Momentum Rotation Chart

Preset: gics_industry_ew | Benchmark: US_REBALANCE

Data history: 2015-01-01 → 2026-09-10

(fetched from 2015-01-01 so MA-26 rolling windows are valid)

Insight window (tail = 12 bars): 2026-06-05 → 2026-09-10

Chart trails and relative charts are clipped to this window

Windows: long = 26 days | short = 8 days

How to Read This Chart

Each sector is plotted based on its recent performance relative to the benchmark.

The trail shows where the sector has been — the filled dot is today's position.

The Four Quadrants

■ Leading (top-right)

Strong trend + gaining momentum. ← Want to be here.

■ Weakening (bottom-right)

Positive trend but losing momentum. Watch for rotation out.

■ Lagging (bottom-left)

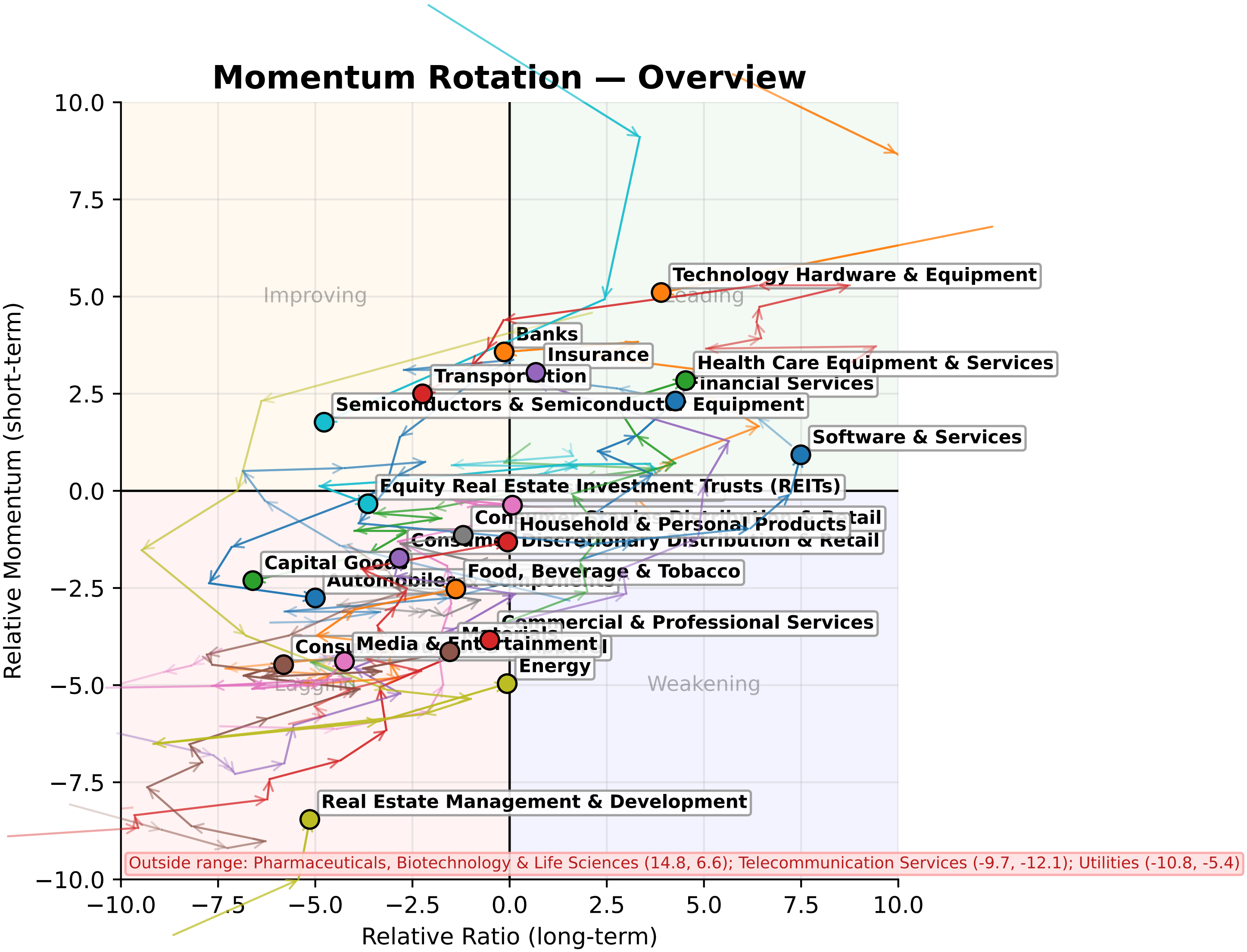
Weak trend + negative momentum. ← Avoid.

