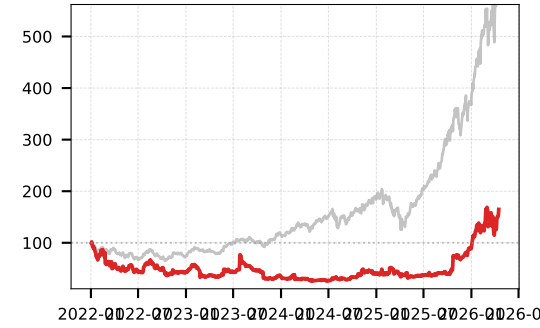
ASML +85%



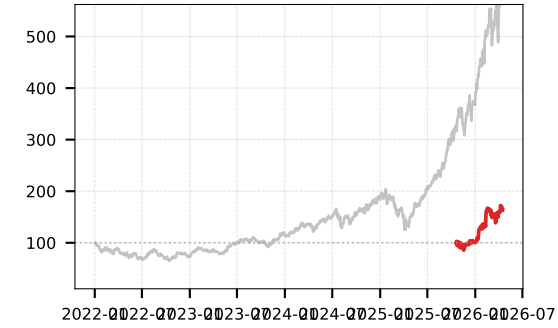
AMD +82%



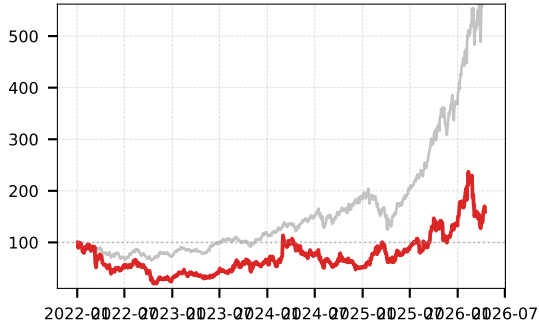
VICR +65%



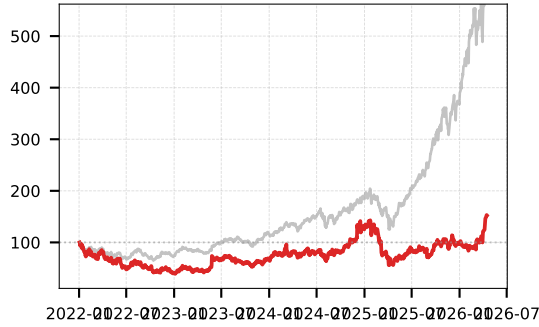
SOLS +64%



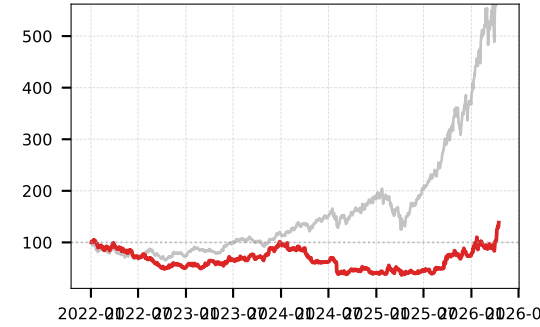
ACMR +59%



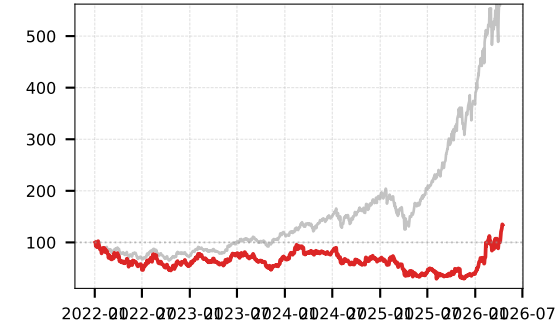
MRVL +52%



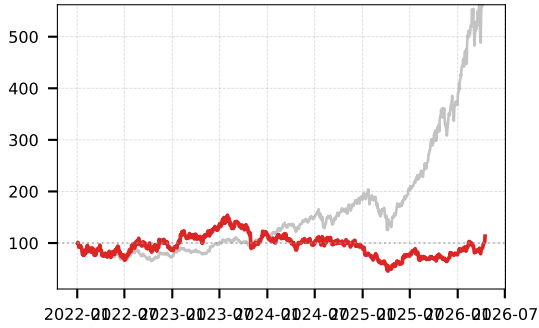
INTC +38%



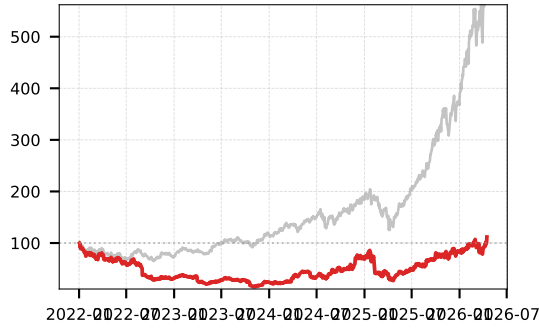
ICHR +34%