■ Improving (top-left)

Weak trend but momentum turning positive. Potential early entry.

Typical rotation is clockwise: Leading → Weakening → Lagging → Improving → Leading.

○ Open circle = start of window ● Filled circle = today


Momentum Rotation — Overview
Relative Momentum (short-term)
Relative Ratio (long-term)
Improving
Leading
Lagging
Weakening
Technology Hardware & Equipment
Banks
Insurance
Health Care Equipment & Services
Transportation
Financial Services
Semiconductors & Semiconductor Equipment
Software & Services
Equity Real Estate Investment Trusts (REITs)
Household & Personal Products
Consumer Discretionary Distribution & Retail
Capital Goods
Food, Beverage & Tobacco
Commercial & Professional Services
Media & Entertainment
Energy
Real Estate Management & Development
Outside range: Pharmaceuticals, Biotechnology & Life Sciences (14.8, 6.6); Telecommunication Services (-9.7, -12.1); Utilities (-10.8, -5.4)
10.0
7.5
5.0
2.5
0.0
−2.5
−5.0
−7.5
−10.0
−10.0
−7.5
−5.0
−2.5
0.0
2.5
5.0
7.5
10.0

Snapshot — Latest Metrics

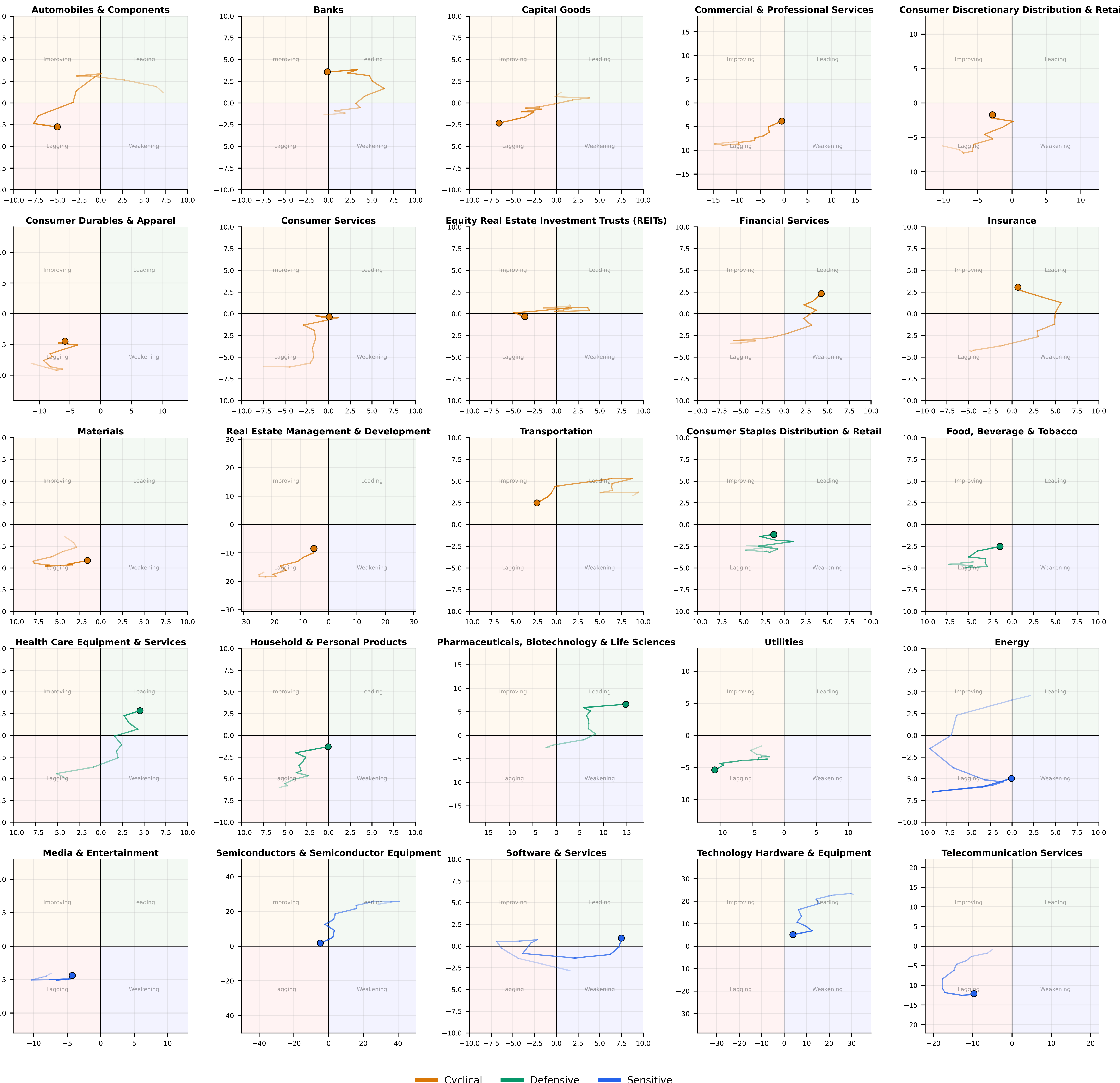
Series	Ratio_now	Mom_now	ΔRatio(12)	ΔMom(12)
Automobiles & Components	-5.00	-2.76	-12.24	-3.93
Banks	-0.14	3.58	0.38	4.93
Capital Goods	-6.61	-2.31	-7.13	-3.52
Commercial & Professional Services	-0.51	-3.84	9.20	4.31
sumer Discretionary Distribution & Retail	-2.84	-1.73	7.25	4.50
Consumer Durables & Apparel	-5.81	-4.47	5.50	3.60
Consumer Services	0.07	-0.37	7.52	5.69
Consumer Staples Distribution & Retail	-1.19	-1.15	3.09	1.30
Energy	-0.06	-4.96	-2.18	-9.54