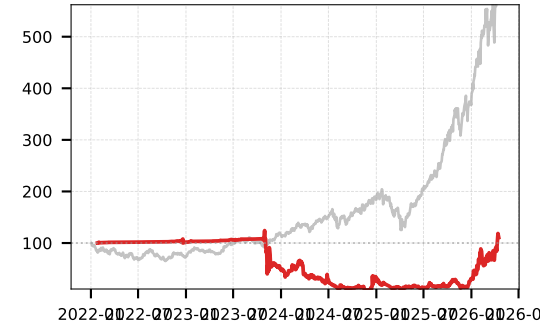
ON +13%



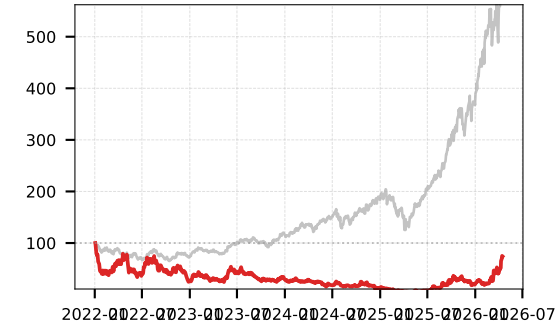
SMTC +12%



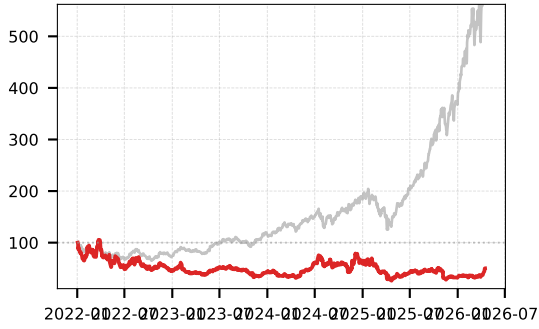
OPTX* +11%



LWLG* -26%

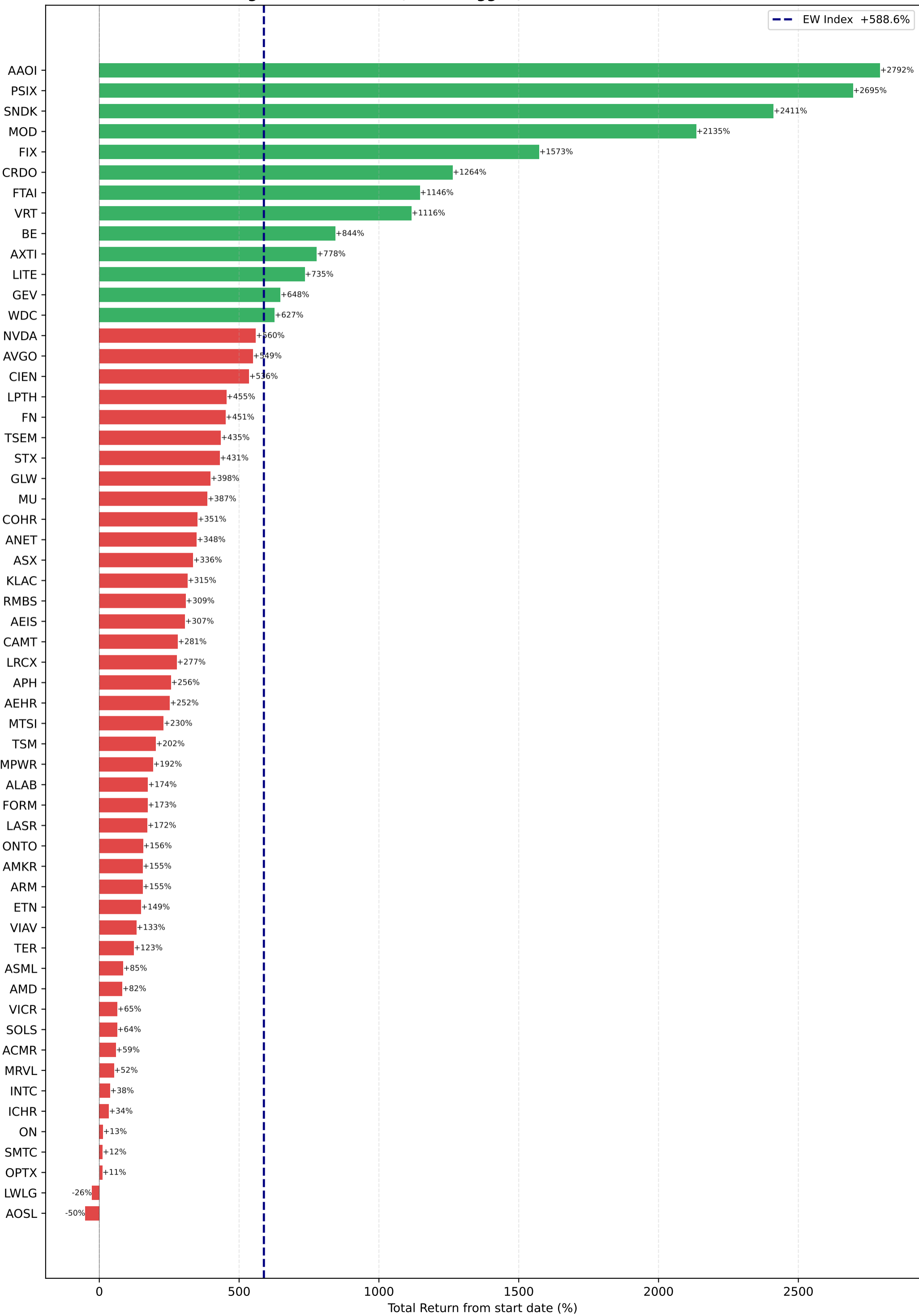


AOSL -50%



AI Supply Chain — Constituent Returns Ranked (green = beat index, red = lagged; dashed line = EW index)

EW Index +588.6%



Total Return from start date (%)

PCA skipped: need at least two non-empty category indices with overlapping history.