ity Real Estate Investment Trusts (REITs)	-3.64	-0.33	-5.19	-1.37
Financial Services	4.27	2.31	10.42	5.70
Food, Beverage & Tobacco	-1.38	-2.53	4.53	1.91
Health Care Equipment & Services	4.53	2.84	8.51	7.89
Household & Personal Products	-0.05	-1.32	5.63	4.68
Insurance	0.68	3.05	5.57	7.33
Materials	-1.54	-4.14	2.61	-2.75
Media & Entertainment	-4.25	-4.39	3.17	-0.33
ceuticals, Biotechnology & Life Sciences	14.77	6.60	16.17	9.07
Real Estate Management & Development	-5.14	-8.46	17.70	8.32
conductors & Semiconductor Equipment	-4.77	1.77	-33.34	-22.34
Software & Services	7.49	0.93	5.95	3.75
Technology Hardware & Equipment	3.90	5.10	-27.02	-17.86
Telecommunication Services	-9.71	-12.11	-4.78	-11.25
Transportation	-2.24	2.50	-11.05	-0.82
Utilities	-10.82	-5.40	-7.26	-3.72

Top 10 Quadrant Transitions — What Actually Changed

Confirmed quadrant crossings within the last 12 bars (held new quadrant ≥3 bars, held prior quadrant ≥3 bars before that) — ranked by distance moved, not just recency.

Sector	Transition	Days Confirmed	Magnitude	As of
Telecommunication Services	**Leading → Lagging**	12	12.22	2026-08-21
Energy	**Improving → Lagging**	8	10.01	2026-08-21
Insurance	**Weakening → Leading**	5	5.19	2026-08-21
Transportation	**Leading → Improving**	4	2.82	2026-08-21
Automobiles & Components	**Improving → Lagging**	3	2.52	2026-08-21
Health Care Equipment & Services	**Weakening → Leading**	4	2.14	2026-08-21
Financial Services	**Weakening → Leading**	4	1.98	2026-08-21

Momentum Rotation — All Sectors



Normalized Price vs Benchmark (US_REBALANCE)